# **STAMP & RETURN**

# LAW OFFICES OF THOMAS K. CROWE, P.C.

1250 24th STREET, N.W. SUITE 300 WASHINGTON, D.C. 20037

TELEPHONE (202) 263-3640 FAX (202) 263-3641 E-MAIL firm@tkcrowe.com

April 11, 2006

BY HAND

Marlene H. Dortch Secretary Federal Communications Commission 445 12th Street, S.W. Washington, D.C. 20554 RECEIVED

APR 1 1 2006

Federal Communications Commission
Office of Secretary

Re:

Amendment to the Application to Assign the International Section 214 Authorization of Guam Wireless Telephone Company, L.L.C. to Guam Cellular and Paging, Inc.; ITC-ASG-20060404-00181

Dear Ms. Dortch:

By this letter, Guam Wireless Telephone Company, L.L.C. ("Guam Wireless") and Guam Cellular and Paging, Inc. ("Guam Cellular") amend and replace Attachment 1 of the above-referenced application to assign the international Section 214 authorization of Guam Wireless to Guam Cellular (the "Application").

The Application was filed electronically on April 4, 2006 via the International Bureau's Filing System ("IBFS"). The Application has not yet been placed on public notice. Only Attachment 1 to the Application is being amended, but we include for your convenience a copy the FCC's electronic 214 Main Form application.

<sup>&</sup>lt;sup>1</sup> The amended Attachment 1 is being filed on paper because IBFS does not allow amendments to be filed electronically.

Marlene H. Dortch April 11, 2006 Page 2

If you have any questions regarding this amendment, please contact the undersigned.

Sincerely,

Thomas K. Crowe Gregory E. Kunkle\*,

Counsel for Guam Wireless

Telephone Company, L.L.C.

cc: David LaFuria (Counsel to Guam Cellular)
David Krech (International Bureau)
Susan O'Connell (International Bureau)

<sup>\*</sup> Admitted only in Virginia; practice limited to federal communications matters.

#### **ATTACHMENT 1**

Application To Assign International Section 214 Authorization From Guam Wireless Telephone Company, L.L.C To Guam Cellular and Paging, Inc. (As Controlled By DoCoMo Guam Holdings, Inc.)

This application ("Application") is one of a series of concurrently-filed applications seeking Commission consent for NTT DoCoMo, Inc. ("DoCoMo") to acquire indirectly all ownership shares of Guam Cellular and Paging, Inc. ("Guam Cellular") and certain wireless assets of Guam Wireless Telephone Company, L.L.C. ("Guam Wireless"). As further discussed below, control of Guam Cellular will be transferred to DoCoMo Guam Holdings, Inc. ("DoCoMo Guam"), a wholly-owned subsidiary of DoCoMo organized under the laws of Guam, and the assets of Guam Wireless will be assigned to Guam Cellular. The proposed transfer and assignment will occur simultaneously upon consummation.

Accordingly, the Application seeks consent to assign Guam Wireless' international Section 214 authorization to Guam Cellular, as controlled by DoCoMo. Information in the Application addressing Guam Cellular assumes approval of DoCoMo's proposed indirect ownership of Guam Cellular through DoCoMo Guam. A separate Section 214 application is being filed concurrently seeking consent to transfer control of Guam Cellular to DoCoMo Guam.

### **Answers to Question 10**

### Assignor Contact Information

John K. Wu Managing Member Guam Wireless Telephone Company L.L.C. 125 Tun Jesus Crisostomo Suite 208 Tamuning, GU 96913 With a copy to:

Thomas K. Crowe Legal Counsel Law Offices of Thomas K. Crowe, PC 1250 24<sup>th</sup> St., N.W. Suite 300 Washington, D.C. 20037 (202) 263-3640

### Assignee Contact Information

(671) 788-0588

With a copy to:

Tom Gibson Guam Cellular and Paging, Inc. 219 S. Marine Dr Suite 206 Tamuning, GU 96913 (671) 649-7243 David LaFuria Lukas, Nace, Gutierrez & Sacks, Chartered 1650 Tysons Blvd. Suite 1500 McLean, VA 22102 (703) 584-8661

### Prior International Section 214 Authorizations

Assignor Guam Wireless holds international Section 214 authorization ITC-214-20000507-00304 to provide global international telecommunications service on a facilities and resale basis pursuant to Sections 63.18(e)(1) and 63.18(e)(2) of the Commission's rules.

