

FCC/MELLON

SEP 27 1999



**Before the
Federal Communications Commission
Washington, D.C. 20554**

In the Matter of
CM Tel (USA) LLC

Application for authority pursuant
to Section 214 of the

Communications Act of 1934,
as amended, for global authority
to operate as an international
facilities-based and resale carrier

Streamlined
CM TEL (USA) LLC

ITC-214-19990927-00607



Application

CM Tel (USA) LLC (“CM Tel USA”), hereby requests authority, pursuant to Section 214 of the Communications Act of 1934, as amended, 47 U.S.C. Section 214 (1982), and Section 63.18 of the Commission’s Rules, 47 C.F.R. Section 63.18, to provide global international facilities-based and resale services between the United States and international points.

CM Tel USA is a new U.S. company registered in the State of California to provide international telecommunications services for domestic customers. CM Tel USA is a subsidiary of CM Tel Co. Ltd. incorporated in Canada which is a wholly owned subsidiary of CM Telecom International Limited (CMTI).

CM Tel Co. Ltd. is now providing the ISR (International Simple Resale) service to the users in Hong Kong and Canada. After CM Tel USA is granted with the licenses, it is planned that CM Tel Co. Ltd., CM Tel USA and CMTI will interconnect with each other by IPLC and provide the ISR, ISP (Internet Service Provider), e-commerce and other value-added services to the customers in North America and Far East.

CMTI is a Hong Kong based telecommunications company. It has a dual listing status on both the Stock Exchange of Singapore Limited and The Stock Exchange of Hong Kong Limited.

Established since 1990, CMTI today has more than 35 subsidiaries and associated companies, turnover of the group was more than USD 110 million last year. In less than a decade, CMTI has managed to build on its core strength to substantially diversify its business operations such as paging operations, GSM-related operations, Retail and Maintenance, Trading and value added reselling, Call centre and Teleservice, Trunked radio services, Internet and Long distance services.

Initially, CMTI started its trading business for telecommunication products. At the same time, CMTI provided network services and technical support to various paging service centers in mainland China such as Shenzhen, Guangzhou, Shanghai, Nanjing, Hangzhou and Beijing. The above mentioned paging centers are now serving more than 1.8 million paging subscribers including operator-assisted, secretarial and automatic paging subscribers.

In 1994, CMTI was granted the Public Radio-communication License in Hong Kong and started to provide paging service to Hong Kong consumers. CMTI aims to develop the conventional paging business into one offering integrated messaging services. At present, CMTI has grasped around one third of the local paging market share. Also CMTI is one of the leading providers in cross-border roaming paging services between Hong Kong and mainland China.



In 1997, CM TI was granted with the license to provide trunk radio service to the public. CM TI has been actively seeking opportunities to extend its business to other telecommunication sectors. ISP and ISR are two of the major areas that CM TI has identified to invest.

In 1999, CM TI was granted with the ISP and ISR licenses from OFTA Hong Kong. Recently, CM TI commenced to provide Internet service to the consumers in Hong Kong with interconnecting to Global One, HKIX and other ISP carriers.

For ISR, CM TI is now providing international telephone services through the Fixed Network's gateway in Hong Kong. According to CM TI's strategic plan, we will first setup the POP (point of presence) in Canada and USA, and then build up our own platform.

The new platform can handle voice and data traffic, it will consist of call routing switch to handle the ISR switching and service applications. Our target customer will be residential users, corporate customers and retailers. Since our platform can handle multi-media traffic, the price and quality of our service would be guaranteed.

Same as its parent company, CM Tel USA's mission is to provide its customers with quality telecommunications services at competitive prices . With the presence of CM TI, consumers in North America and Far East shall be opened to wider choice of service providers for telecommunication products and are able to enjoy all benefits and privileges they deserve.

For your reference, Appendix I is the Annual report of CM TI for year 98/99.



Section 63.18 Information

The following information is submitted, as required by Section 63.18 of the Commission's Rules, in support of CM Tel USA's request for authorization.

