### **Report Screen**

The report screen displays information about the Fleet Key currently in use across the top of the work area, including its DOT number, serial number, IFTA number and memory capacity.

In the work area, a drop-down menu allows you to select the type of report you wish to view:

- DVIR Status.
- HOS Download Reminder.
- IRP Miles Driven. (Future feature.)
- IRP Vehicle List. (Future feature.)
- Vehicle Trip. (Future feature.)

Reports can be printed directly from the Fleet Management Software or saved in a variety of formats, including PDF, RTF, ODT, DOCX, HTML, XLS and CSV.

us Report		71. v					
	Company Name INC.		umber: 916222222				
	Vehicle	Most Recent	Most Recent	Most Recent	Most Report	Repair	Safety
	Number 880	Sep 12, 2012	Post-Trip Date	Bto, JOHNH	Post-Trip Driver	None	None
	880	Sep 12, 2012		BIO, JOHNH		None	None
	880	Sep 12, 2012		B80. JOHNH		None	None
	882	Sep 14, 2012		B82, DOMNICK		None	None
	885	Sep 17, 2012		Driver, Test		None	None
	890	Oct 9, 2012	Oct 10, 2012	B90, JOHNY	B90. JOHNY	None	Sale to operate
	B90	Oct 9, 2012	Oct 10, 2012	B90, JOHNY	B90. JOHNY	None	Sale to operate
	B91	Sep 19, 2012	Sep 20, 2012	B91, TOMK	B91, TOMK	None	Safe to operate
	892	Sep 13, 2012		B92, LARRY		None	None
	893	Aug 29, 2012	Aug 28, 2012	Driver, Test	Driver, Test	None	Sale to operate
	895	Sep 14, 2012	Sep 14, 2012	895, VICTORM	B95, VICTORM	None	Sale to operate
	896	Oct 8, 2012	Oct 8, 2012	B96, TOM	B95, TOM	None	Safe to operate
	P107	Sep 26, 2012		P107, SETH		None	None
	P113	Sep 20, 2012		P113, DOUG		None	None
	P84	Sep 20, 2012		P84, JAKE		None	None
	P93	Sep 12, 2012		P93, PAUL		None	None

## DVIR Status Report

The DVIR Status Report data includes:

- Vehicle number
- Most Recent Pre-Trip Date
- Most Recent Post-Trip Date
- Most Recent Pre-Trip Driver
- Most Recent Post-Trip Driver
- Repair Certification
- Safety Certification

To view the DVIR Status Report click on the Report button.

- Select <u>DVIR Status Report</u> from the drop-down menu.
- Click on the <u>Create Report</u> button. The Fleet Management Software generates the report and shows an on-screen view. From the on-screen view you can print or save the report.

1700	or reducing regi		HeelKey
Serial	Number:		00000003A934210
Capac	tity:		4 GB
	Report	DVIR status	~
	L		Create report

Fleet Kev

Type of RoadLog Key:



Vehicle DVIR Status Report

U.S. DOT number: 9522222

5**11** 22

Cor

## HOS Download Reminder Report

The HOS Download Reminder Report shows a list of Drivers and their IDs along with:

- Last Downloaded Date
- Next Download Due Date
- Days until Next Download

To view the HOS Download Reminder Report, click on the Report button.

- Select HOS Download Reminder Report from the drop-down menu.
- Click on the <u>Create Report</u> button. The Fleet Management Software generates the report and shows an on-screen view. From the on-screen view you can print or save the report.

#### IRP Driven Miles and IRP Vehicle List Reports

[These features will be implemented in a free upcoming release]

### Vehicle Trip Report

The Vehicle Trip Report shows the selected vehicle's trip data, including state traveled, route used, odometer reading at border crossing(s), distance driven in each state, date of the trip/segment, fuel type used, gallons refueled and fuel price per gallon.

- To view the Vehicle Trip Report, click on the Report button.
- Select Vehicle Trip Report from the drop-down menu.
- Select the vehicle you wish to view from the drop-down menu.
- Select a start date and end date from the interactive calendar.
- Click in the date field to display the interactive calendar.
- Use the double arrows to select the year.
- Use the single arrows to select the month.
- On the interactive calendar, select your desired date.

