

Mikelle Morra

From: Sumita Mukhoty
Sent: Thursday, July 19, 2007 10:29 AM
To: Mikelle Morra
Cc: David Krech
Subject: FW: SeaWave/Globe Wireless 214 Assignment Application

Mikelle – Please upload this to IBFS ITC-ASG-20070712-00265. Thanks so much. Sumita

From: Kunkle, Gregory [mailto:kunkle@khlaw.com]
Sent: Thursday, July 19, 2007 10:10 AM
To: Sumita Mukhoty
Cc: Jodie May
Subject: SeaWave/Globe Wireless 214 Assignment Application

Sumita,

This responds to your questions regarding the SeaWave/Globe Wireless 214 Assignment Application. The answers from the companies are as follows:

1. The Letter of Intent was entered into on June 8, 2007
2. Globe Wireless LLC (with "LLC" in all caps) is the correct spelling of the company's name. It appears that the "Llc" (capital "L", lowercase "lc") in Globe's previous 214 was a typo (I notice that the attachment to that application uses "LLC" in all caps).
3. It turns out that there is a slight deviation in voting rights percentages for the owners of Globe Wireless.

Summit Accelerator Fund, L.P. - 16% voting rights
The Seahawk Investment Trust - 15% voting rights
The Seahawk Irrevocable Trust II - 7.5% voting rights

Please feel free to let me if you need anything else or have any other questions.

Thanks,

Greg

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