(a) CM Tel (USA) LLC

2030 Main Street, Suite 1300
Irvine, CA 92614
Tel: 1-949-260-9133, Fax: 1-949-260-9134

(b) CM Tel (USA) LLC is a corporation organized under the laws of the state of Delaware

The Office Registered in
25 Greystone Manor, Lewes,
Sussex, DE 19958,
USA

(c) Correspondence concerning this application should be sent to:

Ferrie Tiejun HU, Vice President
CM Tel (USA) LLC
2030 Main Street, Suite 1300
Irvine, CA 92614
USA
Tel: 1-949-260-9133, Fax: 1-949-260-9134

Scott T. RICKMAN, Attorney at Law
Ex to Ferrie Tiejun HU
275 Battery Street, Suite 2000
San Francisco, CA 94111
USA
Tel: 1-415-875-3162, Fax: 1-415-986-8054

(d) CM Tel USA has not received authority previously under Section 214 of the Communication Act.

(e) CM Tel USA requests global facilities-based and resale Section 214 authority pursuant to the terms and conditions of Section 63.18(e)(1) and (e)(2) of the Commission's Rules.

(f) At this time, CM Tel USA seeks no other authorization available under Section 63.18(e).



(g) Not applicable

(h) CM Tel USA certifies that it is not affiliated with any foreign or U.S. facilities-based carrier.

In support of this certification, the name, address, citizenship and principal business of the sole shareholder that controls 10 percent or more of CM Tel (USA) LLC is as follows:

- Direct Shareholders

CM Tel Co. Ltd.
6633 Kitchener Street
Burnaby, B.C. V5B 2J7
Canada

Contact: TonyTung Ying HAU, President
Tel: 1-604-603-6666
Principle Business: Providing network management, network operation and facilities management services.

- Indirect Shareholders

CM Telecom International Limited
Room 2001-6, 20/F,
Tower II, Enterprise Square,
9 Sheung Yuet Road, Kowloon Bay,
Hong Kong

Contact: Ferrie Tiejun HU, Executive Director
Tel: 852-22092888
Principle Business: Providing Internet, ISR, Paging and Trunk Radio service.

(i) CM Tel USA certifies that it has not agreed and will not agree in the future to accept any direct or indirect special concessions from a foreign carrier or administration.

(j) CM Tel USA certifies that no party to this application has been denied federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1988.



Conclusion

In conclusion, CM Tel USA certify that all of the information in this application is accurate and correct.

For these reasons, CM Tel USA respectfully requests that the Commission grant this application

Respectfully submitted,
CM Tel (USA) LLC

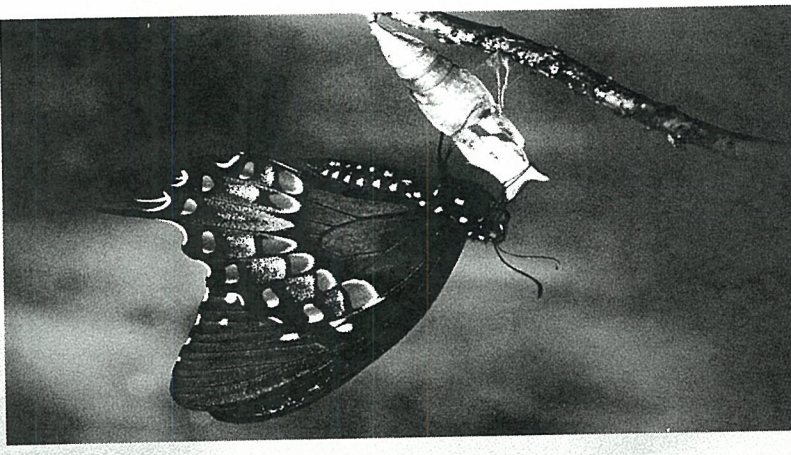
By: 
Ferrite Tiejun HU, Vice President

CM Tel (USA) LLC
2030 Main Street, Suite 1300
Irvine, CA 92614
Tel: 1-949-260-9133, Fax: 1-949-260-9134