Assignee Guam Cellular holds global facilities-based authority pursuant to Section 63.18(e)(1) of the Commission's rules. File No. ITC-214-19961120-00583. Guam Cellular also holds global resale authority pursuant to Section 63.18(e)(2) of the Commission's rules. File No. ITC-214-20040517-00201. Neither DoCoMo nor DoCoMo Guam holds an international Section 214 authorization.

### **Answers to Question 11**

Pursuant to Section 63.18(h) of the Commission's rules, following is the relevant ownership information listing the entities that will directly or indirectly hold a ten percent or greater interest in Assignee Guam Cellular.

# Direct Ownership

Name: DoCoMo Guam Holdings, Inc.
Address: c/o NTT DoCoMo USA, Inc.

1399 New York Ave., NW

Suite 450

Washington, D.C. 20005

Citizenship: Guam (U.S.)

Principal Business: Telecommunications and information services

Percentage Held: 100 percent direct voting and equity interest in Guam Cellular

# Indirect Ownership

Name: NTT DoCoMo, Inc. Address: 2-11-1 Nagata-cho

Chiyoda-ku, Tokyo 100-6150

Japan

Citizenship: Japan

Principal Business: Mobile telecommunications and information services

Percentage Held: 100 percent direct voting and equity interest in DoCoMo Guam,

thus 100 percent indirect interest in Guam Cellular

Name: Nippon Telegraph and Telephone Corporation ("NTT")

Address: 3-1, Otemachi 2-Chome

Chiyoda-ku, Tokyo 100-8116

Japan

Citizenship: Japan

Principal Business: Telecommunications and information services

Percentage Held: 61.96 percent direct voting and equity interest in DoCoMo, thus

61.96 percent indirect interest in Guam Cellular<sup>1</sup>

Name: Japan Ministry of Finance

Address: 3-1-1 Kasumigaseki

Chiyoda-ku, Tokyo 100-8940

Japan

Citizenship: Japan

Principal Business: Japanese government

Percentage Held: 38.37 percent direct voting and equity interest in NTT, thus 23.77

percent indirect interest in Guam Cellular<sup>2</sup>

DoCoMo and NTT are publicly-traded corporations. Other than the entities disclosed above, no single entity directly or indirectly holds a ten percent or greater ownership interest in Guam Cellular. Guam Cellular has no interlocking directorates with a foreign carrier.

# **Answer to Question 13**

### Description of Transaction

On March 20, 2006, DoCoMo entered into: (1) a Share Purchase Agreement with the shareholders of Guam Cellular; and (2) an Asset Purchase Agreement with Guam Wireless. Guam Cellular and Guam Wireless provide commercial mobile radio service ("CMRS") in Guam and the Northern Mariana Islands ("CNMI"), both of which are classified as rural service areas and which collectively have a population of less than 225,000 people. Guam Cellular also provides landline interexchange and international services. The parties intend to close the Share Purchase Agreement and the Asset Purchase Agreement simultaneously.

\_

<sup>&</sup>lt;sup>1</sup> Pursuant to Section 63.18(h) of the Commission's rules, attribution of indirect ownership interests held indirectly by through one or more intervening entities will be determined by successive multiplication of the ownership percentages for each link in the vertical ownership chain and application of the relevant attribution benchmark to the resulting product, except that wherever the ownership percentage for any link in the chain equals or exceeds 50 percent or represents actual control, it shall be treated as if it were a 100 percent interest.

<sup>&</sup>lt;sup>2</sup> See id.

To effectuate the Share Purchase Agreement, DoCoMo has formed DoCoMo Guam, a wholly-owned subsidiary organized under the laws of Guam. Under the Share Purchase Agreement, DoCoMo, through DoCoMo Guam, will acquire 100 percent of the common shares of Guam Cellular for cash consideration. Following DoCoMo Guam's acquisition of the shares, Guam Cellular will continue in existence and become an indirect wholly-owned subsidiary of DoCoMo.

Under the Asset Purchase Agreement, DoCoMo will acquire for cash consideration certain assets, properties, goodwill and rights of Guam Wireless used to provide wireless voice and data communications products and services in Guam and the CNMI. To effectuate the acquisition, Guam Wireless will assign its FCC authorizations and certain other assets, properties, goodwill and rights to Guam Cellular. Upon closing, Guam Cellular will hold Guam Wireless' wireless-related assets and will continue to operate the business of Guam Wireless. Guam Cellular also will become the licensee of Guam Wireless' international Section 214 authorization.

