

SMG Holdings, LLC
International 214 Application
Attachment 2

Pursuant to Section 63.18(h) of the Commission's rules, applicant certifies that it has no interlocking directorates and that the name, address, citizenship and principal business of the applicant's ten percent or greater direct and indirect shareholders or other equity holders are as follows:

Sidus Management Holdings, Inc.
222 S Riverside Plaza, Ste 2100
Chicago, IL 60603
Federal EIN: 20-5198423

Strategic Investments I, LLC
1585 Broadway
New York, NY 10036
Federal EIN: 13-3872172

Pursuant to subsections (d), (e)(3) and (g) of Section 63.18 of the Commission's rules, the applicant further states that:

(d) applicant has not previously received authority under Section 214 of the Act;

(e)(3) applicant is requesting Section 214 authority to operate as a resale carrier pursuant to subsection (e)(2) of this section of the Commission's rules for all destination countries except Cuba, and certifies that it will comply with the terms and conditions contained in §§ 63.21 and 63.23 of the Commission's rules;

(g) applicant is not seeking facilities-based authority.