# **Utility Network Operational Manual**

Innovatec Utility Software System Organization and Requirements

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# **Open Issues**

What type of location information will we use (e.g., lat, long, elevation, pole #) for gateways, relays and meters? What tool will we adopt for network RF planning, and how will we interface the rest of the system to it?

#### Introduction

The Enterprise Network and Internet Communications (ENICS) system is a set of software applications that allow either utilities or Innovatec acting as a service bureau to manage and operate an Innovatec communications network. The functions required include the ability to read meters, monitor network operation, install, decommission, swap and test all elements in the communications network and handle alarms. In addition, Innovatec must have a means of planning and laying out communications networks, training users and demonstrating the system to prospective customers. For development it is desirable to have some means of exercising the communications network in a more intensive manner than we have been able to in the past. It will be necessary to update and possibly gather data from databases that are not part of the Innovatec system. For example, a utility may have a billing database (and applications that use it) already in place. Data from scheduled reads might be placed into this billing database.



# **Primary Requirements**

Primary requirements are those that ultimately come from the customer or are dictated by the basic nature of the application.

# **Supported Databases**

For the purposes of this specification, the databases in the system are classified into internal and external databases. Internal databases are those that will be built into a stand alone Innovatec system. External (or legacy) databases are those that are supplied by a particular Innovatec customer or a particular 3<sup>rd</sup> party application. An interface to an external database may be supplied as part of the customization for a particular customer, but the information contained in these databases is not required to run the Innovatec system. Internal databases are specified in section 0.

# **External Databases**

While it is possible for the set of external databases to be composed, in principle, of anything or nothing, we anticipate that the external databases will typically consist of the following for each utility.

Database	Record Type	Item	Comment
Billing	Basic account information	Account number	
		Customer name	
		Customer address	
	Meter information for a	Account number	May be multiple
	customer	Meter type	records for each
		Meter name	customer
Physical Assets	Data for each meter	Account number	
		Meter name	
		Meter type	
		Meter Model	
		Factory number	
		Meter brand	
		Meter size	
		Zone	
		Installation date	
		Installer	
		Installation time	
		Location information	

# **Multiple Database Set Support**

One of the uses of the utility server software will be Innovatec acting as a service bureau. In order to support this type of operation, the utility server software shall support multiple sets of independent databases, one for each utility Innovatec supports. It shall be the responsibility of the Innovatec Utility Server to distinguish between sets of databases for different utilities, given an appropriate utility specification from the various applications.

# Logging

It shall be possible to log events of interest into an internal database. These events shall include, but are not limited to, message transmissions and receptions. It shall be possible for users to configure the number and the age of events to be maintained in the log. All attempts by a client application to log into the ENICS system or a remote configuration server to initially contact an ENICS configuration server or a remote redistribution server to initially contact an ENICS system or not.

#### **Architectural Constraints**

It shall be possible to distribute user interface, database and server functions over multiple machines. It shall be possible for users to remotely access the interactive utility programs from remote desktop computers. It shall be possible to site the WAN interface hardware on a machine that is physically separate from the machine(s) that host the databases and are generally used for network maintenance and other functions.

# Server data maintenance

To the extent that is consistent with maintaining the integrity of the various databases, user visible data shall not be lost if a server or server machine suffers an ungraceful shutdown.

# **External Data Distribution**

In addition to interacting with an Innovatec communications network, it shall be possible for the ENICS system to distribute data to and/or receive data from another ENICS system. This will allow a utility that does not actually own the meters for a particular customer to gather data about a meter from the utility that does own the meter. The interactions supported in this mode are limited to scheduled reads, on demand reads, informational alarms, informational alarm configuration and basic meter status information. Informational alarms include low flow threshold, prepay alarms and other alarms that indicate usage violations but that are not associated with a possible physical failure. Alarms that do indicate a physical failure (such as runaway alarms), shall not be configurable by an external utility and shall not be distributed to an external utility. It shall be possible to configure access permission for an external utility on a meter by meter basis. It shall be possible to configure which alarms may be distributed to or configured by an external utility on an alarm by alarm and meter by meter basis. If an external utility has been granted configuration permission for a particular alarm on a particular meter, then the utility that grants that permission will no longer be able to configure or receive that alarm for that meter. Note that the owner utility will still need to keep track of the alarms that have been configured by an external utility, in case the meters associated with the external utility or the gateways associated with those meters are physically modified, reconfigured or replaced. Both the hosting and receiving ENICS servers shall keep track of the number and types of data sent/received to/from the remote distribution server for billing purposes.

