

February 21, 2002

Exhibit of Confidentiality

To Whom It May Concern:

Arrista Technologies would like the following submitted exhibits treated as confidential material:

- 1. Amplifier Schematic
- 2. Block Diagram Amplifier
- 3. Amplifier Parts Listing
- 4. Internal Photos of the Amplifier
- 5. Operational Description

The amplifier design, specifically, the gain control circuitry is of novel design and a US patent has been filed on it. As there is no other amplifier design that incorporates the gain control function the way the SG800 does, we believe that we have a competitive advantage over competing designs out in the market place.

Roman Wroczynski

Director of Product Development

Arrista Technologies Inc

Tel: (204) 489-3200 Fax: (204) 489-8300

rwroczynski@arrista.com