AKIN GUMP STRAUSS HAUER & FELDLLP

Attorneys at Law

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December 18, 2009

VIA OVERNIGHT

Federal Communications Commission International and Satellite Service P.O. Box 979093 St. Louis, Missouri 63197-9000

Re: Request for Authority to Deliver Programs to Foreign Broadcast Stations XETRA-FM, XHITZ-FM, and XHRM-FM

Dear Sir or Madam:

Local Media of America, LLC, by its attorneys, hereby submits the instant request for authority to permit the continued delivery of programming to foreign broadcast stations XETRA-FM, XHITZ-FM, and XHRM-FM pursuant to Section 325(c) of the Communications Act of 1934, as amended.

Enclosed herewith are FCC Form 159 and the requisite information for payment of the filing fee for the instant application.

Please do not hesitate to contact the undersigned with any questions regarding this matter.

Sincerely,

Im W. Dani

Tom W. Davidson

cc: Ms. Linda Pintro, FCC Ms. Janice Shields, FCC

Enclosures

US BANK/FCC DEC 3 1 2009

| READ INSTRUCTIONS CAREFULLY |
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| BEFORE PROCEEDING |

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> FEDERAL COMMUNICATIONS COMMISSION REMITTANCE ADVICE FORM 159

Approved by OMB 3060-0589 Page No_1 of 2

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| ····· | | | <u>-</u> | |
| (6) CITY Washington | | | (7) STATE DC | (8) ZIP CODE 20036 |
| (9) DAYTIME TELEPHONE NUMBER | (include area code) | (10) COUNTRY | CODE (if not in U.S. | |
| 202-887-4000 | | | | |
| (11) PAYER (FRN) | FCC REGISTRATIO | (12) FCC USE (| - | |
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| (14) STREET ADDRESS LINE NO.1 c/o Thoma Bravo, LLC | | | | |
| (15) STREET ADDRESS LINE NO. 2 | ***** | | | |
| 9200 Sears Tower, 233 So | uth Wacker Drive | | | ····· |
| (16) CITY Chicago | | | (17) STATE | (18) ZIP CODE 60606 |
| (19) DAYTIME TELEPHONE NUMBER | (include area code) | (20) COUNTRY | CODE (if not in U.S. | |
| 312-777-4444 | | | | |
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United States of America Federal Communications Commission Washington, D.C. 20554

APPLICATION FOR PERMIT TO DELIVER PROGRAMS TO FOREIGN BROADCAST STATIONS (Carefully read instructions before filling out Form—RETURN ONLY FORM TO FCC)

| 1. Name of applicant | Street Address or P. O. Box Cit | | State | ZiP Code | | phone | | |
|--------------------------------|--|------------|-------------|----------------|---------|-------|---------------------------------------|------------|
| Local Media of America, LLC | c/o Thomas Bravo, LLC C 9200 Sears Tower 233 South Wacker Drive | hicago . | IL | 60606 | | | 7 -444 | |
| T Nome and address to | | different | | • | · | | | |
| • • | whom communication should be sent if | • | · · · | • • | | | •• | · |
| Name Tom W. Davidson | Street Address or P.O. Box 1333 New Hampshire Ave, Washington, DC 20036 | City NW | State | ZIP Code | (inc) | | No. 1 68 CO -4011 | |
| 🗆 Individual' 🔲 i | ant: (only check one box) Partnership Corporation Ited Liability Company | Governm | iont Entity | Othe | : or | | | , |
| | | | | | • | • | • | |
| 4. Application is for: | lew Authorization |] Extens | ion of Exi | sting Authorit | у | | | ,********* |
| 5. If applicant is an indivi | dual, is applicant a citizen of the United | d States? | D/N/A | · · · | | YES | Ū | NO |
| 6. If applicant is a partner | ship, are all partners citizens of the Un | ited State | 8? D/N/A | | | YES | | NO |
| 7. If Applicant is a corpor | ation: D/N/A | | | | • | | • | • |
| a. Under laws of what | state was it organized? | • | | · · · . · | | | • | |
| be voted by aliens o | th of the capital stock of the corporation in their representatives or by a foreign of corporation organized under the laws of | jovernmen | t or repre | | Ū | YES | | NO |
| c. Is any officer or dire | ctor of the corporation an alien? | - | | · · | | YES | | NO |
| if the answer is Yes, | give the following for each: | • . | | · · · | | • | | |
| Name | Nationality | | | Position | | • | | |
| • • • • | | | • | | | | | • |
| | · · · | | | | | | | |
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FCC 308