# Security

Security considerations for the ENICS system fall into the following four areas: Authentication (is the user or utility really who he, she or it says they are) Authorization (is the user or utility allowed to perform the operation they are requesting) Confidentiality (prevent an outside observer from viewing data that the utility doesn't want them to view) Auditing (leave a trail so that attempts to compromise the system are tracked for later analysis)

The other two areas that are often of concern for browser users in a networked environment, containment and nonrepudiation, are not of much concern to users who may run ENICS applets or applications since all such applets, applications and servers come from a trusted source. Authentication is a concern in two areas. The first is that only people authorized by the utility run the ENICS applets/applications, such as the interactive meter reader, the field service application or the network configuration manager. The second is that data distributed to an outside utility is sent only to systems that have been explicitly authorized to receive such data. Authentication in the ENICS system consists of two elements. The first is password authentication. All users shall be required to enter a password before using any ENICS application/applet with a user interface. Passwords shall be stored internally in a form that is cryptographically secure. The second is host identification. It shall be possible for system administrators to allow access to the ENICS system from an application/applet or a third party using the external data distribution capability only from some designated set of hosts. Thus a user attempting to log in using a valid password from a host that is not in the designated set of hosts would be denied access to the system (with an appropriate reason given). There shall be a means to indicate that access from any host are allowed.

Authorization shall be supported by access control lists. It shall be possible to assign permissions on a user by user, utility by utility (for external data distribution) and application by application basis. Thus, a user might be allowed full access to the interactive meter reader, but no access to the network configuration manager. All ENICS applications shall consult the access control list before performing any operation that might be forbidden by the access control list. Applications/applets should provide a visual indication of forbidden operations (e.g., grayed out controls) if a set of operations is not allowed for a user.

Confidentiality shall be supported through encryption of any communication between ENICS servers (for external data distribution) or between ENICS servers and applications/applets that involved confidential data. If private key exchange is required (e.g., to use a DES algorithm), then the private keys shall be encrypted when they are exchanged (e.g., with a public key encryption technique).

Auditing shall be supported by the logging facility. All attempts to access (i.e., log into) the system by a user or by an external agent shall be logged, whether they are successful or not. As much data as possible should be captured, particularly for unsuccessful logins, including the login name and the machine name from which the login attempt is made.

# **Firewalls**

It is anticipated that an ENICS system will typically operate behind a firewall. The firewall is set up to deny access to unauthorized users contacting the system from outside the local network (e.g., through the Internet). ENICS applications, applets and servers are neither required nor encouraged to defeat firewall security using HTTP tunneling or other techniques. This implies that it will be necessary for ENICS system administrators to explicitly allow firewall access to outside users on specified ports. It shall be possible for an ENICS system administrator to configure the port number(s) used to contact enics servers. This does not imply that such configuration necessarily must be done on a server by server basis.

# **Attack Methods**

The following potential attacks should be considered in the design of the ENICS software:

Monitoring. A cracker could monitor the data stream in an attempt to find authorized user names and passwords. A utility competitor could attempt to monitor the stream of meter reads to determine which customers could be "cherry picked". Monitoring can be defeated through encryption of the data stream, including any interactions in which passwords are passed.

Password guessing, dictionary or exhaustive scan (particularly if driven by a computer program). Password choice rules plus the use of a reasonably large salt (to complicate reverse dictionary construction by an insider) should make this very difficult. Note some part of the enforcement of good password choices (e.g., don't use your wife's maiden name) must be addressed by internal utility processes.

A legitimate user attempts operations that he or she is not authorized to perform. This is addressed by access control permissions.

A legitimate user attempts operations from a suspicious location (e.g., a disgruntled former employee who was a network administrator tries to shut down the Innovatec communications network by deregistering all the meters from the gateways and erasing them from the utility database from his home computer). This is addressed using host identification in addition to passwords. Note that internal utility processes are responsible for making sure that only correct hosts are identified as legitimate sources to the ENICS system.