Date :- 22 Sep / 1999

Gear up for a

Breakthrough

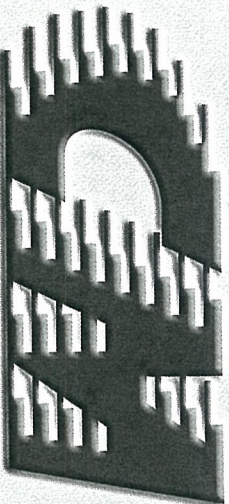


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滙迅通信國際有限公司
CM Telecom International Limited
(Incorporated in Bermuda with limited liability)

Corporate Profile



潤 迅 通 信

China Motion Telecom

CM Telecom International Limited ("CM Telecom" or "the Company") is a Hong Kong-based telecommunications company with extensive operations in Hong Kong and mainland China. It has a dual listing status on both the Stock Exchanges of Hong Kong and Singapore.

CM Telecom commenced its operations in Hong Kong in 1990 as a supplier of a wide-range of telecommunications-related equipment, products and technical services. In less than a decade, CM Telecom and its subsidiaries ("the Group") has managed to build on its core strength to substantially diversify its business operations such as Integrated Messaging Services, GSM-related Operation, Retail and Maintenance, Trading and Value-added Reselling, Call Centre/Teleservice, Trunked Radio Services, Multimedia and Long Distance.

The Group has already been a leading provider in cross-border roaming paging services. Its GSM-related operation is the recent investment project with most significant returns. Coupled with its high quality customer services and seamless network coverage, the Group is dedicated to developing the conventional paging business into one offering integrated messaging services. It will make use of Internet-based technology to develop personal information services and value-added Internet business.

With its broad customer base, wide-spread distribution network and extensive experience, the Group will have its own privileges to develop Internet business. The Group provides not only basic Internet access service, but also continuously updates its paging services and technology in order to provide diversified personal information services, such as web paging and email paging. With different target groups, the Group provides tailor-made high value content and valuable information/services, such as personal homepage and email account services. Keeping pace with the trend, e-commerce will also become one of the major businesses of the Group. The business-to-business and business-to-customer services will be provided according to the needs of customers.

Energetic, innovative and customer-focused, the Group has been quick to seize opportunities to further expand its business and range of services to realise its vision of building a modern, flexible telecommunications business across China.

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Group turn
Group profit
before tax
minority
Group attri
profit
EPS in HK
Total assets
Total liabili
Net assets

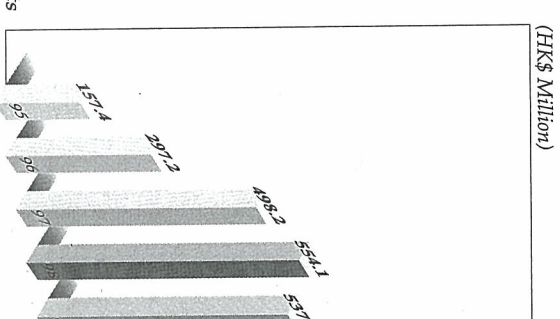
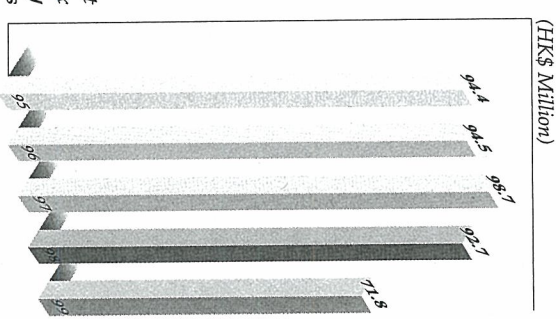
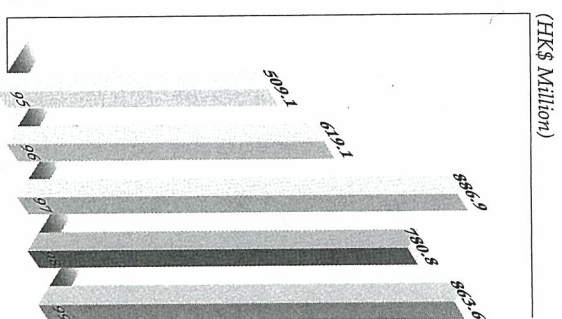
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Financial Highlights



