PHILIPS User's Guide BluetoothTM PC Card

Part Number: 930700810491

November 2001

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This device complies with Part 15 of the FCC Rules. Operation is subject to the following two conditions. (1) This device may not cause harmful interference, and (2) this device must accept any interference received, including interference that causes undesired operation.

The following words and symbols mark special messages throughout this guide:



WARNING: Text set off in this manner indicates that failure to follow directions could result in bodily harm or loss of life.



CAUTION: Text set off in this manner indicates that failure to follow directions could result in damage to equipment or loss of information.



WARNING: Exposure to Radio Frequency Radiation

The radiated output power of this device is far below the FCC radio frequency exposure limits. Nevertheless, the device should be used in such a manner that the potential for human contact during normal operation is minimized. In order to avoid the possibility of exceeding the FCC radio frequency exposure limits, human proximity to the antenna should not be less than 2.5 cm (1 inch) during normal transmitting operations.

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Philips CardBus Bluetooth[™] Driver Installation for MS WINDOWS[™] 98 / ME / 2000

First Step:

Before installing the driver, please install BluetoothTM for WindowsTM (BTW) as per instructions in **readme.pdf** file that is provided on installation CD and then proceed to install the driver.

Insert the Philips CardBus Bluetooth[™] Dongle into a 32-bit CardBus slot and follow these steps to install the driver:

1. Wait for the following dialog box to display, and click Next to continue.



2. Choose "Search for a suitable driver for my device (recommended)," and click Next.

| Install Hardw A device dr an operatin | are Device Drivers iver is a software progr g system. | am that enables a hardwa | ire device to work wit | EV7 |
|--|--|--|--|--------|
| This wizard | will complete the instal | lation for this device: | | |
| 0 | XCB950 Cardbus UAR | Т | | |
| A device dr needs drive installation d | iver is a software progr. r files for your new dev click Next. | am that makes a hardwar ice. To locate driver files a | e device work. Windo and complete the | WS |
| What do yo | u want the wizard to do | o? | | |
| • Sear | ch for a suitable driver | for my device (recommen | ded) | |
| C <u>D</u> isp drive | lay a list of the known (r | drivers for this device so th | nat I can choose a sp | ecific |
| | | | | |
| | | / Deal/ | Mouts | Connel |

3. Insert the installation CD in your CD-ROM drive. Choose "Specify a location" under "Optional search locations:" and click Next to continue.

| ound New Hardware Wizard | |
|--|---|
| Locate Driver Files Where do you want Windows to search | for driver files? |
| Search for driver files for the following ha | ardware device: |
| OXCB950 Cardbus UART | |
| The wizard searches for suitable drivers any of the following optional search loca | in its driver database on your computer and in tions that you specify. |
| To start the search, click Next. If you are insert the floppy disk or CD before clickir | e searching on a floppy disk or CD-ROM drive, ng Next. |
| Optional search locations: | |
| Floppy <u>disk</u> drives | |
| CD-ROM drives | |
| Specify a location | |
| Microsoft Windows Update | |
| | |
| | (Back Next) Cancel |
| | |

4. Browse to the location where the driver is located (assuming D is the CD-ROM drive), the default folder is D:, Click Browse to continue.

| | - |
|---|---|
| Insert the manufacturer's installation disk into the driv selected, and then click OK. | OK |
| | Cancel |
| Copy manufacturer's files from: | |
| | Browse |
| | Insert the manufacturer's installation disk into the drive selected, and then click OK. |

5. Select philips.inf file and press Open to continue. (Check that you are looking in D: assuming this is your CD-ROM drive)

| Locate File | | | | <u>?</u> × |
|--|---|--------------------------------------|---------|------------------------|
| Look in: | 🔒 BTW1102 (| D:] | + 🗈 💣 🎫 | |
| History <u> <u> </u> <u> </u> Desktop</u> | Documentation Psion Firmwa Autorun ericsusb philips | on re Update | | |
| My Documents | | | | |
| My Network P | File <u>n</u> ame: Files of <u>type</u> : | philips Setup Information (*.inf) | | <u>O</u> pen Cancel |

6. Press OK to continue.

| nsert the manufacturer's installation disk into the drive selected, and then click OK. | OK Cancel |
|--|---------------------------------------|
| | Cancel |
| | |
| Copy manufacturer's files from: | |
| D: | Browse |
| | ⊆opy manufacturer's files from: D: |

7. When you find Philips driver installation file (d:\philips.inf), click Next to continue.

| Found New Hardware Wizard |
|--|
| Driver Files Search Results The wizard has finished searching for driver files for your hardware device. |
| The wizard found a driver for the following device: |
| OXCB950 Cardbus UART |
| Windows found a driver for this device. To install the driver Windows found, click Next. |
| d:\philips.inf |
| The wizard also found other drivers that are suitable for this device. To view a list of these drivers or install one of these drivers, select the following check box, and then click Next. |
| Install one of the other drivers |
| < <u>B</u> ack <u>Next</u> > Cancel |

<u>NOTE</u>

Philips CardBus Bluetooth[™] driver currently does not have digital signature from Microsoft. Therefore, Windows 2000 may show a warning message. Click Yes to proceed with driver installation.

8. Click Finish to complete the driver installation.



BASICS

2-1 Introduction

BluetoothTM technology provides short-range wireless communications between enabled devices. BluetoothTM for Windows (BTW) provides seamless integration of BluetoothTM technology into personal computers.

Most Bluetooth ${}^{\rm TM}$ -enabled devices have the capability to act as:

∉# A Bluetooth[™] server—these devices provide one or more services, such as access to the Internet, to other Bluetooth[™] devices.

and

∉# A Bluetooth[™] client—these devices use the service(s) provided by Bluetooth servers.

Bluetooth for Windows provides:

 \notin Clients with the means:

- To locate other Bluetooth devices in the immediate vicinity (inquiry).
- Discover the services that those devices offer (discovery).
- Connect to, use, and disconnect from those services.
- ∉# Servers with the means:
 - To include/exclude individual services in the list of services it provides to clients.
- ∉# Extensive security, including:
 - Authorization
 - Authentication
 - Encryption.

BTW supports:

- ∉# Windows 2000.
- ∉# Windows 98SE (Second Edition).
- ∉# Windows Me (Millennium Edition).

BTW functions the same, regardless of the supported version of Windows it is running on.

2-2 Icons Used for Devices and Services

Bluetooth for Window's icons provide at-a-glance feedback about a device or service's status by changing color or color and form.

Device icons turn green when a connection is active.

The device icons also indicate if devices are paired ("trusted"). If a device is trusted, the icon form changes to include a white check mark in a black circle.

The service icons also turn green when a connection is active.

To view an illustration of the device and service icon types in Bluetooth Neighborhood, open the Help menu and select Help Topics. On the Contents tab, double-click the General topic and then the Icons Used for Devices and Services topic.

2-3 Search for Devices (Device Inquiry)

"Search for Devices" looks for Bluetooth devices in the vicinity and displays the devices it finds in Bluetooth Neighborhood.

Bluetooth for Windows automatically searches for devices when Bluetooth Neighborhood is opened.

To start the Search for Devices when Bluetooth Neighborhood is open:

 \notin In Bluetooth Neighborhood, double-click the Search for Devices icon

or

∉ # Open the Bluetooth menu and select Search for Devices.

NOTE: The Bluetooth menu is only visible in Windows Explorer when Exploring the Bluetooth Neighborhood.

BTW can be configured to automatically search for devices on a regular basis (Bluetooth Configuration window >Discovery tab).

One of the advantages of Bluetooth is the mobility the wireless connections allow. However, mobility means that devices may move in or out of connection range during the time between the automatic updates performed by BTW.

To be certain that the displayed list of devices in the neighborhood is current, or if automatic periodic inquiry is not enabled, force an up-to-date view by clicking Search for Devices.

Some devices within connection range may not show up in the list of devices found because:

- ∉# Your device is configured to report only specific types or classes of devices (Bluetooth Configuration window >Discovery tab, on your device).
- # The un-listed device is configured to be non-discoverable (Bluetooth Configuration window > Accessibility tab, on the un-listed device).

2-4 Find a Service (Service Discovery)

After BTW has identified the available Bluetooth servers within connection range the client can make use of the services provided by those servers. The process of determining the services that are available is called Service Discovery.

The services supported by BTW are:



Bluetooth Serial Port—establishes a Bluetooth wireless connection between two devices. The connection may be used by applications as though a physical serial cable connected the devices.



Dial-up Networking—allows a Bluetooth client to use a modem that is physically attached to the Bluetooth server.



Fax—allows a Bluetooth client to wirelessly send a fax using a device that is physically attached to the Bluetooth server.



File Transfer—establishes a Bluetooth wireless connection that allows your computer to perform file system operations on another Bluetooth-enabled device—browse, drag/drop, open, print, cut/copy, paste, delete, rename, etc.



Information Exchange—establishes a Bluetooth wireless connection between two devices so that they can exchange personal information manager data such as business cards, calendar items, email messages, and notes.¹



Information Synchronization—establishes a Bluetooth wireless connection between two devices and uses the connection to synchronize Personal Information Manager data between the two devices.



Network Access—establishes a Bluetooth wireless connection between the client and a server that is physically connected to the Local Area Network. If the client has permission (user name and password for the LAN), the wireless connection can be used as if the client were hardwired to the LAN.

All Bluetooth servers do not necessarily provide all of these services. For example:

- ∉ Certain network gateways only provide access to the Local Area Network (the Network Access service).
- ∉# A Bluetooth-enabled cellular telephone may provide only:
 - Dial-up Networking (access to the Internet).
 - A Bluetooth Serial Port (used to exchange PIM information with your computer).

To determine which services are provided by a Bluetooth device, right-click the device and select Discover Available Services from the popup menu.

¹ In this release of BTW, Microsoft Outlook is the only Personal Information Manager supported.

2-4.1 DIAL-UP NETWORKING

The Dial-Up Networking service permits a Bluetooth client to use a modem that is physically connected to a different Bluetooth device (the server).

Possible Dial-Up Networking servers include:

- \notin Bluetooth-enabled computers with a modem attached.
- ∉# Bluetooth-enabled cellular telephones.
- ∉# Stand-alone Bluetooth-enabled modems.

After the Bluetooth wireless connection is established the client can use the server's modem as if it were a local device on the client.

To establish a Dial-Up Networking session, in Bluetooth Neighborhood on the client:

- 1. Double-click Search for Devices.
- 2. Right-click a server and select Discover Available Services.
- 3. Double-click the Dial-up Networking icon.
- 4. Fill in your user name, password and the phone number to be dialed in the Connect To dialog box and click the Connect button.

| User name: | usemane |
|---------------|--------------------------------|
| Password. | |
| | Save password |
| Phone number: | 555-1234 |
| Diffingtion | New Location 7 Dist Properties |

You can now open a web browser and connect to the Internet.

To close a Dial-Up Networking connection, in Bluetooth Neighborhood on the client:

- 1. Click the server that is providing the connection.
- 2. Double-click the Dial-Up Networking icon.
- 3. Click OK to close the connection.

Select the Save password check box and the dialog box will not appear for subsequent connections to the same phone number.