A computer cracker attempts to gain access to the ENICS system by running an applet or application that claims to be a standard ENICS applet. This is handled by keeping password and host identification contained on the server (any authentication contained in a client would have been bypassed because a real ENICS client isn't being used).

A computer cracker attempts to gain access to the ENICS system by running an applet or application that claims to be an ENICS configuration server portal. This is handled by host identification. The cracker may attempt to defeat host identification by assigning his machine the same host address as a legitimate ENICS server. This can be defeated by configuring a firewall to refuse incoming packets from a host that has the same address as an internal ENICS server.

A computer cracker attempts to gain access to meter data and some alarm configuration capability by running an applet or application that claims to be a ENICS server that is set up for external data distribution. This is handled using host identification. The cracker may attempt to defeat host identification by assigning his machine the same host

address as a legitimate machine that is the target for external data distribution. This cannot be defeated using firewall configuration, since external access for on-demand reads and alarm configuration is necessary. *There is currently no effective answer in these specifications for this form of attack. There is no potential for harm to the source utility databases or the Innovatec communications network, however meter data that was set up for external data distribution could be monitored.* 

A computer cracker runs a program that bombards the ENICS system with random packets or bogus login attempts. By using up the available bandwidth, access to the ENICS system by legitimate users is prevented (i.e., a denial of service attack). There is no way to automatically defeat this type of attack. Rejects of improper access attempts to the ENICS system should be logged, including the host name of the source of the attempt. Care should be taken that repeated illegal access attempt by the same source do not fill up the logging database. This log will aid in tracking down the offending party.

# **Export Restrictions**

Some of the strong cryptographic algorithms that we plan to use to protect data confidentiality are export restricted. This means that if an ENICS system is deployed outside of the borders of the United States that it may be necessary to plug in a different set of weaker algorithms to meet export restrictions. The software shall be structured in such a way that it is possible to easily produce an export version that uses different cryptographic algorithms than the regular ENICS software.

#### Internationalization

There are no plans to export the ENICS software to non English speaking countries. Internationalization of the ENICS servers, applications or applets is not required.

#### Factory/Depot/Installation Work Flow

IMUs, relays and gateways are expected to follow a certain work flow during their lifetimes, as shown in Figure 2. IMUs, relays and gateways are assembled at the factory. At this point IMUs and relays are assigned a Utility Serial Number (i.e., pin #) and a channel. Gateways should have their WANs activated, if possible. IMUs, relays and gateways should be tested via the RF and (in the case of gateways) via the WAN interface (*see Gateway Node Noninvasive Test Procedure Specification*). The tool used to perform these functions is the Factory Commissioning and Test tool.

IMUs, relays and gateways are manufactured in response to projected demand, rather than for a specific utility order. Therefore, at the factory utility serial numbers (i.e., pin numbers) are assigned sequentially, but not associated with any specific Innovatec customer.

IMUs, relays and gateways are forwarded to a utility depot. At this point they must be associated with a certain customer (for IMUs) or a certain location and set of IMUs (for relays and gateways), the association loaded into the network configuration database and work orders generated and IMUs registered with their respective gateways. These functions are preformed (directly or indirectly) using the Depot Commissioning tool. In addition, the units may be tested again using the Field Maintenance and Diagnosis tool.



Figure 2: IMU, Relay and Gateway work flow

Gateways and relays will move from the depot to their pole locations. Gateways and relays are installed and tested using the Field Maintenance and Diagnosis tool. Once gateways and relays have been installed, the IMUs move from the depot to customer sites, where they are installed, tested and their installation in the gateways verified using the Field Service Application tool. At some point in their lives IMUs, relays or gateways may be replaced due to suspected failure or other reasons. These units go back to the depot. Suspected failures may be explored using the Field Maintenance and Diagnosis tool. While both the depot commissioning tools and the network configuration manager modify the network configuration database, the depot commissioning tool is limited to filling in id (e.g., IMU utility serial number) and address fields (e.g., WAN addresses) for units that have already been entered into the network configuration manager before the depot commissioning tool can be used to modify its data, and that a null entry for certain fields must be allowed in the network configuration database for IMUs, relays and gateways that are marked as not installed.