Currently, DoCoMo expects to retain most of the managerial officers and employees of both Guam Cellular and Guam Wireless and to continue operating, for the time being, two separate networks in Guam and the CNMI. DoCoMo's plans include enhancing the quality of Guam Wireless' GSM network by adding General Packet Radio Service ("GPRS") capability and in the future deploying a W-CDMA network for third generation ("3G") services over Guam Cellular's cellular licenses.

The parties are filing a series of applications to effectuate the proposed transaction. In addition to the Application, the parties are filing a joint international/domestic Section 214 application seeking Commission consent to transfer control of Guam Cellular to DoCoMo Guam. Two FCC Form 603 applications also are being submitted, one which seeks Commission consent to assign Guam Wireless' PCS license to Guam Cellular (as controlled by DoCoMo through DoCoMo Guam) and one which seeks Commission consent to transfer control of Guam Cellular to DoCoMo (through DoCoMo Guam). In addition, the parties are seeking a declaratory ruling that upon consummation of the transaction, the public interest would not be served by denying approval of DoCoMo's indirect foreign ownership of Guam Cellular pursuant to Section 310(b)(4) of the Communications Act of 1934, as amended.

A more detailed description of this transaction, request for declaratory ruling, and public interest demonstration is attached hereto.

### **Answer to Question 14**

Upon consummation of the proposed transaction, Guam Cellular will become affiliated with certain foreign service providers by virtue of DoCoMo's indirect interest in Guam Cellular. Specifically, Guam Cellular will become affiliated with foreign carriers in the following countries: Japan, the United Kingdom, France, Italy, Germany, Belgium, the Netherlands, Hong Kong, China, Korea, Australia, Singapore, Brazil, Taiwan, Malaysia, and Sri Lanka.

4

### **Answer to Question 15**

Upon consummation of the proposed transaction, Guam Cellular will become affiliated with the foreign carriers identified below because it will be a wholly-owned indirect subsidiary of DoCoMo and a partially-owned indirect subsidiary of NTT. DoCoMo and/or NTT directly or indirectly control each of the following foreign carriers. The country or countries in which each company is licensed to provide service also is noted below.

- NTT DoCoMo Hokkaido, Inc. (Japan)
- NTT DoCoMo Tohoku, Inc. (Japan)
- NTT DoCoMo Tokai, Inc. (Japan)
- NTT DoCoMo Hokuriku, Inc. (Japan)
- NTT DoCoMo Kansai, Inc. (Japan)
- NTT DoCoMo Chugoku, Inc. (Japan)
- NTT DoCoMo Shikoku, Inc. (Japan)
- NTT DoCoMo Kyushu, Inc. (Japan)
- NTT East Corporation (Japan)
- NTT West Corporation (Japan)
- NTT Communications Corporation (Japan)
- NTT-ME CORPORATION (Japan)
- NTT NEOMEIT CORPORATION (Japan)
- NTT Europe Ltd. (the United Kingdom, France, Italy, Germany, Belgium, and the Netherlands)
- NTT Com Asia Limited (China and Hong Kong)
- NTT Korea Co., Ltd. (Korea)
- NTT Australia Pty Ltd. (Australia)
- NTT Singapore Pte. Ltd. (Singapore)
- inter-touch Spectrum Pte. Ltd. (Singapore) (not yet providing telecommunications services)

5

- NTT do Brasil Telecomunicações Ltda. (Brazil)
- NTT Taiwan Ltd. (Taiwan)
- NTT MSC Bdn. Shd. (Malaysia)
- Sri Lanka Telecom Ltd. (Sri Lanka)

### **Answer to Questions 16 and 18**

Pursuant to Section 63.10 of the Commission's rules, Guam Cellular requests "non-dominant" status upon consummation of the proposed transaction on all routes between the United States and the countries listed in response to Question 15 above, *except* Japan (the "Non-Dominant Routes"). Each of those countries is a member of the World Trade Organization ("WTO"). Further, none of the foreign carrier affiliates that operate at the foreign end of each Non-Dominant Route is a monopoly provider of communications services, and each lacks 50 percent market share in the international transport and local access markets on the foreign end of its respective U.S.-international route. Accordingly, under Section 63.10(a) and 63.18(k)(2), Guam Cellular is presumptively classified as non-dominant on all of the Non-Dominant Routes.

dc-445676