

APPLICATION OF NEUTRAL NETWORKS USA INC.

ATTACHMENT 2 – RESPONSES TO QUESTIONS 14 AND 15

Question 14

In Attachment 2, provide the name, address, citizenship and principal business of the applicant's ten percent or greater direct and indirect shareholders or other equity holders, and identify any interlocking directorates.

An ownership chart for Neutral Networks USA Inc., is attached as Attachment 3.

Neutral Networks USA Inc., is a wholly-owned subsidiary of Neutral Networks, S. de R.L. de C.V. The following is information concerning Neutral Networks, S. de R.L. de C.V.:

| <u>Name and Address</u> | <u>Ownership</u> | <u>Citizenship</u> | <u>Principal Business</u> |
|--|------------------|--------------------|--------------------------------------|
| Neutral Networks, S. de R.L. de C.V. Jiménez 490, Colonia Centro, 64000, Monterrey, Nuevo Leon, México | 100% | Mexico | Telecommunications Infrastructure |

Neutral Networks, S. de R.L. de C.V. is a wholly-owned subsidiary of Grupo Even Telecom, S.A. de C.V. The following is the information concerning Grupo Even Telecom:

| <u>Name and Address</u> | <u>Ownership</u> | <u>Citizenship</u> | <u>Principal Business</u> |
|--|------------------|--------------------|---------------------------|
| Grupo Even Telecom, S.A. de C.V. Jiménez 490, Colonia Centro, 64000, Monterrey, Nuevo Leon, México | 100% | Mexico | Holding Company |

The following is information concerning the ownership of Grupo Even Telecom:

| <u>Name and Address</u> | <u>Ownership</u> | <u>Citizenship</u> | <u>Principal Business</u> |
|---|------------------|--------------------|---------------------------|
| LatAm Investments FV B.V. Zuidplein, WTC Tower H, Floor 1, Amsterdam, The Netherlands | 67.95% | Netherlands | Investments |
| CIBANCO IBM FIDEICOMISO CIB/2643 Av de los Andes 265 | 24.28% | Mexico | Investments |

Colonia Bosques de las Lomas
Delegación Miguel Hidalgo, 11700, Mexico
City, Mexico

The following is information concerning the ownership of LatAm Investments FV B.V.:

| <u>Name and Address</u> | <u>Ownership</u> | <u>Citizenship</u> | <u>Principal Business</u> |
|--|------------------|--------------------|---------------------------|
| LatAm Investments S.a.r.l. 8-10 Avenue de la Gare Luxembourg | 100% | Luxembourg | Investments |

The following is information concerning the ownership of LatAm Investments S.a.r.l.:

| <u>Name and Address</u> | <u>Ownership</u> | <u>Citizenship</u> | <u>Principal Business</u> |
|---|------------------|--------------------|---------------------------|
| Southern Cross Latin America Private Equity Fund V, L.P. c/o Blakes Extra-Provincial Services Inc. 199 Bay Street, Suite 4000 Toronto, Ontario M5L1A9 Canada | 100% | Canada | Investments |

The following is information concerning the ownership of Southern Cross Latin America Private Equity Fund V:

| <u>Name and Address</u> | <u>Ownership</u> | <u>Citizenship</u> | <u>Principal Business</u> |
|--|------------------|--------------------|---------------------------|
| Ruhr Valley Investment Pte. Ltd. 168 Robinson Road, #37-01 Capital Tower Singapore | 12.71% | Singapore | Investments |
| Employee Retirement System of Texas P.O. Box 13207 Austin, TX, 78711-3207 | 11.10% | Texas | Investments |

Ruhr Valley Investments is a sovereign wealth fund of the Republic of Singapore. There are no 10% or greater owners of the Employee Retirement System of Texas.

The following is information concerning the ownership of CIBANCO IBM FIDEICOMISO CIB/2643:

| <u>Name and Address</u> | <u>Ownership</u> | <u>Citizenship</u> | <u>Principal Business</u> |
|---|------------------|--------------------|---------------------------|
| Afore Banamex, S.A. de C.V. Paseo de la Reforma 390, 12th floor Colonia Juárez Delegación Cuauhtémoc, 06600, Mexico City, Mexico | 64.82% | Mexico | Investments |
| Profuturo GNP, S.A. de C.V. Blvd. Adolfo López Mateos 2009 Colonia Los Alpes Delegación Álvaro Obregón, 01010 Mexico City, Mexico | 25.00% | Mexico | Investments |
| Metlife Afore, S.A. de C.V. Blvd. Adolfo López Mateos 2009 Colonia Los Alpes Delegación Álvaro Obregón, 01010 Mexico City, Mexico | 10.18% | Mexico | Investments |

Afore Banamex, S.A. de C.V., Profuturo GNP, S.A. de C.V., and Metlife Afore, S.A. de C.V. are pension funds. There are no 10% or greater owners of these entities.

Question 15

Section 63.18(d)

The applicant has not previously received authority under Section 214 of the Act.

Section 63.18(e)(3)

The applicant is not seeking authority to acquire facilities or to provide services not covered by paragraphs (e)(1) and (e)(2) of Section 63.18.

Section 63.18(g)

The applicant is not seeking facilities-based authority under paragraph (e)(3) of Section 63.18.