# **Derived Requirements**

Derived requirements are those that are driven by the primary requirements, but are imposed on ourselves.

# **Supported Applications**

For those applications whose user interfaces are implemented using Java applets, designers/implementers should strive to keep the applets small, and implement any heavy duty operations in the servers rather than in the applets themselves.

# **Supported Interactive Applications**

Interactive applications are those whose functions are primarily driven by an explicit user request, such as a meter read or a request to upload a database from a field service application. The Innovatec utility server system implements services for the following user visible applications. These "applications" are not necessarily implemented as monolithic applications in the traditional sense, but they appear that way to end-users.

"Application"	Purpose	Required server functionality
Field Service	Install, decommission, swap,	Specify set of service orders for a particular service
Application	calibrate, and test meters in the	person (or service id).
	field. The primary users are field	Specify what is to be done for each service order.
	service people. Operates on a	Allow basic IMU communications parameter
	field service laptop or handheld	configuration (e.g., set the channel number).
	computer that may be out of	Perform basic tests of meter communication.
	communication with the rest of the	Check that necessary network setup has been
	system for long periods of time.	completed to allow service order function to
		proceed for a given meter.
		Download service orders to individual service
		laptops.
		Upload modified information from individual service
		haptops and integrate it into the databases at the
		Calibrate water maters
Field Monitoring	Monitors PE traffic Parforms	Display all PE massages received (should we allow
and Diagnosis	diagnostic tests of meters, relays	for filtering parameters?)
	and gateways	Invoke diagnostic tests for IMUs relays and
1001	and gate ways.	cateways via the RF interface
		Reprogram IMU communications parameters (e.g.
		meter utility id. channel number, power).
		Ouery for all meters on a channel.
		Scan channels for a meter
		Download gateway error and event logs via RF.
		Perform pings via the WAN from a gateway to the
		utility (for WAN problem diagnosis), invoked via
		the RF interface?
Factory	Checks IMUs and relays to make	Checks IMUs and relays for correctly programmed
Commissioning &	sure they're properly programmed	Utility Serial Number and default channel
Test tool	with the correct Utility Serial	Performs noninvasive gateway test.
	Number, produces factory log,	Generates factory log.
	performs noninvasive gateway	If the meter supports an internal record of factory
	testing.	commissioning, update that record once tests and
		configuration have been completed.
Depot	Connects specific IMU, relay and	
Commissioning	gateway ids to customer accounts	
tool	and locations. Permits gateways,	
	relays and IMUs to be replaced	
	with identical units.	
Interactive Meter	Query meter readings and status	Isolate particular customer/meter
Keader	interactively. The primary users	Keau meter
	are utility customer service	Query meter status
	people.	morn user when result of operation is available.

"Application"	Purpose	Required server functionality
Network	Configure Innovatec	View network logically.
configuration	communications network, perform	Supply data relating to characteristics of a
manager	network diagnostics, manage	communications path.
	hardware and software versions,	Supply meter and gateway statistics and logged
	support field service operations.	history.
	The primary users are network	Set up service orders
	maintainers at the utility.	Integrate modified service order data into databases.
Alarm	Configure which alarms should be	Activate/deactivate alarm notification.
configuration	recognized for specific IMUs.	Specify notification method (e.g., on screen, hip
manager		pager).
Network	Emulates an Innovatec	Replaces the gateway server's gateway agent.
Emulator	communications network. Allows	Reads network configuration from a network
	the introduction of alarms or fault	configuration database.
	conditions (e.g., WAN link goes	Displays logical view of the network.
	down) interactively. Primary	Allows a trainer or sales person to interactively
	users are utility trainers and	introduce alarms and fault conditions.
	Innovatec sales people.	
System	Allows a system administrator to	View server configuration information
administration tool	view, configure and	View active clients
	control the ENICS servers	Startup/shutdown servers and clients
	and clients.	Add new hosts to ENICS system, add or rearrange
		utility servers in ENICS system.
		View loading statistics.
		Add or delete users.
		Add or delete remote redistribution servers.
Event log viewer	Allows data in the event log	Filters events by type, date and auxiliary
	tables to be viewed. Allows	characteristics specific to the event type.
	archived event log data to be	
	viewed.	
Network Planning	Contains RF propagation models	Off the shelf tool will have its own file formats and
and Layout tool	that allow an Innovatec	views.
	communications network to be	
	laid out (e.g., site gateways and	
	relays given meter locations,	
	taking into account RF	
	propagation characteristics).	
	Primary users are network	
	planners. This tool will be bought	
	rather than built.	
Network Planning	Converts from the file formats	
Database	used by the network planning and	
converter	layout tool and imports the data	
	into the internal Innovatec	
	Network and Planning database.	