(HK\$ million)	1999	1998	1997	1996	1995
Group turnover	863.6	780.8	886.9	619.1	509.1
Group profit before tax and minority interests	71.8	92.7	98.7	94.5	94.4
Group attributable profit	2.1	80.2	87.2	79.8	76.9
EPS in HK cents	0.7	26.4	32.5	33.6	27.3
Total assets	1,574.9	1,035.8	929.9	558.7	455.0
Total liabilities	1,037.8	481.7	431.7	261.5	297.6
Net assets	537.1	554.1	498.2	297.2	157.4

The consolidated financial statements for the years ended 31 March 1999 and 1998 have been prepared in accordance with International Accounting Standards issued by the International Accounting Standards Committee. The comparatives for each of the three years ended 31 March 1997 have been restated to reflect the adoption of International Accounting Standards in the preparation of the consolidated financial statements.



Executive Directors
HAU Tung Yung (Chairman)
HU Tsz-ting
WU Yung Kwong
CHAN Wai Lun

Non-Executive Directors
YANG Jun (Vice-Chairman)
SHU Ming Hua
LI Yi Sheng
YUNG Yung Cheng, Frank*
SEI Kiong Hui*
MIANG Bing*
PAN Rubo
(Alternate Director to Mr. LI Yi Sheng)

Independent Non-Executive Directors

**HEAD OFFICE AND PRINCIPAL PLACE
OF BUSINESS**

Rooms 2001-6
20th Floor Tower II
Enterprise Square
9 Sheung Yue Road
Kowloon Bay
Hong Kong
Tel: (852) 2409 2888
Fax: (852) 2327 9883
Homepage: <http://www.cmtelecom.hk>

REGISTERED OFFICE

Clarendon House
Church Street
Hamilton HM 11
Bermuda

COMPANY SECRETARY

CHU Oi Win, Cecilia

PRINCIPAL BANKERS

The Hongkong and Shanghai Banking
Corporation Limited
1 Queen's Road Central
Hong Kong

Sin Hui Bank Limited
2A Des Voeux Road Central
Hong Kong

The Kwongtung Provincial Bank
Easy Trade Centre
13-14 Connaught Road Central
Hong Kong

**PRINCIPAL SHARE AND WARRANT
REGISTRAR IN BERMUDA**

Butterfield Corporate Services Limited
Rosebank Centre
11 Bermuda Road
Pembroke
Bermuda

AND WAKKANI REGISTRAR
Abacus Share Registrars Limited
10th Floor, Caroline Centre
28 Yun Ping Road, Causeway Bay
Hong Kong

**SINGAPORE SHARE AND WARRANT
TRANSEER AGENT**

Barbinder & Co Pte Ltd
9 Penang Road #10-20
Park Mall
Singapore 238459

JOINT AUDITORS

PricewaterhouseCoopers, Hong Kong
Certified Public Accountants
Audit Partner: IP Koon Wing Ernest
23rd Floor, Sunning Plaza
10 Hysan Avenue
Hong Kong

PricewaterhouseCoopers, Singapore
Certified Public Accountants
Audit Partner: TAN Khaw Ngoh
9 Penang Road #12-00
Park Mall
Singapore 238459

The following chart shows the principal operating subsidiaries and associates of the Group and their principal activities (as at 6 August 1999):

The following chart shows the principal operating subsidiaries and associates of the Group and their principal activities (as at 6 August 1999):