2-4.2 BLUETOOTH SERIAL PORT

The Bluetooth Serial Port service allows two Bluetooth devices to establish a wireless connection through virtual communications ports and then use that connection as if it were a hardwired serial cable between the devices.

To establish a Bluetooth Serial Port connection with another device, in Bluetooth Neighborhood on the client:

- 1. Double-click Search for Devices.
- 2. Right-click the server you want to establish a connection with and select Discover Available Services.
- 3. Double-click the Bluetooth Serial Port icon.



A dialog box appears that contains the communications port number assigned to this connection by the client (your device). The application on the client must be configured to send data to this port.

The application on the server also needs to be configured to use the correct communications port. To determine the port number being used by the server:

- 1. Click Local Device
- 2. Right-click Bluetooth Serial Port and select Properties.



The Service Properties dialog box shows the communications port the connection is using.

To close the Bluetooth Serial Port connection, in Bluetooth Neighborhood on the client:

- 1. Click the server that is providing the connection.
- 2. Double-click the Bluetooth Serial Port icon.
- 3. Click OK to close the connection.

2-4.3 NETWORK ACCESS

The Network Access service permits a Bluetooth client to use an Ethernet connection that is physically attached to another Bluetooth device (the server). Only one Network Access connection can be open at a given time. The connection must be closed before the client device can discover services or create another connection. Possible Network Access servers include:

- ∉ # Bluetooth-enabled computers that have a hardwired Ethernet connection.
- ∉# Stand-alone Bluetooth Network Access Points.

The Bluetooth server must be specifically configured to provide the Network Access service.

After a Bluetooth device is configured as a Network Access server it cannot act as a Network Access client without being re-configured.

2-4.3.1 Setup—Windows 2000

- 1. From the Windows Control Panel select Network and Dial-up Connections
- 2. Right-click the Local Area Connection icon and select Properties.
- 3. In the Local Area Connection Properties dialog box on the Sharing tab, select Enable Internet Connection Sharing for this connection and click OK.

| NOTE: | The Sharing tab is added to the Local Area Connection Properties dialog box by |
|-------|--|
| | BTW. |

4. Click YES in the confirmation dialog box to enable Internet connection sharing.

2-4.3.2 Setup—Windows 98SE & Windows Me

Internet Protocol routing software is required on Windows 98SE and Windows Me servers; a downloadable trial version of WinRoute Lite is available on the Tiny Software, Inc. website—<u>http://www.tinysoftware.com/</u>.

Configure the server:

- 1. From the Windows Control Panel, double-click the Network icon.
- 2. On the Configuration tab, select TCP/IP-> Bluetooth LAN Access Server Driver (scroll down if necessary).
- 3. Click Properties and select the IP Address tab.
- 4. Select Specify an IP address and:
 - Enter an IP Address (suggested value—192.168.1.1).
 - Enter a Subnet Mask (suggested value—255.255.255.0).
- 5. Click OK twice to close the dialog boxes.
- 6. Click YES to restart the computer.

Configure the routing software:

- 1. In the Windows system tray, right-click the WinRoute icon (B) and select Administration....
- 2. On the Settings tab, select "2nd network adapter".
- 3. From the Network adapter drop-down list choose any adapter and click the Settings button.
- 4. On the DHCP tab, in the Adapter drop-down list, select the Bluetooth Windows 9x Adapter.
- 5. Select Enable DHCP Server.
- 6. Fill in the client IP address range fields:
 - From—210
 - To—240
- 7. Click OK and then minimize (do not close) the WinRoute Administration configuration panel.

2-4.3.3 Connect to the LAN

To open a Network Access connection:

- 1. Double-click Search for Devices.
- 2. Right-click the server that will provide the hardwired connection and select Discover Available Services.
- 3. Double-click the Network Access icon.
- 4. Enter a user name and password, if necessary, and click OK.

It may take 20 to 30 seconds to establish the connection.

To close a Network Access connection:

- 1. Double-click the Network Access icon.
- 2. Click OK.

2-4.4 FILE TRANSFER

The File Transfer (or *Public Folder*) service allows a Bluetooth client to perform file operations on the default File Transfer directory and the folders and files it contains.

File Transfer operations include:

- ∉ # Navigate the directory tree on the server.
- ∉# Create empty folders in any path displayed on the server.
- ∉# Perform file operations on the server.

To perform an operation on a folder or file right-click it and select an option from the popup menu:

- *∉*# Open:
 - Files—are opened in the application associated with them.
 - Folders—are expanded to show their contents.
- # Print—sends the selected server file to the client's default printer.
- ∉# Send to:
 - 3.5" Floppy Drive—copies the selected item(s) on the server to the client's 3.5" floppy drive.
 - My Shared Folder—copies the selected item(s) on the server to the default File Transfer folder on the client.
- ∉# Cut—copies a folder and its contents, or individually selected files in a folder, to the Windows clipboard. When the clipboard contents are pasted to a new location, the originally selected file(s) on the server are deleted.
- ## **Copy**—copies a folder and its contents, or individually selected files in a folder, to the Windows clipboard.
- # **Delete**—deletes selected file(s) and/or folder(s) on the server.
- ∉# **Rename**—allows you to change an empty folder's name.
- # **Properties**—displays the file or folder's properties dialog box.

Other options that may appear, depending on the context the menu appears in:

- ∉# **Update**—updates the contents of a folder.
- # New Folder—creates a new folder on the server.
- # Abort FTP Operation—aborts an in-process File Transfer operation.

2-4.5 INFORMATION EXCHANGE

The Information Exchange (or *Inbox*) service provides a way to send and receive Microsoft Outlook items to and from another Bluetooth device, such as a Personal Digital Assistant or notebook computer.

Supported Outlook items are:

- ∉# Business cards (*.vcf and *.vcd)
- ∉# Calendar entries (*.vcs)
- ∉ Notes (*.vnt)
- ∉# Messages (*.vmg)

There are three types of operation:

- ∉# Send—send an object to another device.
- ∉# Receive—request an object from another device.
- ∉# Exchange—send a client object and receive a server object.

The default location of your business card and the location where received items are placed can be configured in the Bluetooth Configuration window (System Tray > BT Icon > Configuration > Information Exchange).

To send, receive, or exchange an object, right-click the Inbox icon of the remote device and select an option from the popup menu.

Business cards are sent, received, or exchanged without further intervention.

To send Calendar Items, Notes, and Messages, navigate to the folder that contains the item you want to send (via a standard Windows dialog box), select the item, and then click Open.

2-4.6 INFORMATION SYNCHRONIZATION

The Information Synchronization service is used to synchronize information (e.g., a PIM database) between a Bluetooth client and server.

BTW supports synchronization with devices that support IrMC v1.1 and exchange the v2.1 vCard format.

The first time Information Synchronization is used with a new application it may take a few minutes to synchronize the database; the data from both devices must be merged, duplicate entries deleted, and then the updated database copied back to both devices.

Subsequent uses of Information Synchronization, for the same application, are much faster—only the changes that have been made since the databases were last synchronized must be exchanged.

Microsoft Outlook is the only Personal Information Manager supported in this release of BTW. Outlook permits duplicate entries, so all duplicates may not be exchanged in the synchronization process.

Only Outlook's default contacts folder is synchronized. Items in sub-folders are not synchronized. Items that are moved from the default folder to a sub-folder will appear to have been deleted the next synchronization takes place.

To use Information Synchronization:

- 1. Double-click Search for Devices.
- 2. Right-click the server you want to synchronize with and select Discover Available Services.
- 3. Double-click the Information Synchronization icon.

A dialog box displays progress and, when the process is complete, indicates that synchronization successfully completed.

The connection closes automatically when synchronization is complete.

2-4.7 FAX SERVICE

The Fax service allows a Bluetooth client to wirelessly send a fax using a device that is physically attached to a Bluetooth server.

To send a Fax:

- 1. Double-click Search for Devices.
- 2. Right-click the server you want to establish a connection with and select Discover Available Services.
- 3. Double-click the Fax icon.
- 4. After the Fax connection is established, open or create the document to be faxed and use the "Print" or "Send to Fax Recipient" option available in most applications.

The Fax connection closes automatically when the transmission is complete.

2-5 Local_Services

Local Services are those services that a Bluetooth server is capable of providing. The services provided by BTW are:

- ∉# Bluetooth Serial Port.
- ∉ Dial-Up Networking.
- ∉# Fax.
- ∉ File Transfer.
- *∉*# Information Exchange.
- ∉# Information Synchronization.
- ∉ Metwork Access.

The names of all the services are displayed even though the server may not be capable of supporting all services. For example, when a server provides a service that is hardware-dependant that server must be capable of local action, for example, a Dial-Up Networking server must have a working modem, a Fax server must have a functional fax modem, and a Network Access server must be physically connected to the Local Area Network.

All services start automatically by default when BTW is initialized.

Automatic start-up can be turned off for individual services (Bluetooth Configuration window > Local Services tab > double-click the service name). If a service is not configured to start automatically it can still be started manually; right-click the service and select Start from the popup menu.

To stop a service that is running, right-click the service and select Stop from the popup menu. Stopped services are not available for clients to use.

With Local Device selected, the Details view of Explorer provides basic information about each local service:

- ∉# Service—the name of the service
- ∉# Startup—Automatic or Manual
- ∉# Status:
 - Started (COM#)—the service is running and ready to use COM#
 - Not Started—the service is not running (not available to clients)
 - Connected (COM#)—the service is in use, the local port is COM#

∉# Device name if connected:

- Empty field—the service is not connected
- A device name and/or Bluetooth Device Address—identifies the device that is using the service.

Connections are usually established and shut down by the client. If it is necessary to interrupt a connection from the server side:

- 1. Right-click the local service and select Stop from the popup menu.
- 2. Right-click the local service and select Start from the popup menu to re-start the service.

2-6 Security

Each service on the server can be configured to require:

- ## Authorization—the server operator must acknowledge all connection attempts before a connection is established.
- # Authentication—the server requires a Personal Identification Number (PIN) code or a Link Key before a connection is established.

Encryption—all data sent between the client and server is encrypted.

The default security setting for Authorization, Authentication and Encryption is disabled. Devices can also be paired, a process that eliminates the need to enter a PIN code every time access is attempted.

CONFIGURATION

3-1 Introduction

BluetoothTM for Windows (BTW) software installs with a default configuration that allows the application to be used "out-of-the-box" without making decisions about security and other user-configurable options.

The default configuration settings include:

- ∉# Medium Bluetooth security.
- ∉# Service startup at system start.
- ∉# Default *My Shared Directory* and *My Inbox*.

These settings allow your computer to find the discoverable and connectable Bluetoothenabled devices within radio range (referred to as the Bluetooth Neighborhood). Your computer will then be able to use the services on these devices, for example, surf the web. In turn, these other Bluetooth devices (referred to as remote devices) will be able to discover your computer and use its services.

Your computer will also be ready to wirelessly accept items including contacts (electronic business cards), appointments and meetings, messages received as e-mail, and notes.

3-1.1 BTTRAY

When BTW is installed on your computer, a shortcut for one of its components—the Bluetooth System Tray (BTTray)—is added to the Microsoft® Windows® Startup folder. On system start, it is automatically started and a BTTray icon appears in the Windows system tray to notify you that it is running. BTTray functionality provides:

- ∉# Unobtrusive notification when intervention is required to authorize a security request or enter a Bluetooth passkey.
- # Dialog boxes that prompt for security authorization and allow passkey entry.
- ∉# Bluetooth "pairing" support.
- ∉# Access to the Bluetooth *Configuration* window.