# Supported Autonomous Applications

An autonomous application is one that runs without significant user intervention, such as the automatic health monitor.

Application	Purpose	Required server functionality
Network exerciser	Test the network software and	Accepts set of messages and timing from a script
	gateway server, in house. The	file. May be possible to purchase this tool rather
	primary users are developers and	than build it.
	testers	
Network health	Determines when an element of	Ability to associate IMUs with relays and gateways.
monitor	the network hasn't been heard of	Ability to send ping messages to the
	in some time. Pings elements of	communications network.
	the network that may not be	Ability to notify users when problems are detected.
	responding.	
ENICS Health	Periodically scans the event log	Tells the alarm receiver when a suspicious pattern
Monitor	looking for suspicious patterns of	of activity is detected or a malfunction occurs.
	activity, such as multiple blocked	
	login attempts. Monitors the	
	internal health of ENICS	
	processes/threads to determine if	
	a malfunction has occurred.	
Message Monitor	Moves journaled sent/received	Ability to access record of all messages sent and
	messages from the gateway server	received.
	into the logging database for	
	subsequent use by other	
	applications.	
Logged Event	Deletes data from the logging	Ability to do queries and deletes on the logging
Pruner	database that is older than some	database.
	configurable maximum age. The	
	data may optionally be logged to	
	an external medium such as CD-	
~ ~ ~	ROM or tape, rather than deleted.	
Gateway Logged	Periodically gathers up the error	
Event Gatherer	and event logs maintained in the	
	gateway nodes.	
Alarm receiver	Acts when an alarm is received.	Ability to cause alarm display applet to be updated.
		Ability to cause 3 <sup>rd</sup> party devices (such as hip
	Notified when an internal ENICS	pagers) to be activated.
	component wants to raise an	
	alarm.	

# Supported Databases

While the general set of data present in the internal databases is derived from the primary requirements, its partition into specific databases is a high level architecture decision.

#### **Internal Databases**

The utility server software shall support access to and maintenance of the following internal databases, independently for each utility supported. The databases referred to in this section are abstract entities introduced for the purposes of requirements analysis and will not necessarily be implemented as databases in the sense of an JDBC (or other protocol) database entity. The assignment of data to specific tables and the assignment of tables to specific databases will be done in part in the system architecture design and in part in the utility server design.

Database	<b>Record Type</b>	Item	Comment
Network	Gateway	Gateway id.	Patch file may be a
Configuration,		Gateway WAN Type	separate record type
Network Planning		Hardware revision number	or even in a separate
_		Software revision number	table. Location
		Operating system revision number Gateway	information may
		application (gw.zip) revision number Classes.zip	include lat, long,
		revision number Patch file contents and revision	elevation and pole #.
		numbers Location information	
	Relay	Relay id	Location information
		Relay hardware revision number	may include lat, long,
		Relay software revision number	elevation and pole #.
		Location information	
	Meter	Utility Id (AKA utility serial number, pin	Location information
		number)	may include lat, long,
		Meter type	elevation and pole #.
		Location information	
		Calibration Factor (for water meters)	
	Supported	WAN type designation	
	WANs	WAN PIN number	
	Gateway-IMU	Gateway id	
	association	IMU id that is registered with gateway	
	information	Option relay id that IMU is registered with	
Software/Hardwar	Use to keep		This is intended to
e version	track of which		act as an error
compatibility	gateways,		checking mechanism.
	relays and		This database is
	meter versions		static from the
	are compatible		utilities point of view,
	with other		and would be
	versions.		supplied by Innovatec
			each time a new
			gateway, relay or
			IMU version came
			out.
Alarm	Alarm activity	IMU id	
configuration	information	Alarm type	
		Alarm active or inactive	
		Time of last activation (or should this be an	
		alarm history?)	
	Alarm	IMU id	
	notification	Alarm type	
	information	Notification type specification	