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|-------|---|---|---|--|--|---|-------------------------------------|-------------------|-------|--------|----------|-----|
| | • | | | | · · | | | | •• | • | | • |
| c | d. Is applicant c | firectly or ind | irectly con | ntrolled by a | any other | corporation | 7 | • | | YES | | N |
| · · | If the answer | is Yes, give | the follow | ving for the | controllin | g corporati | on. | • | • | • | • | |
| | Name | | • | Address . | • | | | in which nized | | ·. | • | |
| e | Is more than of record, or or representation country? | may it be vor | ted by all | ens, their re | presentati | ves, or by | a foreign gov | emment . | . –1 | YES | | • |
| | • | | | and an and | | | | | | · | · | |
| Ŧ. | . Is any officer | | • | | | | · . | 9n7 · | | YES | U | N |
| | If the answer and give the t | | | | | | h, | • • • ••• | ; | : | | • |
| | Name | . 1 | Vationalii | ty | • | Position | | Num | ber o | f Dire | ctors | ; |
| . · | · ·. | · , | • | | | · : | • | • . | | | | • |
| g | . Is the above-d if the answar holding compa | is Yes, attach any questions | n as Exhib in this p | aragraph fo | additions | l informati | | | | YES | | N |
| | If the answer holding compa organization h | is Yes, attack any questions aving ultimat | as Exhib in this p control. | oit No aragraph fo | additions reach co | l information mpany, to | and includi | | | YES | _ | N |
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| 8. a. | if the answer holding compa organization h if the applican Total State the follow | is Yes, attach any questions aving ultimat t is an uninco number of r | n as Exhib in this p control. prporated nembers | oit No aragraph fo association Nu or directors | , additiona r each co n, give the mber of s <i>(if any</i>): | l information mpany, to following: Allen mer | and includi D/N/A nbers (if a | ng the my) | | YES | | N |
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9. a. What is applicant's principal business?

Broadcasting

. .

| ь. | Does applicant or any party to this application have any interest in, or connection with, any AM, FM, or TV broadcast station (either domestic or foreign), or any application pending before the commission? | 🖸 yes |
|-------|---|-------|
| •• | If the answer is Yes, attach Exhibit No giving full particulars. | · . |
| 10.is | applicant a representative of an alien or of a foreign government? | T YES |
| | If the answer is Yes, explain. | |

11.a. Has any radio station authorization previously issued to the applicant or party to this application been revoked, either by the Commission or by any court?

b. Has any previous application by the applicant or party to this application been denied by the Commission or by a predecessor agency?

if the answer to (a) and/or (b) is Yes, explain:

12.a. Has applicant or any party to this application been found guilty by any court of any felony?

b. Has applicant or any party to this application been finally adjudged guilty by a federal court of the violation of the laws of the United States relating to unlawful monopoly, restraint of trade, and/or unfair methods of competition?

YES No

YES

No ·

No No

X No

No No

YES No

YES

if the answer to (a) and/or (b) is Yes, explain.

FCC 308 (Page 3) July 1988 13. Address of studio or other place at which programs will originate:

9660 Granite Ridge Drive, Suite B, San Diego, CA 92123

14. State ownership of originating facilities.

See Exhibit I

- 15. Describe the means (wireline, radio link, or other method) whereby programs will be delivered, to foreign station(s), including names of any interconnecting common carriers.
 - Wireless, microwave and satelite;
 - telecommunications, private and common carrier
- 16. Give the location, type, and authorized power of foreign station(s) to which programs will be delivered, and identify the licensee or operating agency of such station(s).

See Exhibit I

- 17. Attach as Exhibit No. 1, a full explanation of the legal relationship between the applicant and foreign station(s) involved, including a copy of contract (if any) with foreign station(s).
- 18. (s) Attach as Exhibit No. I a statement as to whether program deliveries are to be intermittent or regularly scheduled, and the average number of hours per day, week and/or month during which the foreign station(s) involved will broadcast such programs.
 - (b) Attach as Exhibit No. I a detailed description of the nature and character of the programming proposed and the language to be employed,

CERTIFICATION

The APPLICANT acknowledges that all statements contained in this application and attached exhibits are material representations, and that the exhibits forming a part of this application are incorporated herein as if set out in full in the application. The undersigned certifies that the statements contained in this application are true, complete, and correct to the best of his/her knowledge and belief and are made in good faith.

| Signed and dated this <u>18thday of December</u> | <u>, XX 20</u> 09 |
|--|-------------------|
| Local Media of America, LLC | By Mitchell |
| (Name of Applicant) | (Signature) |
| WILLFUL FALSE STATEMENTS MADE ON THIS FORM | Authorized Person |
| ARE PUNISHABLE BY FINE AND IMPRISONMENT. | (Titia) |

ARE PUNISHABLE BY FINE AND IMPRISONMENT. U.S. CODE, TITLE 18, SECTION 1001.