The BTW Bluetooth stack is also started on system start. This program runs without user intervention. The stack is the engine behind the scenes that drives the BTW software and allows your computer and its Bluetooth device (for example, a USB dongle, a PC card, or a multi-port) to communicate with other Bluetooth devices. The stack server controls the Bluetooth device attached to your computer, protects it from unauthorized intrusion, and ensures that your computer's Bluetooth connections operate correctly.

BTTray also runs in the background. It waits for notifications from the stack server that a remote device has requested access to services on your computer. However, notification is dependent upon how BTW security is configured:

- ∉# If *High* security is set in the *General* tab of the Bluetooth *Configuration* window, BTTray will display a passkey notification each time a non-paired device wants to discover local services on your computer. The *High* security setting requires all remote devices to supply a passkey, like a Personal Identification Number (PIN), before services can be discovered. All data will be sent using encrypted links.
- # If *Medium* security is set in the *General* tab of the Bluetooth *Configuration* window, BTTray will display a security dialog only when the specific local service that the remote device is requesting requires authentication or authentication and authorization.

3-1.2 CONFIGURATION WINDOW COMPONENTS

The Bluetooth *Configuration* window uses the familiar Microsoft Windows Control Panel interface.

| Bluetooth Con | nfiguratio | n | | | | | x |
|---|---|---|------------------------------|------------|------------------------------------|--------------------------------|---|
| Local Serv General | rices Ad | Client Applic | ations Discover | Hardw y | are Informa | Version Info ation Exchange | |
| Identity IAN N | nter a nam eighborho Comput Comp | e to identify this od. er name: My D uter type: Desk | computer to esktop top | other dev | ices in th | e Bluetooth | |
| Security High: Requires all computers to supply a password before a connection established. All data is sent using encrypted links. Medium: Allows individual services provided by this computer to require a password and encryption. Security mode: Medium | | | | | i connection is er to require a | | |
| | | | | | | | |
| | | ОК | Cancel | | Apply | Help | |

Figure 1: BTTray >Bluetooth Configuration window.

The Configuration window has eight tabs:

- *# General*—computer name and type and Bluetooth device security.
- *# Accessibility*—control which Bluetooth devices may discover your computer.
- ∉# *Discovery*—options that determine:
 - Whether your computer will perform a periodic search for Bluetooth devices.
 - The types of devices, if any, to be displayed in the BTW Bluetooth Neighborhood window may.
 - The filters which specify which devices or classes and types within class of devices are discovered. For example, create a filter that only looks for a specific Bluetooth device like a cellular telephone, or a filter that looks for a specific class and type of device such as "Computers – Laptops"
- ∉# Information Exchange—establishes:
 - Whether your computer will accept appointments, meetings, business cards, and messages received from remote devices and where to store these items.
 - The highest-level directory on your computer a remote device may share.
 - The location of your electronic business card and a setting that allows or denies remote devices the option of having your business card sent to them.
- ## Local Services—configure properties of the Bluetooth local services that BTW supports on your computer. Properties include service-level security, automatic service startup, Bluetooth Serial Port COM port, and modems for Fax and

Dial-Up Networking. Also, create additional serial services for use by applications that require serial ports such as HyperTerminal¹.

- ∉# Client Applications—configure properties of the Bluetooth client applications your computer will use to access Bluetooth services on a remote device. Includes authentication and encryption and COM port for the Bluetooth Serial Port application. Also, create additional COM ports.
- ∉# Hardware—displays Bluetooth device properties including status. Provides a means to alter a device's hardware configuration such as Country Code and Maximum Transmission Power.[LTS1]
- # Version Info-provides version number information for BTW's components.

To view or change the configuration settings open the Bluetooth *Configuration* window as described in Section 1.4 on page 4.

3-1.3 SECURITY WINDOW COMPONENTS

The settings in the BTTray *Security* window (Figure 2) establish and/or break device pairing (see also Section 3.2 on page 27).

| Figure 2: | BTTray > | Security | window. |
|-----------|----------|------------------------------|---------|
| 0 | ~ | | |

| Bluetooth Security X | | | | |
|--|---|---|----------------|--------------|
| \$ | During the pairing procedure you may be asked for a password for each device. | | | <u>0</u> K |
| | Device discovery is currently in progress. As each device in the neighborhood is located it will be added to the list below. | | | he |
| Found Devices | | | Paired Devices | |
| ₩ My Handheld ■ PC with LAN = Home Netwo | d PDA Access rk Access Point | <u>E</u> xecute Pairing >> << <u>D</u> elete | ₩ Laptop | |
| | <u>R</u> efresh | | | <u>H</u> elp |

The security dialog boxes (*Passkey* and *Authorization*) described in Sections 3.2 and 3.3.2 are displayed only when certain conditions are met and depend on the properties set in the *General*, *Local Services*, and *Client Applications* tabs of the *Configuration* window.

Section 1.4 on page 4 explains how to open the BTTray Security window.

¹ The HyperTerminal program is used to connect to other computers, Internet telnet sites, bulletin board systems (BBSs), online services, and host computers, using either your modem or a null modem cable.

3-1.4 OPEN THE CONFIGURATION OR SECURITY WINDOWS

To open the *Configuration* or *Security* windows:

Right-click the BTTray icon in the system tray of the Windows taskbar and choose **Security** or **Configuration** from the menu.

The *Configuration* window can also be opened by clicking **Start** > **Settings** > **Control Panel** and then double-click the **Bluetooth Configuration** icon or right-click the icon and choose **Open**.

Additional ways to open the *Configuration* and *Security* windows are provided in the Bluetooth Neighborhood window and through right-click context menus.

3-2 Configuration

This section describes the BTW Bluetooth *Configuration* window and the settings that can be changed on the eight tabs that comprise the window.

To activate changes made on the *Configuration* window:

- ∉# Click the OK button located on the bottom of the *Configuration* window to apply the changes and close the window.
 OR
- ## Click the **Apply** button located on the bottom of the *Configuration* window to apply the changes and leave the window open.

To throw out any changes and close the window:

- ## Click the **Cancel** button located on the bottom of the *Configuration* window. *OR*
- *∉*# Click the close button ⊠ located in the upper-right corner of the *Configuration* window.

3-2.1 GENERAL TAB

Device properties and system security are configured in the *General* tab which is shown in Figure 1 on page 2.

3-2.1.1 Computer Name and Type

In the *Identity* section of the *General* tab, the *Computer name* field identifies your computer to other Bluetooth devices. This is user-configurable and is different from the *Bluetooth Device Address* (BDA) set at the factory. The BDA is shown on the *Hardware* tab. The *Computer name* is the name entered during the BTW installation process.[LTS2]

The *Computer name* field cannot be left blank. However, it should be understood that some Bluetooth devices might only list your computer by its BDA.

To change the Computer name:[LTS3]

- 1. Open the Configuration window. The General tab is displayed.
- 2. The current *Computer name* is highlighted. Type a new name. The old name is deleted once you begin to type.
 - A valid *Computer name* is between 1 and 247 characters, for example, *My Laptop*.
- 3. Click the *Configuration* window **Apply** or **OK** button.

The *Computer type* assigns your computer's device type as either *Desktop* or *Laptop*. The device type information is made available to remote devices when these are discovering other Bluetooth devices. *Desktop is the default setting*.

To change the Computer type:

- 1. Open the Configuration window. The General tab is displayed.
- 2. Click the down arrow located at the right end of the *Computer type* field and choose **Desktop** or **Laptop** from the drop-down list.
- 3. Click the *Configuration* window **Apply** or **OK** button.

3-2.1.2 Bluetooth Security

In the *Security* section of the *General* tab, the *Security mode* sets how the Bluetooth device attached to your computer handles security.

- ∉# High—requires Bluetooth devices to authenticate (enter a Personal Identification Number (PIN)) with your computer before services can be discovered. Your computer and the connected Bluetooth device will send data using encrypted² links.
- # *Medium*—the default setting—security is configured at the service-level. The local services (for example, Network Access) supported by your computer may be configured individually to require:
 - No security.
 - Authentication only.
 - Authentication and Authorization.
 - Authentication and Encryption.
 - Authentication, Authorization, and Encryption.

To change the *Security mode*:

- 1. Open the *Configuration* window. The *General* tab is displayed.
- 2. Click the down arrow at the right end of the *Security mode* field and choose Medium or High from the drop-down list.
- 3. Click the *Configuration* window Apply or OK button.

NOTE: If the security mode is "Medium" and service-level security is not configured, any Bluetooth device will be able to discover your computer and use it's services without requiring your permission or acknowledgement.

Refer to Section 3 starting on page 25 for additional information on Bluetooth security.

 $^{^2}$ When connecting to a Bluetooth device that does not support the encryption feature, change the security mode to *Medium* and ensure that the local services and client applications supported by BTW are not configured to require encryption.

3-2.2 ACCESSIBILITY TAB

Specify which remote devices may access your computer.

NOTE: Security settings configured in the *General, Local Services*, and *Client Applications* tab also determine which devices may discover and access your computer.

The Accessibility tab options include:

- ∉# Let other Bluetooth devices discover this computer—the default configuration (the box to the right of the field is checked) allows remote devices to discover your computer. It is unavailable if the Allow option, No devices to connect, has been chosen.
- ## *Allow*—to change this option, click the down-arrow volcated at the right end of the *Allow* field and choose one of the following:
 - *All devices to connect*—this is the default setting.
 - No devices to connect—your computer can still initiate a connection request to a remote device, but a remote device will not be able to connect to your computer and discover or use it's local services.
 - Only paired devices to connect—see Section 3.2 for a description of how devices are paired.
 - Only devices listed below to connect—only specific device(s) selected by the Add Device feature are allowed to access your computer. Section 2.2.1 describes how to add and delete the specific remote device(s).

3-2.2.1 Control Which Devices Can Discover Your Computer

When only specific remote devices should have access to your computer, choose the Allow option *Only devices listed below to connect* and use the *Add Device* feature. Access can be taken away from the remote device(s) through the *Delete* feature.

3-2.2.1.1 Add Device

To allow specific remote devices to access your computer:

- 1. Open the *Configuration* window. The *General* tab is displayed.
- 2. Click the **Accessibility** tab.
- 3. Click the down-arrow located at the right end of the *Allow* field and choose Only devices listed below to connect.
- 4. Click the *Accessibility* tab **Add Device** button.
- 5. The *Devices with access...* dialog box (Figure 3, page 8) lists the remote devices found in the last Bluetooth Neighborhood device search. Scroll through the list and choose a device.
- 6. Click the **OK** button on the dialog box.
- 7. Click the *Configuration* window **Apply** or **OK** button to confirm the remote device addition.

Repeat the process to add additional devices to the list.