Note: The Today button provides a shortcut to enter today's date.

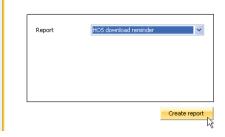
 Click on the <u>Create Report</u> button. The Fleet Management Software generates the report and shows an on-screen view. From the on-screen view you can print or save the report.

				U.S. DOT number: 99222222				
HOS Reminder Report								
Driver Name	DriverID	Last Download Date	Next Download Due Date	Days until Next Download				
B85, CRAIG	CRAIG885DI	Sep 5, 2012	Dec 14, 2012	50				
Driver, Test	TestDriverDI	Sep 20, 2012	Dec 29, 2012	65				
P107, SETH	SETHP107DI	Sep 28, 2012	Jan 6, 2013	73				
882, DOMINICK	DOMINICKB82D	Oct 1, 2012	Jan 9, 2013	76				
B91, TOMK	B91D1	Oct 1, 2012	Jan 9, 2013	76				
B81, GLEN	GLENB81DI	Oct 5, 2012	Jan 13, 2013	80				
892, LARRY	LARRYB9201	Oct 5, 2012	Jan 13, 2013	80				
B96, TOM	TOMB96D1	Oct 8, 2012	Jan 16, 2013	83				
B80, JOHNH	JOHNHB80DI	Oct 11, 2012	Jan 19, 2013	86				
B90, JOHNY	JOHNB90DI	Oct 11, 2012	Jan 19, 2013	86				
895, VICTORM	VICTOR/MB95DI	Oct 11, 2012	Jan 19, 2013	86				
	JEFEBP107DI	Oct 11, 2012						

Serial Number:

Type of RoadLog Key:

Capacity:



Fleet Key

4 GB

000000003A934210

## Supporting Documents Screen

The work area shows a table of Supporting Documents by entry date and time. The range of entry dates shown is selected with the interactive calendar in the action palette.

This Supporting Document Screen also displays the company's Fleet Key information across the top of the work area.

The table shows the Entry date / time, Vehicle License Plate Number, Driver, Supporting Document number, Supporting Document (linked scan file), a Browse button to locate and open scanned document files, a document Description and a checkbox indicating whether the document has been processed.

• To add a scanned file to a Supporting Document record, click the Browse button to find and select the file.

**Note:** File types accepted and the maximum file size that can be used as a link is set in the Company Configuration / Application tab.

#### Type of Road Fleet Key J.S. DOT Nu 99222222 9922222 Capacity: 4 GB Entry date/time License Plate Nut 9/12/2012/14:24:45 Driver Browse Description JAMES, JAKE JAMES, JAKE APPLEGATE, ART APPLEGATE, ART 9/20/2012/17:33:20 AP56216 2/1/2013/14:35:28 AP56216 N9/2012/12:16:51 00000000 ~ 0/8/2012/12:16:51 0/14/2012/15:42:59 -69675PA 28/2013/16:07:23 LK3H GARCIA, PAU D Report Sava 8

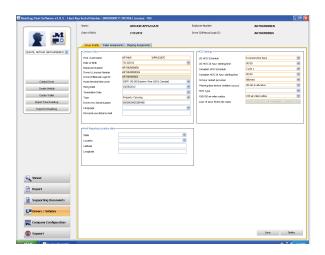
## Drivers / Vehicles Screen

The Drivers / Vehicles screen shows the Driver Profile tab as well as tabs for Trailer Assignments and Shipping Document Assignments.

When the Drivers / Vehicles screen is chosen, the disconting in the Action Palette allows you to view and make selections from the lists of existing Drivers, vehicles and trailers.

When <u>Drivers / Vehicles</u> is seleted from the main naviagtion, the Action Palette will also allow you to:

- Create new Driver.
- Create new vehicle.
- Create new trailer.
- Import data from a RoadLog EOBR via a Fleet or Driver Key.
- Export data to a RoadLog EOBR via a Fleet or Driver Key.





### Driver Tab

The Driver tab shows three types of data: Common Data about the Driver, Hours of Service (HOS) settings and data on the Driver's work reporting location. Many of the fields provide drop-down menus for quick selections from a list.