Database	Record Type	Item	Comment
	Notification type record.	Notification type	
	Typically there'll be one of these	Device specific data (e.g.,	
	for every notification destination/	PIN number for a pager,	
	destination type. E.g., one for each	display device for on	
	pager that could be notified that an	screen notification)	
	alarm has arrived.		
Logging	Keeps track of interesting events	Time event was logged	The design of this
	that happen in the system. This	Event type	database is not likely to
	includes but is not restricted to	Auxiliary information	be one monolithic table,
	message transmissions and		as the "auxiliary
	receptions.		information" may be
			used to do lookups in
			other tables.
Authorized users	Keeps track of authorized user		
	names, passwords and authorized		
	hosts.		
Authorized	Keeps track of other ENICS		
external data	servers to which data may be		
distribution	distributed.		
targets.			
Extern data	Keeps track of what alarms and		
distribution meter	status are available to an external		
configuration	utility and what alarms may be		
	configured.		
External data	Keeps track of the transactions	Meter utility id	
distribution target	performed by an external utility	I ransaction type	
transaction log	(e.g., number meter reads) for	Number transactions	
Field Compies	billing purposes.	Samuiaa andan numban	
Application	have been generated or unloaded	Justeller	
Detebase	have been generated of uploaded	Open/close dates	
Database		MIL information	
		Customer information	
		IMU location information	
		Time stamps for as	
		found/as left changes	
Application	Keeps track of user settable	Application Name	It may make sense to
Configuration	options for the various applications	User name	keep this data in the NT
Database	(possibly on a per user basis.		registry on the server.
	where that makes sense).		However the interface
			the applets and
			applications see should
			be through a servant.

# Permissions

Access control permissions (or just permissions) in the ENICS system apply to all applications (including both Java applications and applets) that may be initiated outside of the server environment. Applications that are initiated by and run under the control of the ENICS server environment (such as the network health monitor) do not require access permissions. Access permissions are assigned out of the available options on a user by user basis. Each application has three sets of permissions. The first "set" determines whether a user is allowed to access the ENICS server while running a particular application. For example, a user may be granted permission to run the Interactive Meter Reader, but not the Network Configuration Manager. This is not a security measure, since the only way the ENICS server has to know what application is being run is for the application to tell it. Thus, this sort of permission won't be able to deter a cracker who writes his or her own application, but it will give the system administrator control over who can run applications under normal circumstances.

The second set controls access to the various database tables in the system. An application may have read, modify and append permission for a table. Append is a restricted type of write access that allows an application to add new records to a table, but not to either modify or read records that already exist. Modify access implies both read and append access. For databases that contain information that is associated with particular users, users may be granted permission to read or modify data for themselves only or for all users.

The third set of permissions controls access to the communications network. The first access permission is "network use". This allows an application to interact with the communications network. If it is not set, then the application is not allowed to interact with the communications server. The second network access permission is IMU read/modify, which determine which types of messages that can get or set IMU information are allowed to be sent. The third network access permission is network read/modify, which determines which messages can be sent that may read information from or modify gateways and relays. Please note that even an application that has no explicit network access may invoke an operation that will cause the ENICS server to access the network.

# **COM Access**

In order to support miscellaneous analysis and data gathering capabilities, a COM interface to the ENICS business objects shall be implemented. This will allow programs to be written in Visual Basic that can retrieve information from the ENICS system. The COM interface shall be design in such a way that it shall not be possible to compromise ENICS server or Innovatec network communications using the interface. A set of standard Visual Basic applications should be implemented for common operations such as gathering reads from a predefined group of meters and gathering time of use information. These standard applications will serve to get Innovatec customer's started using the more exotic functions of the system quickly and also server as examples for Innovatec customer IT departments that wish to implement their own data analysis programs.