Figure 3: Configuration > Accessibility tab > Give access to specific devices.

| Devices with access | | × |
|---------------------------------------|--------------------|--------|
| Select specific devices that can acce | ess this computer. | |
| | | |
| 🗐 My Handheld PDA | | |
| PC with LAN Access | | |
| My Laptop | | |
| | | |
| | | |
| • | | |
| 1.11 | | |
| | ОК | Cancel |

3-2.2.1.2 Delete Device

Take access away from a specific remote device by deleting it from the list of allowed devices. To do this:

- 1. Open the *Configuration* window. The *General* tab is displayed.
- 2. Click the **Accessibility** tab.
- 3. In the *Allow list area*, click a remote device name to select it (Figure 4) and then click the **Delete** button on the *Accessibility* tab.
- 4. Click the *Configuration* window **Apply** or **OK** button to confirm the deletion.

Repeat these steps for each device to be deleted from the list of allowed devices.

Figure 4: Configuration > Accessibility tab > Take away a remote device's access.

| Bluetooth Co | onfiguration | | | × | |
|----------------------|--|-------------------------|-----------------------------|-----------------------|--|
| Local Ser General | rvices Client Applic Accessibility | ations Har Discovery | dware Ve Information E | rsion Info xchange | |
| | Specify which individual devices have access to this computer. | | | | |
| | Let other Bluetooth devic | es discover this com | nputer. 🔽 | | |
| | Allow: Only devices list | ed below to connect | t. 👤 | | |
| | 🛃 My Laptop | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | Add | Device <u>D</u> e | lete | |
| | OK | Cancel | Apply | Help | |

3-2.3 DISCOVERY TAB

One of the options configured in the *Discovery* tab determines whether your computer will perform a periodic search for remote devices (see also Section 2.3.1).

The other option specifies through a filter the Bluetooth devices, for example, a *LAN Access Point*, which are reported, that is, listed in the Bluetooth Neighborhood window. Devices may be reported by specific device, device class, or by type within a class of devices (see also Section 2.3.2). The default setting is *Report all Bluetooth devices*.

3-2.3.1 Periodic Search for Devices

When the Bluetooth Neighborhood window is opened, a search for devices is automatically begun. To configure your computer to make continuous periodic device searches:

- 1. Open the *Configuration* window. The *General* tab is displayed.
- 2. Click the **Discovery** tab.
- 3. Check the box labeled Look for other Bluetooth devices.
- 4. In the **Every "X" minutes** field, enter a number between 1 and 60 to set the period of time between searches.
- 5. Click the *Configuration* window **Apply** or **OK** button.

3-2.3.2 Control Remote Device Display in the Bluetooth Neighborhood

Based on the default BTW configuration settings, the Bluetooth Neighborhood window displays all the remote devices found, that is, discovered by your computer. The configuration can be changed to control which devices are displayed by adding one or more *filters* to the *Discovery* tab:

- ∉# To add filters for one or more specific devices by device name, for example, My Laptop, follow the steps illustrated in Figure 5 on page 10 and described in Section 2.3.2.1.
- ∉# To add filters for one or more device classes and types within class, for example, "Phone – Cellular," follow the steps illustrated in Figure 6 on page 12 and described in Section 2.3.2.2.

The steps to delete a filter is described in Section 2.3.2.3 on page 12.

3-2.3.2.1 Add One or More Specific Remote Devices

The following steps add a filter that results in only specific remote devices being displayed in the Bluetooth Neighborhood window:

- 1. Open the Bluetooth Neighborhood window and complete a Search for Devices. When this is complete, open the *Configuration* window. The *General* tab is displayed.
- 2. Click the **Discovery** tab.
- 3. Click the down-arrow ✓ located at the right end of the *filter* field (Figure 5-A) and select the **Report only Selected Bluetooth devices** option from the drop-down list.
- 4. Click the *Discovery* tab **Add Device** button (Figure 5-B). The *Discoverable devices...* dialog box is displayed.
- 5. Verify that the radio button labeled **Allow this computer to discover specific devices** is selected (Figure 5-C).

- 6. Scroll through the dialog box list of remote devices and click the name of a device to select it (Figure 5-D).
- 7. Click the dialog box **OK** button (Figure 5-E). The selected remote device will appear in the *filter list* on the Discovery tab.



8. Click the *Configuration* window **Apply** or **OK** button (Figure 5-F).

Figure 5: Configuration >Discovery tab > Adding a specific device filter (composite).

| Bluetooth Configuration | X |
|--|--|
| Local Services Client Applications Hardware V General Accessibility Discovery Information | fersion Info |
| Specify which individual devices, classes of devices or types within a class that this computer can discover. Look for other Bluetooth devices Every I minu Report only Selected Bluetooth devices I (A) Filter Type Details | of devices |
| | Discoverable devices X |
| Add Device | Allow this computer to discover specific devices C My Handheld PDA PC with LAN Access Hence Network Access Point |
| OK Cancel F Apply | Allow this computer to discover specific classes or types of devices within a class. |
| | Class: Computer Type: Desktop Workstation |
| | E OK Cancel |

3-2.3.2.2 Add a Specific Class & Type of Remote Device

The following steps add a filter that results in only remote devices that are a specific class and type being displayed in the Bluetooth Neighborhood window:

- 1. Open the *Configuration* window. The *General* tab is displayed.
- 2. Click the **Discovery** tab.
- 3. Click the down-arrow ✓ located at the right end of the *filter* field (Figure 6-A) and select the **Report only Selected Bluetooth devices** option from the drop-down list.
- 4. Click the *Discovery* tab **Add Device** button (Figure 6-B). The *Discoverable devices*... dialog box is displayed.
- 5. Check the radio button labeled Allow this computer to discover specific classes or types of devices within a class to select it (Figure 6-C).
- 6. Click the down-arrow located at the right end of the *Class* field (Figure 6-D) and select a class from the drop-down list. The available classes and the default type, which is automatically selected, are listed in Table 1.



| Class of Device and Type of Device Options | | | |
|--|-------------------------------|--|--|
| Class of Device | Type of Device | | |
| Computer | Desktop Workstation (default) | | |
| | Server Class Computer | | |
| | Laptop | | |
| | Handheld PC/PDA | | |
| | Palm PC/PDA | | |
| | All | | |
| Phone | Cellular (default) | | |
| | Cordless | | |
| | Smart Phone | | |
| | Wired Modem or Voice Gateway | | |
| | All | | |
| LAN Access Point | All (default) | | |
| Audio | Headset (default) | | |
| | All | | |
| Peripheral | All (default) | | |

Table 1: Discovery tab > Class and Type of Device Options.

- 7. To change the *Type* field, click the down-arrow ✓ located at the right end of the field (Figure 6-E) and select a type from the drop-down list.
- 8. Click the dialog box **OK** button (Figure 6-F). The selected device class and type will appear in the *filter list* on the Discovery tab.
- 9. Click the *Configuration* window **Apply** or **OK** button (Figure 5-F).

Repeat the *Add Device* process to select and add additional, remote device classes and types to the filter list.

| Bluetooth Configuration | × |
|--|---|
| Local Services Client Applications Hardware V General Accessibility Discovery Information I | ersion Info |
| Specify which individual devices, classes of devices or types of within a class that this computer can discover. | of devices |
| Look for other Bluetooth devices 🔲 Every 1 minu | tes |
| Report only Selected Bluetooth devices 🔽 🛆 | |
| Filter Type Details | |
| | |
| | Discoverable devices |
| | Select specific devices that this computer is able to discover: |
| 4 | C Allow this computer to discover specific devices. |
| B_Add Device | My Handheld PDA My Handheld PDA Control Contr |
| | es My Laptop |
| | Allow this computer to discover specific classes or types of devices within a class. |
| | E OK Cancel |

Figure 6: Configuration > Discovery tab > Adding device class/type filter (composite).

3-2.3.2.3 Delete

Until it is removed a filter for a specific device or class and type of device added to the *Discovery* tab will control which remote devices are displayed in the Bluetooth Neighborhood window.

To delete a filter:

- 1. Open the Configuration window. The General tab is displayed.
- 2. Click the **Discovery** tab.
- 3. Click a *filter* in the *filter list* area to select it. The filter is highlighted.
- 4. Click the *Discovery tab* **Delete** button.
- 5. Click the *Configuration* window **Apply** or **OK** button to confirm the deletion.



A way to override a filter (or filters) without deleting them is to select the *Discovery* tab option *Report all Bluetooth devices*. The filter window and *Add Device* and *Delete* buttons are disabled. To enable the filters again, select the *Report only Selected Bluetooth devices* option.

3-2.4 INFORMATION EXCHANGE TAB

The Information Exchange tab (Figure 7) options determine:

- *∉# My Shared Directory*:
 - The highest-level directory on your computer that a remote device is able to access.
- ∉ *My Business Card*:
 - The path and filename on your computer that your electronic business card is sent from and a selection that determines if a remote device can pull your business card.
- *∉ My Inbox Directory*:
 - The directory path where items, for example, email messages, are received from remote devices.
 - A selection that determines if the items received by your computer should be automatically stored in your personal information manager, for example, Microsoft® Outlook®.
 - The types of items ("objects") your computer will accept.

Figure 7: Configuration > Information Exchange tab.

| Bluetooth Configuration | x |
|--|--------------|
| Local Services Client Applications Hardware General Accessibility Discovery Inform | Version Info |
| File Transfer My Shared Directory: C:\Program Files\Widcomm\Bluetooth Software\ftp\ | Browse |
| Send Business Card | |
| Send Business Card on Request | v |
| My Business Card: | (|
| Data\Microsoft\Signatures\Your Business Card.vcf | Browse |
| Receive Business Card Save Objects in Personal Information Manager My Inbox Directory: | |
| C:\Program Files\Widcomm\Bluetooth Software\opp | Browse |
| Accept Business Cards Accept Calendar Items Accept Email Messages Accept Notes | র র র র |
| OK Cancel Apply | Help |

3-2.4.1 My Shared Directory

The *My Shared Directory* setting configures the highest-level directory your computer's file structure that a remote device may access.

To change the default My Shared Directory:

- 1. Open the Configuration window. The General tab is displayed.
- 2. Click the **Information Exchange** tab.
- 3. In the *File Transfer* section of the *Information Exchange* tab, click the **Browse** button and navigate to the new directory.
- 4. Click the dialog box **OK** button.
- 5. Click the *Configuration* window **Apply** or **OK** button to confirm the change.

3-2.4.2 My Business Card

The *Send Business Card* section of the *Information Exchange* tab sets the path and filename to your electronic business card ("vcard") and an option that determines if the vcard will be sent to any remote device that requests it.

To change the default My Business Card directory:

- 1. Open the *Configuration* window. The *General* tab is displayed.
- 2. Click the Information Exchange tab.
- 3. In the *Send Business Card* section of the *Information Exchange* tab, click the **Browse** button and navigate to the new directory and vcard file name (*.vcd, *.vcf, and others).
- 4. Click the dialog box **OK** button.

5. Click the *Configuration* window **Apply** or **OK** button to confirm the change.

To have your *vcard* automatically sent to any remote device that requests it:

- 1. Open the Configuration window. The General tab is displayed.
- 2. Click the **Information Exchange** tab.
- 3. In the *Send Business Card* section of the *Information Exchange* tab, check the box labeled *Send Business Card on Request*.
- 4. Click the dialog box **OK** button.
- 5. Click the *Configuration* window **Apply** or **OK** button to confirm the change.

