



xG Technology Non-Disclosure Memorandum

Date: August 28, 2013

xG Technology Installers:

This memorandum serves as an addition agreement between xG Technology and its designated installers stating that all installations will use the xMAX xAP and/or xVM in accordance with the FCC rules on approved devices. The xMAX xAP and/or xVM will be professionally installed. Confidentiality of the internal photos and the technical manual is being requested because this is a non-consumer device which is not accessible by the general public, professionally installed, and is only serviceable by xG Technology, or designated technicians.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Roger Branton'.

Signature:

Name: Roger Branton

Title: Chief Financial Officer