# **Required Requirements**

All application requirements documents shall include the following:

- 1. Startup
- 2. Shutdown
- 3. I/O interfaces, if any.
- 4. Required services.
- 5. Behavior in the event of errors, including but not limited to internal program errors, communications errors, database access errors and server access errors.
- 6. Mechanism for notifying users when a problem is detected (e.g., dialog box, logged event).
- 7. Which events should be logged (e.g., significant user actions)

# Innovatec Look and Feel Pluggable Look and Feel

All enics applications should implement the **com.innovatec.plaf.InnovatecLookAndFeel** look and feel. import com.innovatec.plaf.InnovatecLookAndFeel;

```
...

static {

try {

UIManager.setLookAndFeel( new InnovatecLookAndFeel() );

}

catch( Exception e ){ }

}
```

# Colors

# Foreground/Text

Foreground colors should contrast extremely with the background. Since most of our background colors are very light, labels, and text areas will have black foreground colors. Buttons on the other hand have very dark backgrounds, so their text will normally be white.

# Background

Backgrounds for panels should be light and change in color and or image with different concept area. For example if there are two panels on one screen that represent different ideas, utility record and meter status, they should be of different colors to make them easily distinguishable.

Since colors cannot be completely relied upon due to color blindness, images with different subtle textures should be used as well. Images can be added by using **com.innovatec.ui.BasicPanel** instead of JPanel, and setting the image through **BasicPanel.setBackgroundImage**.

# **Navigation Keyboard**

In general, navigating between components follows these rules.

- Tab or Ctrl-Tab. Moves keyboard focus to the next component or to the first member of the next group of components. Use Ctrl-Tab when the component itself accepts tabs, as in text fields, tables, and tabbed panes.
- Shift-Tab. Moves keyboard focus to the previous component or to the first component in the previous group of components.
- Arrow keys. Moves keyboard focus within the individual components of a group of components, for example, within menu items in a menu or within radio buttons in a group of radio buttons. Most of the keyboard navigation is taken care of by Java, some changes in tab order may need to be implemented by specifying the next focusable component to a component. This can be accomplished by JComponent.setNextFocusableComponent.

# **Mnemonics**

Mnemonics are another keyboard alternative to the mouse. Mnemonics can be used to navigate menus. Rules of thumb for creating mnemonics:

- 1. If the mnemonic does not appear in the table of common mnemonics, choose the first letter of the menu item. For instance, choose J for Justify.
- 2. If the first letter of the menu item conflicts with those of other menus, choose a prominent consonant. For instance, the letter S has already been designated as the mnemonic for the Style command. Therefore, choose the letter Z as the mnemonic for the Size command.
- 3. If the first letter of the menu item and the prominent consonant conflict with those of other menu items, choose a prominent vowel.

# Mnemonics can be set by **AbstractButton.setMnemonic**.

Mnemonics can also be added to any item with a label. This can make it very easy to go directly to a component and add information. A mnemonic can be added to a component via the label by **JLabel.setLabelFor** and **JLabel.setDisplayMnemonic**.

# Shortcuts

All common commands should have a short cut key strokes, these should be clearly labeled on the menu and or button for that command. The same shortcut key cannot refer to different actions in the application. Here is partial list of shortcut keys and their purpose:

Common Shortcut combinations include:

Ctrl-N	New (File Menu)
Ctrl-O	Open (File Menu)
Ctrl-S	Save (File Menu)
Ctrl-P	Print (File Menu)
Ctrl-Z	Undo (Edit Menu)
Ctrl-X	Cut (Edit Menu)
Ctrl-C	Copy (Edit Menu)
Ctrl-V	Paste (Edit Menu)
Ctrl-F	Find (Edit Menu)
Ctrl-A	Select All (Edit Menu)
F1	Help
Ctrl-Q	Exit Application

# Mouse

A user can navigate through applications with the mouse. Specifically clicking once on an enabled button should cause that buttons action to occur. Clicking once on an editable text component should cause the text caret to be placed and put the text component in insert mode.

# Components

#### Primary Windows

A primary window is a window used as primary communication with the user by the application. This is where the user will return to in order initiate different functionality. A Primary Window shall consist of a Titlebar giving the name of the application, frame, and what is being done.

# Secondary Windows

#### Dialogs

Dialogs are small windows used to concisely communicate with the user.



Login Dialog

Prompt the user for login name and password.

9	×		
wilb	wilbur		
Password ******			
OK	Cancel		
	wilb 		

Use com.innovatec.ui.LoginDialog.