3-2.4.2.1 Create an Electronic Business Card

BTW does not install a default vcard. The user should create their own vcard (.vcd or .vcf) in Microsoft Outlook or Outlook Express and then redirect the *My Business Card* entry to the path and filename of the user's business card.

The general steps to create a vcard in Microsoft Outlook are:

- 1. Start Outlook.
- 2. On the *Outlook* menu bar, click **File** followed by **New** followed by **Contact**.
- 3. In the *Contact* dialog box, enter the business card information—name, email address, telephone number, etc.
- 4. After the information is entered, from the *Contact* dialog box menu bar, click **File** followed by **Save**. The contact is saved, but the dialog box remains open.
- 5. Export the contact to the vCard file. From the *Contact* dialog box menu bar, click **File** followed by **Export to vCard file....** The default directory is typically ... Application Data\Microsoft\Signatures*.vcf.

The general steps to create a *vcard* in Microsoft Outlook Express are:

- 1. Start Outlook.
- 2. On the *Outlook Express* menu bar, click **File** followed by **New** followed by **New Contact**.
- 3. In the *Contact* dialog box, enter the card information—name, email address, telephone number, etc.
- 4. Click **OK** to save the new contact to the address book.
- 5. Export the contact to a *vcard*. From the *Outlook Express* menu bar, click **Tools** followed by **Address Book**; click the contact to select it. From the *Address Book* menu bar, click **File** followed by **Export** followed by **Business Card** (*.vcf). In the *Save In* list, select the folder where the vcard file should be saved, then click **Save**.

For additional information on how to create contacts in Outlook and export these as *vcards* refer to Microsoft Outlook's help assistance.

3-2.4.3 My Inbox Directory

The *Receive Business Card* section of the *Information Exchange* tab sets the path to the directory where items, for example, email messages, are received from remote devices.

A selection determines if the received items should be automatically stored in a personal information manager, for example, Microsoft® Outlook®. You can also configure what items ("objects") your computer will accept.

To change the *My Inbox Directory*:

- 1. Open the *Configuration* window. The *General* tab is displayed.
- 2. Click the Information Exchange tab.
- 3. In the *Receive Business Card* section of the *Information Exchange* tab, clear the check box labeled **Save Objects in Personal Information Manager** (box unchecked is the default).
- 4. Click the *Receive Business Card* section's **Browse** button and navigate to the new inbox directory.
- 5. Click the dialog box **OK** button.
- 6. Click the *Configuration* window **Apply** or **OK** button to confirm the change.

To change the items your computer will accept, that is, receive, check one or more of the boxes:

- ∉# Accept Business Cards.
- ∉# Accept Calendar Items.
- ∉# Accept Email Messages.
- ∉# Accept Notes.

When the options have been set, click the *Configuration* window **Apply** or **OK** button to confirm the changes.

3-2.5 LOCAL SERVICES TAB

The local services provided by your computer to remote devices are specified in the *Local Services* tab. Each service can be configured individually for security, name, and other settings. The *Local Services* tab window and Service Properties dialog box are shown in Figure 8 on page 18.

The *Local Services* tab also includes options to add and delete user-defined serial services.

The local services are shown in Table 2:

Table 2: BTW Local Service Names.

| Bluetooth for Windows Local Service Names | | | | |
|---|--|---------|--|--|
| BTW | Bluetooth | | | |
| Local Service Name | Equivalent | Acronym | | |
| Bluetooth Serial Port | Serial Port Profile | SPP | | |
| Dial-Up Networking | Dial-up Networking | DUN | | |
| Fax | Fax | FAX | | |
| File Transfer | File Transfer Protocol | FTP | | |
| Information Exchange | OBEX Push/Pull | OPP | | |
| Information Synchronization | OBEX IrMC Sync | SYNC | | |
| Network Access | Local Area Network Access using Point-to Point | LAP | | |
| | Protocol | | | |

3-2.5.1 Modify Local Service Properties

The properties' settings that are common to all the local services are:

- ∉# Security:
 - None (leave all *security* boxes unchecked).
 - Authentication only.
 - Authentication and Authorization.
 - Authentication and Encryption.
 - Authentication, Authorization, and Encryption.
- # Startup—box checked (the default) causes the service to start when your computer is started.
- ∉# Service Name.

Additionally, some local services have additional properties:

- # Network Access—has one additional setting for *Maximum Connections*.
- # Dial-Up Networking—has one additional setting for *Modem*.
- ∉# Fax—has one additional setting for *Modem*.
- # Bluetooth Serial Port—has one additional setting for COM Port.

To change a local service's properties:

- 1. Open the Configuration window. The General tab is displayed.
- 2. Click the **Local Services** tab.
- 3. Double-click a Service Name to open the Service Properties dialog box.
- 4. Make the change(s).
- 5. Click the dialog box **OK** button.
- 6. Click the *Configuration* window **Apply** or **OK** button to confirm the change.

The service properties, which may be changed, include:

- ∉# Startup—check the box to start the service when the system is initialized. Enabled is the default (box checked). If the box is not checked, the service can be manually started.
- ∉# Security:
 - *Authorization*—check the box to require confirmation when a remote device wants to use this local service. Disabled is the default (box not checked). *Authentication is also automatically selected.*
 - *Encryption*—check the box to require the use of encrypted links to send data when this service is used. Disabled is the default (box not checked). *Authentication is also automatically selected*.
 - *Authentication*—check the box to require remote devices to authenticate when a connection is established with this service. The remote device and your computer will be required to exchange passkeys. Once the devices authenticate, they become paired and no further authentication is required unless the pairing is broken. Disabled is the default (box not checked).
- # *Maximum Connections*—from the drop-down list choose the maximum number of connections this service may use.

NOTE: The Maximum Connections option is only available to the Network Access service.

Modem—from the drop-down list choose a modem this service should use.

NOTE: The Modem option is only available for the Dial-Up Networking and Fax services.

∉# *COM Port*—click the down arrow *→* at the right end of the *COM Port* field and select any port not in use by the system.

| NOTE: | The COM Port option is only available for the |
|-------|--|
| | Bluetooth Serial Port service and user-defined |
| | serial services. |

Service Name—select the service name to highlight it and key a valid and unique name between 1 and 99 characters, for example *Other Service*. Typically, this option is used only when creating a user-defined serial service.

Figure 8: Configuration > Local Services tab > Service Properties dialog box.

| Bluetooth Configuration | | | | X |
|---|---|--|--|----------------------------|
| General Accessibility Local Services Client Applic | Discov ations | ery Ir Hardware | nformation Excha Version | ange Info |
| Specify the services this computer will Service Name User-defined Serial Service Information Synchronization Fax File Transfer Information Exchange Dial-Up N Network / Bluetooth User-defined S User-defined S COM Port: | provide to o Startup / Manual Auto Auto Auto Auto ierial Service ization itication CDM8 | ther Bluetooth Authorization Not Required Not Required Not Required Not Required Startup | devices. Authentication Not Required Not Required Not Required Not Required Not Required Lot Banuired uired uired tion cel | P P P P P P |
| Double click on a service name to edit its properties. Add Serial Service Delete | | | | |
| OK | Canc | el Ap | oply I | Help |

3-2.5.2 Add a User-defined Serial Service

Applications that use serial connections, for example, HyperTerminal, will use the Bluetooth Serial Port service to transfer data as though a physical serial cable connects your computer and the remote device.

In some instances, it may be advantageous to have more than one Bluetooth Serial Port, for example:

- ∉# When more than one serial connection is up and running at the same time (if Point-to-Multipoint connections are supported by your Bluetooth devices).
- ∉# In place of the BTW Bluetooth Serial Port service—the user-defined serial service would be configured to specific settings that your computer should use each time it makes a serial connection to a specific remote device. The name could be set to clearly identify the connection, for example, *Serial_PDA to Laptop_COM8*. This would identify a serial connection between two specific Bluetooth devices using COM port 8.

To add a user-defined serial service:

- 1. Open the Configuration window. The General tab is displayed.
- 2. Click the Local Services tab.
- 3. Click the *Local Services* tab Add Serial Service button.
- 4. In the Service Properties dialog box, modify the properties:
 - a) In the *Service Name* field, select *Bluetooth Serial Port* to highlight it and key a valid, user-defined serial service name between 1 to 99 characters, for example, *User-defined Serial Service*.

NOTE: No two local services may have the same service name. However, a local service name and client application name can be the same.

- b) Make changes to the security settings as desired:
 - *Authorization*—check the box to require confirmation when a remote device wants to use this service. *Authentication is automatically selected*.
 - *Encryption*—check the box to require the use of encrypted links to send data when this service is used. *Authentication is automatically selected*.
 - Authentication—check the box to require remote devices to authenticate when a connection is established with this service. The remote device and your computer will be required to exchange passkeys. Once the devices authenticate, they become paired and no further authentication is required unless the pairing is broken.
- c) To have this user-defined service startup automatically when the system is initialized, check the *Startup* box.
- d) Click the down arrow \checkmark at the right end of the *COM Port* field and select any port not in use by the system.
- 5. Click the dialog box **OK** button. The user-defined serial service will be displayed in the Local Services tab service list.
- 6. Click the *Configuration* window **Apply** or **OK** button to confirm the change.

3-2.5.3 Delete a User-defined Serial Service

To delete a user-defined serial service:

- 1. Open the *Configuration* window. The *General* tab is displayed.
- 2. Click the **Local Services** tab.
- 3. In the service list area, click the *Service Name* of a user-defined serial service to select it.
- 4. Click the *Local Services* tab **Delete** button. The service is removed from the service list.
- 5. Click the *Configuration* window **Apply** or **OK** button to confirm the deletion.

NOTE: The Delete button can only be used to delete the Bluetooth Serial Port service or user-defined serial services.

3-2.6 CLIENT APPLICATIONS TAB

In the context of this guide, client applications are the local software that allows your computer to interact with other Bluetooth devices that provide a similar local service. For example, the Bluetooth Serial Port client application on your computer allows it to establish a virtual COM port with a remote device that provides the Bluetooth specification Serial Port Profile service.

The *Client Applications* tab options provide a means to configure each client application individually for security, name, and other settings.

The *Client Applications* tab also has options to delete applications and/or add a userdefined COM port. This is similar to the Add Serial Service feature on the *Local Services* tab.

The BTW client applications share the same names as the BTW Local Services (see Table 2, page 16). The following is a brief description of what each client application is used for:

- ∉# Bluetooth Serial Port—configures a local virtual COM Port. Legacy applications can then use the port.
- ∉# Dial-Up Networking—configures the over-the-air connection to a modem on a remote device. The remote modem can then be used to connect to an Internet Service Provider (ISP).
- ∉# Fax—makes a connection available for use when this device interacts with other Bluetooth devices. The connection is used to fax documents as though the fax device, for example, a fax modem, was physically attached to your computer. In actuality, the fax is connected to the remote device.
- # File Transfer—makes a connection available for use when your computer carries out file system actions on a remote device:
 - Obtain a directory list.
 - Get and put files.
 - Change folders.
 - Delete files.
- # Information Exchange—makes a connection available for use when your computer wants to:
 - Send to and receive business cards from a remote device.
 - Receive calendar items, email messages, and notes from a remote device.
- # Information Synchronization—makes a connection available to synchronize personalize information management databases.
- # Network Access—provides LAN access via a remote server.

