## **ATTACHMENT 2**

## Responses to § 63.18(d), (e)(3), (g), and (h)

- (d) Applicant has not previously received Section 214 authority from the Commission.
- (e)(3) Not applicable. Applicant is applying for authority to operate as a global resale carrier pursuant to the terms and conditions of Section 63.18 (e) (2) of the Commission's Rules, 47 C.F.R. 63.18 (e) (2).
- (g) Not applicable. Applicant is applying for authority to operate as a global resale carrier pursuant to the terms and conditions of Section 63.18 (e) (2) of the Commission's Rules, 47 C.F.R. 63.18 (e) (2).
- (h) The name, address, citizenship and principal businesses of the shareholders directly or indirectly owning or controlling 10% or more of Applicant's common stock are as follows:

The following shareholder directly owns and controls 10% or more of the Applicant:

Name: Sierra Holdings Corp.

Percentage of Ownership: 100%

Address: 211 Mt. Airy Road

City, State, Zip: Basking Ridge, NJ 07920

Citizenship: USA

Principal Business: Holding Company

The following shareholders indirectly own 10% or more of Applicant:

Name: Sierra Co-Invest, LLC

Percentage of Ownership: 37.44%

Address: 9 West 57<sup>th</sup> Street, Floor 25 City, State, Zip: New York, NY 10019

Citizenship: USA

Principal Business: Investment Management

Name: Silver Lake Partners III, LP

Percentage of Ownership: 22.49%

Address: 9 West 57<sup>th</sup> Street, Floor 25 City, State, Zip: New York, NY 10019

Citizenship: USA

Principal Business: Investment Management

Name: TPG Partners V, LP

Percentage of Ownership: 30.63%

Address: 301 Commerce Street, Suite 3300

City, State, Zip: Fort Worth, TX 76102

Citizenship: USA

Principal Business: Investment Management

No other individuals or entities own 10% or more interest in the Applicant, either directly or indirectly:

<u>Sierra Co- Invest LLC</u> ("Co-Invest") No investor owns more than 10% of SHC/Avaya (multiplying (i) ownership percentage of investor in Co-Invest by (ii) 37.44%, Co-Invest's ownership % in SHC)

<u>Silver Lake Partners III, LP</u> ("SLP III") No investor owns more than 10% of SHC/Avaya (multiplying (i) ownership percentage of investor in SLP III by (ii) 22.49%, SLP III's ownership % in SHC)

<u>TPG Partners V, LP ("TPG V")</u> No investor owns more than 10% of SHC/Avaya (multiplying (i) ownership percentage of investor in TPG V by (ii) 30.63%, TPG V's ownership % in SHC)

Sierra Co-Invest, LLC ("Co-Invest"), Silver Lake Partners III, LP ("SLP III") and TPG Partners V, LP ("TPG") are each controlled by a US general partner or a US managing member, as applicable, that owns a very small percentage of the interests in the applicable entity, but exercises control over the voting rights of the entity. There are a series of limited partnerships or limited liability companies above Co-Invest, SLP III or TPG and all the way up their respective ownership chains, and at each level, the majority of the ownership interests are held by passive investors and a US general partner or a US managing member controls the voting rights of the applicable entity. This structure is typical among private equity funds and for Co-Invest, SLP III and TPG, each investment vehicle is ultimately controlled by US persons.