# **Plain Windows**

#### Splash Screens

A splash screen is a window with no standard window decorations (titlebar, close, minimize, maximize icons) that informs the user that the software is loading and what exactly the program is.

A splash screen in ENICS shall consist of the Innovatec logo, an image for the application, the application logo, version, and copyright information.



# A splash screen should be implemented using com.innovatec.ui.Jsplash. The application name, version and copyright information should appear on all splash screens.Applets

Applets can be broken down into two types, simple and complex. How an applet is displayed depends on what type of applet it is. A simple applet would consist of one screen, no menus, no toolbars, no status bar. This type of applet should be displayed within the browser window and should not add the confusion of creating another frame. A complex applet is one that needs to be interacted with from another frame. A separate frame allows clear delineation between the applet's menus, toolbars, statusbar, and the browser's equivalent. A code snippet for a complex applet's frame could look like this:

```
public void init(){
```

```
...
frame = new JFrame();
frame.getContentPane().add( panel );
...
public void start(){
    ...
frame.setVisible( true );
    ...
public void stop(){
    ...
frame.setVisible( false );
```

# }

This will make the applet a non-visual component, and the visual components are added the frame itself.

#### **Buttons**

Buttons should be different colors from each other and the background, colors can be repeated, but as far from a button of the same color as possible.

#### Toolbars

Icons on toolbars will match icons for buttons and or menus.

# Menus

All commands available should also be made available by menu.

As much as possible all menus should have shortcut keys and or mnemonic associated with them. If a menu shares functionality with a button is should share the same label.

#### Status Bar

Small bar at the bottom used to convey information to the user. The status bar should be used before a dialog box if at all possible. Error messages should be in Red. Successful completion should be indicated with black. For implementation use **com.innovatec.ui.StatusBar**.

1.54	
	Done Matching - found: 4

# Organizing

#### **Group Boxes**

Used to group like concepts. Group boxes should used sparingly and group boxes within group boxes should be avoided, they can become confusing very fast and add very little to the organization of the screen. Instead of Group boxes consider having titles for areas, labels that extend slightly more left than the rest.

# Tabbed Panes

Tabbed panes are the preferred method of breaking large hunks of data that are only tied together by a process.

<u>F</u> ile Create	<u>E</u> dit	Service Ord	ler	Holo		
Create				ueih		
	Order	F2 As Left	t Visual I	Record		
Search	Orders	F3	des exer	e en su de la s		
View L	og	Ctrl+L	4			
Exit		F4	h First	Ward	MI	121
Addres	ss		TOPSER			•
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# Change Log

Date	Applications/Subs	Description of changes
	ystems Affected	
5/17/99, Revision 0.2		Changed revision number to 0.2 from 0.1.92
5/17/99, Revision 0.2		Remove action item for authentication of remote
		redistribution servers. It was decided in requirements
		review that host identification and the risks it presents
		were tolerable and the way to go.
5/17/99, Revision 0.2		Added meter model to physical assets database.
5/17/99, Revision 0.2		Moved PIN number and calibration factor data out of
		the specs for the physical assets database and into
		the network configuration database.
5/18/99, Revision 0.2		Added logging for remote distribution server
		applications.
5/18/99, Revision 0.2		Added alarm by alarm and meter by meter
		configuration for remote data distribution.
5/18/99, Revision 0.2		Added use of factory commissioning signature in IMU
		for factory commissioning tool if the meter supports it.
5/18/99, Revision 0.2		Remove requirements for physical display of
		Innovatec communications network.
5/18/99, Revision 0.2		Updated shortcut keys: Changed Exit Application from
		F4 to Ctrl-Q. Assigned find to Ctrl-F and Paste to
		Ctrl-V which is Windows standard.
5/18/99, Revision 0.2		Changed typo in Statusbar area that said successful
		messages should be in red, should be in black.
6/4/99, Revision 0.2		Add requirements for ENICS Health monitor, add
		requirement for alarm monitor to allow for server
		generated alarms (in addition to alarm messages).
6/4/99, Revision 0.2		Added requirements for COM interface.
6/4/99, Revision 0.2		Add field service application database to internal
		database requirements.
6/15/99 Revision 0.2		Signoff complete