3-2.6.1 Modify Client Application Properties

The options in the *Application Properties* dialog boxes (Figure 9) are the same for all applications except for the Bluetooth Serial Port application, which has an additional COM Port setting.

To change a client application's properties:

- 1. Open the *Configuration* window. The *General* tab is displayed.
- 2. Click the **Client Applications** tab.
- 3. Double-click an *Application Name* to open the *Application Properties* dialog box.
- 4. Make the change(s).
- 5. Click the dialog box **OK** button.
- 6. Click the *Configuration* window **Apply** or **OK** button to confirm the change.

Figure 9: Configuration > Client Applications tab > Application Properties dialog box.

| Bluetooth Configuration | | | <u>×</u> | | | |
|--|--|--|-----------------|--|--|--|
| General Accessibility Local Services Client Appli | Discovery | Informat Hardware | tion Exchange | | | |
| Set properties of Bluetooth applications on this computer. Application Name Authentication Encryption COM Port User-defined COM Port Not Required Not Required COM10 | | | | | | |
| Information Synchronization Fax File Transfer Information Exchange Dial-Up Networking | Not Required Not Required Not Required Not Required | Not Required Not Required Not Required Not Required | | | | |
| Networf Application Properties Bluetoo | OM Port | - | <u>×</u>)мз | | | |
| COM Port CO | tion 🔽 Encry | ption | | | | |
| | OK | Cancel | 1 | | | |
| Double click on an application name to edit its properties. Add COM Port Delete | | | | | | |
| OK | Cancel | Apply | Help | | | |

The client application properties, which may be changed, include:

- ∉# Security:
 - *Encryption*—check the box to require the use of encrypted links when sending data. Disabled is the default (box not checked). *Authentication is automatically selected*.
 - Authentication—check the box to require remote devices to authenticate when a connection is established with this application. The remote device and your computer will be required to exchange passkeys. Once the devices authenticate, they become paired and no further authentication is required unless the pairing is broken. Disabled is the default (box not checked).

COM Port—from the drop-down list choose a Virtual COM Port for the connection made with this application. Choose any port not in use by the system.



∉# Application Name—select the application name to highlight it and key a valid and unique name between 1 and 99 characters, for example, Other Application. Typically, this option is only used when creating a user-defined COM port.

3-2.6.2 Add a User-defined COM Port

Applications that use serial connections, for example, HyperTerminal, will use the Bluetooth Serial Port client application to transfer data as though a physical serial cable connects your computer and the remote device.

In some instances, it may be advantageous to have more than one Bluetooth Serial Port, for example:

- ∉# When more than one serial connection is up and running at the same time (if Point-to-Multipoint connections are supported by your Bluetooth devices).
- ∉# In place of the BTW Bluetooth Serial Port client application—the user-defined COM port would be configured to specific settings that your computer should use each time it makes a serial connection to a specific remote device. The name could be set to clearly identify the connection, for example, *Serial_PDA to Laptop_COM8*. This would identify a serial connection between two specific Bluetooth devices using COM port 8.

To add a user-defined COM port:

- 1. Open the *Configuration* window. The *General* tab is displayed.
- 2. Click the **Client Applications** tab.
- 3. Click the *Client Applications* tab Add COM Port button.
- 4. In the Application Properties dialog box, modify the properties:
 - a) In the *application name* field, select *Bluetooth Serial Port* to highlight it and key a valid, user-defined COM port name between 1 to 99 characters, for example, *User-defined COM Port*.

NOTE: No two client applications may have the same name. However, a local service name and client application name can be the same.

- b) Make changes to the security settings as desired:
 - *Encryption*—check the box to require the use of encrypted links when sending data. *Authentication is automatically selected*.
 - Authentication—check the box to require your computer and the remote devices to authenticate when a connection is established. Both devices will be required to exchange passkeys. Once the devices authenticate, they become paired and no further authentication is required unless the pairing is broken.
- c) Click the down arrow \checkmark at the right end of the *COM Port* field and select any port not in use by the system.
- 5. Click the dialog box **OK** button. The user-defined COM port will be displayed in the *Client Applications* tab list.
- 6. Click the *Configuration* window **Apply** or **OK** button to confirm the change.

3-2.6.3 Delete a User-defined COM Port

To delete a user-defined COM port:

- 1. Open the *Configuration* window. The *General* tab is displayed.
- 2. Click the **Client Applications** tab.
- 3. In the service list area, click the *Application Name* of a user-defined COM port to select it.
- 4. Click the *Client Applications* tab **Delete** button. The COM port is removed from the application list.
- 5. Click the *Configuration* window **Apply** or **OK** button to confirm the deletion.

NOTE: The Delete button can only be used to delete the Bluetooth Serial Port client application or userdefined COM ports.

3-2.7 HARDWARE TAB

The *Hardware* tab displays the properties of the Bluetooth device (for example, PC card, multi-port, or USB dongle) installed on your computer. This tab also provides a means to alter the Bluetooth device's hardware configuration such as Country Code and Maximum Transmission Power.

3-2.7.1 Bluetooth Device Properties

Various device properties information is displayed. These include, but are not limited to Manufacturer, Firmware Revision, Device Status, and Device Address—this is the *Bluetooth Device Address* or *BDA / BD Addr* set at the factory.

3-2.7.2 Bluetooth Device Hardware Settings

The hardware configuration of the Bluetooth device installed on your computer has up to two settings that can be changed. The default settings will be appropriate for most users. However if changes need to be made, click the **Advanced** button located toward the bottom right of the *Hardware tab* to display the *Advanced Settings* dialog box:

- *∉*# *Country Code*—click the down arrow ▼ and choose an option from the drop-down list:
 - North America, Europe (except France), Japan—this is the default setting.
 - *France*—if operating a device in France, change to this setting. The Bluetooth connection will be limited to the 23 channels (out of the 79 total channels in the unlicensed 2.4 GHz spectrum) that are available in France.
- *∉*# Maximum Transmission Power "X" dBm—where "X" is a number between eight (8) and twenty (20), in increments of two (2), e.g., 8, 10...18, 20. Click the down arrow ▼ and select a power setting from the drop-down list. A higher setting extends the range for the Bluetooth wireless connection. For example, if a remote device is in an office separate from your computer, the maximum transmission power may need to be boosted in order to communicate with the remote device. However, a higher maximum transmission power setting (widened range) may increase the number of unwanted connection requests that your computer will receive from other remote devices.

NOTE: The Maximum Transmission Power setting is not available for all Bluetooth devices. Hardware settings may vary depending upon the device.

Save the *Advanced Settings* changes to update the BTW configuration:

- 1. Click the **Apply** button to close the *Advanced Settings* dialog box.
- 2. When the *activate new settings* message is displayed, press the **Yes** button. Your Bluetooth device (not your computer) will reset and any active Bluetooth wireless connections will be disconnected. If you click the *No* button, the new settings will not be applied until the Bluetooth device and/or the computer are restarted.

Click the Cancel button on the Advanced Settings dialog box to discard any changes.

3-2.8 VERSION INFO TAB

Provides version number information for BTW and its component. There are no options to configure.

3-3 Security

3-3.1 INTRODUCTION

3-3.1.1 Device Identity

Each Bluetooth device has a unique forty-eight-bit binary *Bluetooth Device Address* (BDA) burned into its Read-Only Memory (ROM) during the manufacturing process. This address cannot be changed by the end-user.

A device's BDA is usually displayed in hexadecimal format. For example, a valid BDA is 00:D0:B7:03:2E:9F.

Each Bluetooth device also has an operator-configurable, user-friendly name to help distinguish it from other Bluetooth devices in the Bluetooth Neighborhood. Valid user-friendly names include:

- ∉ Bob's PC.
- ∉# Randy's Laptop.
- ∉# John Q. Public's PDA.

User-friendly names make it easer to recognize the devices in the Bluetooth Neighborhood. However, because individuals other than the user can change the name, it is not reliable for security purposes.

3-3.1.2 Security Levels

Bluetooth offers three primary levels of security:

- # None—all Bluetooth devices are allowed to connect. This is the BTW default security configuration. The *Local Services* and *Client Applications* do not require Authorization, Authentication, or Encryption. Services are started automatically at system start. The *Medium* security setting on the *Configuration* window *General* tab allows the individual local services and client applications to determine the actual level of security.
- ∉# Service Level—individual local services on your computer may be disabled. The disabled services will not start automatically when your computer is started. These services will not be available to any remote device. At the service level, the following options may be set:
 - Encryption—data will be sent using encrypted links. This provides additional security.
 - Authorization—authorization must be given to a remote device before it can connect to a service on your computer. This is usually done by physically clicking an on-screen button.
 - Authentication—a remote device must provide a link key (like a password). The link key is generated through the passkey process the first time the remote device connects to your computer.
- ∉# Link Level—in BTW when security is configured as *High*, all devices discovering your computer, regardless of which local service the remote device is attempting to use, will be required to provide a link key.
 - Authentication—a remote device must provide a link key. The link key is generated through the passkey process the first time the remote device connects to your computer.

Each Bluetooth-enabled device may handle security in a slightly different manner. Refer to the user guide provided with a Bluetooth device for additional information.

3-3.1.2.1 Service Level

Each Bluetooth service (for example, Network Access) can be selectively disabled.

If all Bluetooth services are disabled, your computer is unable to accept connections from a remote device.

Your computer can still initiate outgoing connections to other Bluetooth devices, but incoming connections will not be allowed.

Advantages: Extremely strong security.

Disadvantages: It is non-selective; it shuts out all incoming Bluetooth connections for a particular service.

3-3.1.2.2 Encryption

The Bluetooth specification allows for encrypted transactions using a key size of up to 128 bits.

Some Bluetooth devices do not support encryption. If a device or service is configured to use encryption and attempts a connection with a device that does not support encryption, the connection may fail unexpectedly.

Advantages: Protects against radio frequency snooping.

Disadvantages: The receiving unit must also support encryption.

3-3.1.2.3 Authorization

Authorization provides name-level security.

A visual warning notifies the local operator that a remote device is attempting to access the system.

The local operator can open a dialog box that provides:

- ∉# Name-level security information—the user-friendly name of the device attempting access.
- ∉# The type of access the requesting device is trying to achieve.

Based on the information provided in the dialog box, the operator may authorize or deny access by physically clicking an on-screen button.

If the initial notification is ignored, access is denied after a preset timeout period expires.

Authorization does not provide foolproof security since Bluetooth device names are configurable by the end-user.

Advantages: Ease of use—requires a dialog box response.

Disadvantages: Weak security.

3-3.1.2.4 Authentication

Authentication requires a passkey from the remote device attempting to access your computer.

A visual security notification is given when a remote device attempts to access your computer.

When the notification is acknowledged, a dialog box opens; it provides:

- # Name-level security information—the user-friendly name of the device attempting access.
- \notin # A place to enter a passkey.

The operator of the remote system must enter the identical passkey or access is denied.

If the security notification is ignored, access is denied after a preset timeout period expires.

Advantages: Stronger security.

Disadvantages: Passkeys must be protected.

3-3.1.2.5 Link Keys

To avoid entering a passkey time-after-time for a known and trusted remote device, a link key can be created.