EXHIBITS furnished as required by this form:

| Exhibit No. | Para. No. of form | Name of officer or employee (1) by whom or (2) under whole direction exhibit was prepared (show which) | Official title |
|-------------|-------------------|---|-------------------|
| I | 14, 16, 17, 18 | Lee M. Mitchell | Authorized Person |
| | | | |

Form 308 (Page 4) July 1988

FCC Form 308 Local Media of America, LLC Exhibit I Page 1 of 2

Exhibit I Comprehensive Exhibit

Local Media of America, LLC ("Local Media"), a wholly-owned subsidiary of Local Media of America Holdings, LLC ("Local Media Holdings") files the instant application requesting authority to deliver programming to XETRA-FM, 91.1 MHz; XHITZ-FM, 90.3 MHz; and XHRM-FM, 92.5 MHz (collectively "Stations"). The Stations are assigned to Tijuana, B.C., Mexico. The originating facilities are owned by Comunicaciones Xersa, S.A. de C.V. ("Xersa").

The Stations, which serve the San Diego radio market ("San Diego Market"), currently receive programming from Finest City Broadcasting, LLC ("Finest City"), the holder of a Section 325(c) authorization to deliver such programming pursuant to an Exclusive Promotional, Programming, and Sales Agreement ("Programming Agreement"). Finest City, however, presently is in default of its obligations under the senior notes ("Senior Notes") originally held by CIT Lending Services Corporation and certain other senior lenders (collectively, "CIT"). CIT recently completed the sale of the Senior Notes to Local Media Holdings, an affiliate of Thoma Bravo, LLC ("Thoma Bravo"), a private equity investment firm. As the owner of the Senior Notes, Local Media Holdings soon will institute a foreclosure action against Finest City's assets. It is currently anticipated that the foreclosure action will be completed by January 7, 2010.¹ Upon completion of the foreclosure, Local Media Holdings will transfer the assets formerly held by Finest City, including the Programming Agreement, to Local Media. As a result, Finest City's former assets, including the Programming Agreement, will be held by Local Media. Local Media will obtain Finest City's rights under the Programming Agreement and therefore will have the contractual authority to provide programming to the Stations. Accordingly, Local Media requests authority to deliver programming to the Stations pursuant to Section 325(c).

I. <u>OWNERSHIP STRUCTURE</u>

Local Media, the proposed holder of the Section 325(c) authorization, is a Delaware limited liability company. The sole member of Local Media is Local Media Holdings, a Delaware limited liability company. The sole member and manager of Local Media Holdings is Thoma Bravo Fund IX, L.P., a Delaware limited partnership ("TBF LP").² The sole general partner of TBF LP is Thoma Bravo Partners IX, L.P., a Delaware limited partnership ("TBF Partners LP"). Thoma Bravo, in turn, is the sole general partner of TB Partners LP. Thoma Bravo is managed by a board of managers

¹ Simultaneously herewith, Local Media is filing an application for special temporary authority to enable the continued delivery of programming to the Stations from January 7, 2010 until such time as the FCC processes the instant Application.

² Prior to commencement of the foreclosure action described herein, it is possible that TBF LP will transfer its sole membership interest in Local Media Holdings to an affiliate, which affiliate would be ultimately controlled by Thoma Bravo through TBF Partners LP.

consisting of Orlando Bravo, S. Scott Crabill, Lee M. Mitchell and Carl D. Thoma. These four individuals also are the sole owners of Thoma Bravo.

<u>Foreign Ownership</u>. No party to this application is an alien, a foreign government, a corporation organized under the laws of a foreign county, or a representative of any of the foregoing.

II. <u>NATURE OF THE PROGRAMMING</u>

Local Media will provide programming for the stations pursuant to the Programming Agreement. This agreement contains propriety information and will be provided to the Federal Communications Commission upon request. Program deliveries to the Stations will include regularly scheduled and special feature programming for up to 24 hours per day, seven days per week, throughout the year, subject to Xersa's Mexican programming obligations. The program deliveries will consist of entertainment, news, sports, weather, traffic, information and/or other broadcast material in the English language. The program deliveries will be unchanged from the programming delivered to the Stations by Finest City before completion of the foreclosure action described above.

