Birch Telecom of Missouri, Inc., Debtor-in-Possession

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January 24, 2006

RECEIVED

Federal Communications Commission
Office of Secretary

445 12th Street, S.W.

12th Street Lobby, TW-A325 Washington, DC 20554

Re:

Ms. Marlene H. Dortch, Secretary

BY HAND DELIVERY

Federal Communications Commission

Birch Telecom, Inc., Notification of *Pro Forma* Assignment and Transfer of Control of International Section 214 Authorizations

Dear Ms. Dortch:

assignment and pro forma transfer of control of the international Section 214 control of Birch Telecom, however, the transaction resulted only in a pro forma under Chapter 11 of the U.S. Bankruptcy Code on August 12, 2005. Accordingly, Birch authorizations held by the relevant Birch Telecom subsidiaries.² each of Birch Telecom's subsidiaries also has been accorded Debtor-in-Possession status. Telecom now operates as Birch Telecom, Inc., Debtor-in-Possession ("Birch DIP") and company and all of its subsidiaries filed voluntary petitions for bankruptcy protection and Section 63.24(d) and Section 63.24 (f) of the Commission's rules, Birch Telecom, Inc. Given that the bankruptcy filing did not result in a change in the ultimate ownership or ("Birch Telecom"), by undersigned counsel, hereby notifies the Commission that the Pursuant to Section 214 of the Communications Act of 1934, as amended,

transfer of control were pro forma and that, together with all previous pro forma Attached hereto as Exhibit B is a certification that the assignment and

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Birch Telecom bankruptcy and the subsidiary to which each international Section 214 authorization has Attached hereto as Exhibit A is a list of the international Section 214 authorizations impacted by the

and Birch DIP are identical international Section 214 authorization underwent an indirect pro forma transfer of control from Birch Telecom to Birch DIP. The transfer of control is pro forma because the shareholders of Birch Telecom subsidiary to that same subsidiary as Debtor-in-Possession. In addition, each subsidiary holding an Each international Section 214 authorization underwent a pro forma assignment from the relevant

information: pursuant to Section 63.24(f)(2)(i) of the Commission's rules, Birch provides the following transactions, did not result in a change in the actual controlling party. In addition,

(a) Name, Address and Telephone Number of the Parties

Transferor

Name: Birch Telecom, Inc

Address: Kansas City, MO 64108 2300 Main Street, 6th Floor

Telephone: (816) 300-3000

Name: Transferee

Birch Telecom, Inc., Debtor-in-Possession 2300 Main Street, 6th Floor

Address:

Kansas City, MO 64108 (816) 300-3000

Telephone:

豆 State of Incorporation

Delaware.3 Birch Telecom and Birch DIP are organized under the laws of the state of

© Contact Information

Correspondence concerning this notice should be sent to:

2300 Main Street, 6th Floor Kansas City, MO 64108 Birch Telecom, Inc. (816) 300-3000 Gregory C. Lawhon Chief Executive Officer and General Counsel

with a copy addressed to:

(202) 371-7604 Washington, D.C. 1440 New York Avenue, N.W. Skadden, Arps, Slate, Meagher & Flom LLP Brian D. Weimer 20005-2111

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Exhibit A lists the state of incorporation for each of the Birch Telecom subsidiaries that hold an international Section 214 authorization.

Description of International Facilities and Services Authorized as to the Transferee/Assignee

authorizations have been authorized to provide facilities-based and resale international telecommunications services. The Birch Telecom subsidiaries holding International Section 214

e Percentage of Equity Owned (to the Nearest One Percent) Shareholders Owning Ten Percent or More of Birch DIP's Equity and the

There are no shareholders of Birch DIP owning ten percent or more of the company. authorization is either directly or indirectly owned and controlled by Birch DIP. Each of the Birch DIP subsidiaries holding an international Section 214

If you have any questions concerning this submission, please contact the undersigned at (202) 371-7000.

Sincerely,

Brian D. Weimer Counsel to Birch DIP

David Krech, Federal Communications Commission

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BIRCH TELECOM

International Section 214 Authorizations:

1. <u>ITC-214-19990701-00441</u>

- a. <u>Issued to</u>: Birch Telecom of Missouri, Inc. (DE)
- b. The following companies are parties to this 214:
- 1. Birch Telecom of Kansas, Inc. (KS)
- 2. Birch Telecom of Texas Ltd., L.L.P. (TX)
- Ş Dunn & Associates, Inc. d/b/a Boulevard Phone Company (KS)

2. ITC-214-20010418-00248

- a. <u>Issued to</u>: Birch Telecom of Oklahoma, Inc. (DE)
- The following companies are parties to this 214:
- 1. Birch Telecom of the Great Lakes, Inc. (DE)
- Birch Telecom of the South, Inc. (DE)
- 3. Birch Telecom of the West, Inc. (DE)

3. ITC-214-19980312-00187

Issued to: Ionex Communications, Inc. (KS)

4. ITC-214-19980211-00098

Issued to: Ionex Communications North, Inc. (SD)

5. ITC-214-1998317-00192

Issued to: Ionex Communications South, Inc. (TX)

6. ITC-214-19980330-00209

Issued to: Telecom Resources, Inc. (TX)

CERTIFICATION

in actual control of Birch Telecom, Inc. or any of its subsidiaries. therein, together with all other previous proforma transactions, do no result in a change hereby certifies that the proforma assignments and transfers of control described The undersigned has reviewed the foregoing Notification of *Pro Forma* Assignment and Transfer of Control of International Section 214 Authorizations and

(Transferee)
Birch Telecom, Inc., Debtor-in-Possession

Gregory C. Lawhon

Chief Executive Officer
Birch Telecom, Inc., Debtor-in-Possession
Tel: (816) 300-3000

Fax: (816) 300-3247

E-mail: glawhon@birch.com

Dated:

January 24, 2006