A link key is a mathematical construct created from:

- ∉# The passkey.
- ∉# The *Bluetooth Device Address* (BDA) of the remote device.
- ∉# An internally generated, random number.

There is no limit to the number of link keys that may be created.

Devices that share a link key are "paired."

Paired devices are authenticated automatically, without operator intervention.

3-3.2 PAIRING

BTW users usually will want to *pair*³ the devices frequently used for Bluetooth wireless connections. This will save time by minimizing interaction with BTW security processes—such as passkey entry and authorization.

For example, if you pair your laptop computer and cellular telephone, persistent security is established between the devices. This will enable the laptop to quickly access the Internet with a Dial-Up Networking connection on the cellular telephone without entering passkeys after the initial connection is made.

Devices are paired through BTW's BTTray *Security* window. This process can take place at the time of the first connection between two devices, or for ease of use, can be done before the first connection is made.

Only pair devices that are in your control—your cellular telephone, your laptop computer, your desktop computer. Additionally, give the paired devices access to only those services that will be used. For example, a laptop is most likely only going to use the cellular telephone's Dial-Up Networking service.

Once a device is paired it remains paired even if the user:

- \notin Stops the Bluetooth connection(s) between the devices.
- ∉# Reboots one or both devices.
- ∉# Stops and starts the services on the devices.

NOTE: A paired device will be displayed in the Bluetooth Neighborhood window even if the device is not within radio range and/or powered on at the time Bluetooth Neighborhood is opened and explored.

For additional information on how to pair a specific device, refer to the quick-start guide or other setup manual received with your Bluetooth device.

³ Pairing is also referred to as bonding.

3-3.2.1 Pair Devices before First Connection

To pair your computer with a remote device before the first connection:

- 1. Right-click the *BTTray* icon in the Windows system tray and choose the **Security** option. The Bluetooth *Security* window is displayed (Figure 2, page 3).
- 2. In the *Found Devices* list, click the name of the remote device to be paired, for example, *My Laptop*. Scroll down if necessary. The list displays all remote devices currently within radio range. As needed, click the *Refresh* button to update the list.
- 3. Click the **Execute Pairing>>** button. A *Passkey Request* dialog box appears.
- 4. Set the *Passkey Request* dialog box options as follows:
 - a) In the *Bluetooth Passkey* field, key a valid passkey—a valid passkey is 1 to 16 characters, for example, 2468.

NOTE: A passkey is like a Personal Identification Number (PIN). The same number must be entered as a passkey on the remote device being paired.

b) To pair the device with authorization to use *all the local services* on your computer, click the check box labeled **Check this box to ALWAYS allow this device to access ALL the services of your computer. Press Advanced button to select trusted services.** *OR*

To pair the device with authorization to use *selected local services*, click the **Advanced >>** button (Figure 10) and select the services by clicking the check box next to each service name.

Figure 10: Security > Pair Devices > Passkey Request dialog box (composite).

| Bluetooth Passkey Request | | | | |
|---|----------------------------------|---------------------------|-----|--|
| B | Device Name Bluetooth Passkey | My Laptop 2468 | | |
| Check this box to ALWAYS allow this device to access ALL the services of your computer. Press Advanced button to select trusted services. | | | | |
| Authenticate Access Not Allowed | | | | |
| | | \checkmark | | |
| Bluetooth | Passkey Request | | × | |
| £ | Device Name | My Laptop | | |
| | Bluetooth Passkey | 2468 | | |
| Check this box to ALWAYS allow this device to access ALL the services of your computer. Press Advanced button to select trusted services. | | | | |
| Authenti | cate Access Not Allowe | d <u>H</u> elp | | |
| Select the services that connecting device is allowed to access without authorization. Press authenticate to continue. | | | | |
| | Bluetooth Serial Port | 🗖 File Transfer | | |
| | Dial-Up Networking | Information Synchronizati | ion | |
| | Network Access | Fax | | |
| ✓ Information Exchange | | | | |
| | | | | |
| | | | | |

- 5. Click the **Authenticate** button.
- 6. On the remote device, respond to the pairing request.

NOTE: If BTW is installed on the remote device, click the BTTray icon when the security notification appears (see Section 3.3.1, page 31). Enter the same passkey entered on your computer (Step 4-a) and press the Authenticate button.

The paired device will be displayed in the *Paired Devices* list (Figure 2, page 3) of the Bluetooth *Security* window.

Figure 10 shows pairing with a device and authorizing it to use selected services on your computer. In this example, the remote device, *My Laptop*, is authorized to use the three selected services—Bluetooth Serial Port, Information Exchange, and Information Synchronization. When *My Laptop* connects and uses an authorized service it will not be required to enter a passkey or receive any additional authorization. However, if *My Laptop* tries to connect to an unauthorized service, for example, *Dial-Up Networking*, user intervention will be required to authorize the paired device to use the service. See Section 3.3.2, beginning on page 32, for additional information.

3-3.2.2 Pairing Devices during First Connection

Devices may also be paired during the first actual Bluetooth wireless connection. To do this simply wait until your computer attempts to connect to a remote device that requires authentication or a remote device attempts to connect to a service on your computer that requires authentication.

On your computer a security notification will be given (see also Section 3.3.1 on page 31), when that is responded to the *Passkey Request* dialog box described in Section 3.2.1 and shown in Figure 10, page 28, will be displayed. Set the *Passkey Request* dialog box options as follows:

1. In the *Bluetooth Passkey* field, enter a valid passkey—a valid passkey is 1 to 16 characters, for example, 2468.

NOTE: A passkey is like a Personal Identification Number (PIN). The same number must be entered as a passkey on the remote device being paired. Just like a PIN if you forget the passkey number, you will have to break the paired relationship and start over.

- 2. If the remote device initiated the connection, your computer is the *server* and it must authorize the remote device to use either *all the local services* on your computer or *selected local services*. If your computer is the client, skip to step 3:
 - To authorize use of *all the local services*, click the check box labeled Check this box to ALWAYS allow this device to access ALL the services of your computer. Press Advanced button to select trusted services.

OR

- To authorize the use of only *selected local services*, click the Advanced >> button and select the services by clicking the check box next to each service name.
- 3. Click the Authenticate button.

Once the passkey is entered, it is stored and the devices become paired. Security notifications will only appear during future connections if either device attempts to use a service on the other device for which authorization has not yet been given.

3-3.2.3 Break Paired Device Relationship

When devices are paired, the configuration information is saved on both your computer and the remote device. BTW displays the paired device name(s) in the *Paired Devices* list of the Bluetooth *Security* window (Figure 2, page 3). Devices remain paired until the relationship is broken, that is, deleted, on both devices.

To break a paired device relationship on your computer:

- 1. Right-click the *BTTray* icon in the Windows system tray and choose the **Security** option. The Bluetooth *Security* window is displayed (Figure 2, page 3).
- 2. In the *Paired Devices* list, click the name of the paired device, for example, *My Laptop*. Scroll down if necessary.
- 3. Click the **<< Delete** button.
- 4. Click the **Done** button to confirm the deletion and close the window.

To cancel the deletion before the window closes, click the close button \boxtimes in the upperright corner of the window.

To break a paired device relationship on the remote device (if BTW is installed):



- 1. Right-click the *BTTray* icon in the Windows system tray and choose the **Security** option. The Bluetooth *Security* window is displayed (Figure 2, page 3).
- 2. In the *Paired Devices* list, click the name of the paired device, for example, *My Computer*. Scroll down if necessary.
- 3. Click the **<< Delete** button.
- 4. Click the **Done** button to confirm the deletion and close the window.

To cancel the deletion before the window closes, click the close button \boxtimes in the upperright corner of the window.

NOTE: Failure to break the pairing on both sides (your computer and the remote device) may result in unpredictable behaviors and pose a security risk.

3-3.3 HANDLING SECURITY FOR NON-PAIRED DEVICES

With Bluetooth wireless connections, the device acting as the server, that is, the device providing a Bluetooth service, controls security. For example, if a remote device connects to your computer and uses one of its local services, your computer is the *server* and the remote device is the *client*.

When BTW security is configured on your computer⁴ to require authentication, a security notification will be displayed it each time a non-paired remote device ("client") attempts to connect. You can give the client permission (*authorize* and *authenticate*) to use your computer's services or you can deny the request.

Section 3.2—Pairing describes a method to grant ongoing permission to a remote device to use all or selected services on your computer. Once paired and authorized, a client will be able to use your computer's services without any notification.

⁴ Security can be configured in the *General* tab – *Security* mode or in the *Local Services* tab or *Client Applications* tab for individual services.

However, if pairing is not desirable, permission can be given on a connection-byconnection basis. Permission can be at two levels, authentication and authorization or authentication only:

- # Authentication requires the client and server to enter the same passkey on both devices during the first connection.
- ## Authentication and Authorization requires the passkey and the additional step of authorizing access to services not previously authorized.

3-3.3.1 Security Notifications

If BTW is configured for *High* security or when a local service is configured for authentication and authorization or authentication only, a visual warning provides a security notification that a remote device is attempting to connect to your computer. The method of notification depends on the Windows operating system and is

described below:

- ∉# Windows 2000 and Windows Me—the security notification is given in a bubble help message that is displayed on your computer. An example is shown in Figure 11.
- # Windows 98SE—a flashing BTTray icon in the Windows system tray provides the security notification.

Figure 11: Security notification > Windows 2000 and Windows Me > Bubble message.



To respond to a security notification:

- ∉# As shown in Figure 11, click the BTTray icon (not the bubble message) to display a dialog box.
- # Set the options in the dialog box. These options will determine how security will be handled between your computer and the connecting remote device.

If you ignore the security notification, after a preset timeout period has expired, the connection request will fail.

Two possible security dialog boxes will be displayed on your computer:

- # Bluetooth Passkey Request (Authentication).
- ∉# Bluetooth Authorization Request.

The option(s) set in these dialog boxes and the actions taken will determine how access for a connection and future connections between your computer and a remote device are handled.

3-3.3.2 When Authorization is Required

In BTW, when authorization is configured at the service level, an *Authorization Request* dialog box is displayed when a remote device that has been previously authenticated (entered a passkey) tries to connect to a local service for which it has not been previously authorized to use.

The Authorization Request dialog box may be responded to in a variety of ways:

NOTE: A response is determined by how the options are set and which action is chosen. In general the responses are:

- ∉# Give a remote device ongoing authorization to use all services on your computer (similar to pairing devices, but done when a connection is being made instead of ahead of time).
- # Give a remote device ongoing authorization to use only selected services on your computer.
- ## During future connections, remove services a remote device was previously authorized to use. This can only be done when a remote device requests to use a service it was not previously authorized to use.
- ∉ # Deny the remote device's request to connect.

Figure 12: Security > Authorization Request dialog box (composite).

| Bluetooth Authorization Request | | | | |
|---|----------------------------------|---------------------------------|--|--|
| B | Device Name Request to access | My Laptop Dial-Up Networking | | |
| Check this box to ALWAYS allow this device to access ALL the services of your computer. Press Advanced button to select trusted services. | | | | |
| Access Not Allowed | | | | |
| | | \checkmark | | |
| Bluetooth Authorization Request | | | | |
| £ | Device Name | My Laptop | | |
| | Request to access | Dial-Up Networking | | |
| Check this box to ALWAYS allow this device to access ALL the services of your computer. Press Advanced button to select trusted services. | | | | |
| Authorize Access Not Allowed | | | | |
| Select the services that connecting device is allowed to access without authorization. Press authorize to continue. | | | | |
| | Bluetooth Serial Port | 🔲 File Transfer | | |
| | Dial-Up Networking | ✓ Information Synchronization | | |
| Network Access | | | | |
| Information Exchange | | | | |
| | | | | |
| | | | | |

3-3.3.2.1 Authorize Requested Service Only

To authorize a remote device to use the local service it has requested, that is, the service name that appears in the *Request to access* field (Figure 12):

- 1. On the *Bluetooth Authorization Request* dialog box, ensure the box labeled Check this box to ALWAYS allow this device to access ALL the services of your computer. Press Advanced button to select trusted services is unchecked.
- 2. Press the **Authorize** button. The dialog box will close.

3-3.3.2.2 Authorize Selected Services

To authorize a remote device to use the local service it has requested, that is, the service name that appears in the *Request to access* field (Figure 12) and other selected services:

- 1. On the *Bluetooth Authorization Request* dialog box, ensure the box labeled Check this box to ALWAYS allow this device to access ALL the services of your computer. Press Advanced button to select trusted services is checked.
- 2. Press the **Advanced>>** button to expand the *Passkey Request* dialog box.
- 3. All the boxes to the left of each service name will be checked. Leave the boxes checked for the services the remote device is authorized to use. Clear the boxes of the services the remote device is not authorized to use.
- 4. Press the Authorize button. The dialog box will close.

3-3.3.2.3 Authorize All Services

To authorize a remote device to use the local service it has requested, that is, the service name that appears in the *Request to access* field (Figure 12) and all other services on your computer:

- 1. On the *Bluetooth Authorization Request* dialog box, ensure the box labeled Check this box ALWAYS to allow this device to access ALL the services of your computer. Press Advanced button to select trusted services is checked.
- 2. If the check box is checked but also "grayed out," press the **Advanced>>** button to expand the *Passkey Request* dialog box and check any unchecked box next to the service names.
- 3. Press the Authorize button. The dialog box will close.

3-3.3.2.4 Deny Authorization Request

To deny a remote device's access to a local service on your computer:

- 1. When the security notification is received, click the BTTray icon to display the *Bluetooth Authorization Request* dialog box in its collapsed form.
- 2. Click the dialog box's **Access Not Allowed** button. The remote device will not be allowed to access the specified service on your computer. The dialog box will close.

If a security notification is ignored it will expire after a preset timeout period. This also will cause the access request to fail.

Appendix A—Troubleshooting

CANNOT CONNECT TO A PAIRED DEVICE

Paired devices are always displayed in Bluetooth Neighborhood, even if the remote device is out of range or not powered on:

Verify that the paired device is within radio range and powered on then attempt the connection again.

CANNOT DISCOVER SERVICES ON A REMOTE DEVICE (NOT PAIRED)

The remote device might not be powered on or may be out of range:

- \notin Verify that the remote device is powered on.
- ∉# Verify that the remote device is in Connectable mode (Configuration >Accessibility tab).
- # Perform a Search for Devices to verify that the device is within range.

DIAL-UP NETWORKING SERVICE DOES NOT START

The Dial-Up Networking service will not start unless a properly configured modem is attached to the server.:

- 1. Verify that the modem is usable as a local device from the server.
- 2. In the Bluetooth Configuration window, Local Services tab, double-click the Dial-Up Networking service:
 - a) Click the down arrow in the Modem field and select the modem that should be used to dial out.
 - b) Click OK.
 - c) Click OK to close the Bluetooth Configuration window.

How Do I DETERMINE THE BLUETOOTH DEVICE ADDRESS (BDA) OF MY HARDWARE DEVICE?

- ∉# In the Windows System Tray, right click the Bluetooth icon and select Configuration from the popup menu.
- ∉# In the Bluetooth Configuration window, on the Hardware tab, in the Device Properties section, the fourth entry is Device Address. This is the BDA of the Bluetooth device attached to this computer.

How Do I DETERMINE THE VERSION NUMBER OF THE BLUETOOTH SPECIFICATION THAT THE HOST CONTROLLER INTERFACE (HCI) COMPLIES WITH?

- ## In the Windows System Tray, right click the Bluetooth icon and select Configuration from the popup menu.
- ## In the Bluetooth Configuration window, on the Hardware tab, in the Device Properties section, the fifth entry provides Bluetooth Specification compliance information.
- # The sixth entry contains the Specification revision information, if appropriate.

How Do I DETERMINE THE VERSION NUMBER OF THE LINK MANAGER PROTOCOL (LMP)?

- ∉# In the Windows System Tray, right click the Bluetooth icon and select Configuration from the popup menu.
- ## In the Bluetooth Configuration window, on the Hardware tab, in the Device Properties section, the seventh entry provides LMP version number information.
- # The eighth entry contains the LMP sub version number information, if appropriate.

How Do I FIND INFORMATION ABOUT THE BLUETOOTH HARDWARE ATTACHED TO MY COMPUTER?

- # In the Windows System Tray, right click the Bluetooth icon and select Configuration from the popup menu.
- ∉# In the Bluetooth Configuration window, on the Hardware tab, in the Devices section:
 - Column one—contains the hardware name.
 - Column two—contains the hardware type (USB, Serial, etc.)
- ∉# In the Devices Properties section:
 - The first entry is the hardware manufacturer.
 - The second entry contains the firmware version of the hardware.
 - The third entry, Device Status, indicates that the device is operating properly or that there is a problem/conflict.

HOW DO I TEST A NETWORK ACCESS CONNECTION?

If the client is hardwired to the LAN, unplug the connection to ensure that the test checks the wireless connection rather than the hardwired connection.

If the server has access to the Internet, open a browser on the client and connect to the World Wide Web.

You may also Ping the server from the DOS prompt.

WHY DO I GET AN UNKNOWN PORT MESSAGE WHEN I ATTEMPT TO USE A BLUETOOTH SERIAL PORT?

The "Unknown Port" error message usually means an attempt was made to connect a port that was in use.

TECHNICAL SUPPORT

Before contacting WIDCOMM technical support:

WIDCOMM customers are issued a user name and password so they may use on-line tech support. If you do not have a customer support user name and password by e-mail contact customerservice@widcomm.com.

To contact WIDCOMM technical support:

- ∉ Go to the WIDCOMM home page (www.widcomm.com) and click Support.
- ∉# On the Support page click Bluetooth for Windows (BTW)
- ## On the Technical Support page under BTW click "Enter Password Protected Area."
- ∉# Enter your technical support user name and password and click Submit.
- ∉# Select from the options on the support page.
- # If filling out a bug report or requesting technical assistance, please provide all information requested on the form.

Agency Requirements

Federal Communications Commission Notice

This equipment has been tested and found to comply with the limits for a Class B digital device, pursuant to Part 15 of the FCC Rules. These limits are designed to provide reasonable protection against harmful interference in a residential installation. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the instructions, may cause harmful interference to radio communications. However, there is no guarantee that interference will not occur in a particular installation. If this equipment does cause harmful interference to radio or television reception, which can be determined by turning the equipment off and on, the user is encouraged to try to correct the interference by one or more of the following measures:

- Reorient or relocate the receiving antenna.
- Increase the separation between the equipment and receiver.
- Connect the equipment into an outlet on a circuit different from that to which the receiver is connected.
- Consult the dealer or an experienced radio or television technician for help.

Modifications

The FCC requires the user to be notified that any changes or modifications made to this device that are not expressly approved by Philips Components may void the user's authority to operate the equipment.

Cables

Connections to this device must be made with shielded cables with metallic RFI/EMI connector hoods in order to maintain compliance with FCC Rules and Regulations.

Declaration of Conformity for products marked with the FCC logo - United States only

This device complies with Part 15 of the FCC Rules. Operation is subject to the following two conditions: (1) this device may not cause harmful interference, and (2) this device must accept any interference received, including interference that may cause undesired operation.

For questions regarding your product, contact:

Philips Components

Or, call

1-800-

For questions regarding this FCC declaration, contact:

Or, call

To identify this product, refer to the Part, Series, or Model number found on the product.

Canadian Notice

This Class B digital apparatus meets all requirements of the Canadian Interference-Causing Equipment Regulations.

Avis Canadien

Cet appareil numérique de la classe B respecte toutes les exigences du Règlement sur le matériel brouilleur du Canada.

Japanese Notice

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この装置は、情報処理装置等電波障害自主規制協議会(VCCI)の基準
に基づくクラスB情報技術装置です。この装置は、家庭環境で使用すること
を目的としていますが、この装置がラジオやテレビジョン受信機に近接して
使用されると、受信障害を引き起こすことがあります。
取扱説明書に従って正しい取り扱いをして下さい。
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Wireless Notices

In some situations or environments, the use of wireless devices may be restricted. Such restrictions may apply aboard airplanes, in hospitals, near explosives, in hazardous locations, etc.

If you are uncertain of the policy that applies to the use of this device, please ask for authorization to use it prior to turning it on.

Canadian Regulatory Wireless Notice

Operation is subject to the following two conditions: (1) this device may not cause interference, and (2) this device must accept any interference, including interference that may cause undesired operation of the device.

To prevent radio interference to the licensed service, this device is intended to be operated indoors and away from windows to provide maximum shielding. Equipment (or its transmit antenna) that is installed outdoors is subject to licensing.

European Union Notice

<€ 0682 !

Products bearing the CE marking comply with the R&TTE Directive (1999/5/EC), EMC Directive (89/336/EEC) and the Low Voltage Directive (73/23/EEC) issued by the Commission of the European Community.

Compliance with these directives implies conformity to the following European Norms (in parentheses are the equivalent international standards and regulations):

- EN 55022 (CISPR 22) Electromagnetic Interference
- EN55024 (IEC61000-4-2, 3, 4, 5, 6, 8, 11) Electromagnetic Immunity
- EN61000-3-3 (IEC61000-3-3) Power Line Flicker
- EN 60950 (IEC 60950) Product Safety
- ETS 300 328 Technical requirements for radio equipment
- ETS 300 826 General EMC requirements for radio equipment

This product may be used in all EU and EFTA countries.

Japanese Notice

この機器の使用面波数帯では、電子レンジ等の産業。科学・医療用機器のほか 工場の製造ライン等で使用されている移動体識別用の構内無線局(免許を要する 無線局)及び特定小電力無線局(免許を要しない無線局)が運用されています。 1 この機器を使用する前に、近くで移動体識別用の構内無線局及び特定小電力 無線局が運用されていないことを確認して下さい。 2 万一、この機器から移動体識別用の構内無線局に対して電波干渉の事例が発 生した場合には、進やかに使用面波数を変更するか又は電波の発射を停止した 上、下記連絡先にご連絡頂き、混信回避のための処置等(例えば、パーティシ ョンの設置など)についてご相談して下さい。 3 その他、この機器から移動体識別用の特定小電力無線局に対して電波干渉の 事例が発生した場合など何かお回りのことが起きたときは、次の連絡先へお問 い合わせ下さい。 連絡先:コンパックコンピュータ株式会社 TEL:0120-101589

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