To create a new Driver Profile see <u>Creating and Working</u> <u>With Driver Keys</u>.

Driver data includes:

#### **Common Data:**

- First / Last name.
- Date of birth.
- Employee Number (assigned by the Fleet Manager).
- Driver's License Number.
- Driver ID (this is a unique identifier assigned when the Driver entry is created and cannot be edited once set).
- Home terminal time zone.
- Date hired.
- Termination date.
- Type (type of vehicle driven by this Driver, Property Carrying (Truck) or Passenger Carrying (Bus)).
- Driver Key Serial Number.
- Language.
- Personal use distance limit.

#### **HOS Settings:**

- US HOS schedule (7 days or 8 days).
- US HOS starting time (in 24-hour format).
- Canadian HOS schedule (Cycle 1 or Cycle 2).
- Canadian HOS starting time (in 24-hour format).
- 34 hours restart function (Allowed or Not Allowed).
- Warning time before violation occurs (No warning or 30, 60 or 90 minutes in advance).
- HOS type.
- 100/150 air-miles radius (Not assigned, 100 miles or 150 miles).
- Last 15 days RODS file name. File name for RODS (Record of Duty Status) file covering the last 15 days (file and file name is created automatically by the Fleet Management Software).

#### Work Reporting Location:

- State (or Canadian province).
- Location.
- Latitude.
- Longitude.

**Note:** If you wish to enter the optional Latitude and Longitude information for the "Work Reporting Location" it can be found using free websites such as http://itouchmap.com

Log Fleet Software v2.8.5 - Fleet	Key Serial Number: 0000000	1139E906 Licenses: 104		
	Name:	ARTHUR APPLEGATE	Employee Number:	ARTHURB88EN
🛖	Date of Birth:	7/13/2012	Driver ID/Manual Login ID:	ARTHURB88DI
	Driver Profile Trailer Assign	ments Shipping Assignments		
ATE, ARTHUR (ARTHURBSSDI) 🔽	Common Data-		HO5 Settings	
	First / Last Name	ARTHUR APPLEGATE	US HOS Schedule	8 consecutive days
	Date of Birth	7/13/2012	US HOS 24 hour starting time	00:00
	Employee Number	ARTHURB88EN	Canadian HOS Schedule	Cycle 1
	Driver's License Number	ARTHURB88DLN	Canadian HOS 24 hour starting	time 00:00
	Driver ID/Manual Login ID	ARTHURBSBDI	34 hour restart provision	Allowed
Create Driver	Home terminal time zone	(GMT -05:00) Eastern Time (US & Canada)		cours 30 min in advance
Create Vehicle	Hiring Date	10/26/2012		ccurs. 30 min in advance
Create Trailer	Termination Date			100 air-miles radius
	Туре	Property Carrying	100/150 air-miles radius	
Import from RoadLog	Driver Key Serial Number	00000000528848D	Last 15 days RODS file name	ROD5_99222222_ARTHURB88DI_130305172
Export to RoadLog	Language		~	
	Personal use distance limit			
	Work Reporting Location data-			
	State		~	
	Location		×	
	Latitude			
	Longitude			
	Longhado			

#### Vehicle Screen

The Vehicle Screen can be seen by clicking on the icon in the Action Palette and selecting the Vehicle that you want to view. If no vehicles exist, you must first create one to see the Vehicle screen.

The vehicle screen shows the Vehicle Profile including: Common Data about the vehicle, Calibration Data to ensure accurate speed and mileage records, IRP/IFTA data and GSM/GPRS network registration data. Many of the fields provide drop-down menus for quick selection from a list.

**Note:** IRP/IFTA and GSM/GPRS functionality will be implemented in an upcoming release.

#### Creating a Vehicle

Vehicles must have a profile created before they can be assigned to a Driver.

To create a new Vehicle profile from the Drivers / Vehicles screen:

- Click on Drivers / Vehicles in the main navigation.
- Click on Create Vehicle in the Action Palette.
- Enter the Vehicle's data. Fields with orange borders are mandatory and must be completed.
- Click Save. The Vehicle record is created.

	License Plate Number:	AF89750	Make:	FREIGHTLINER	
<b>1</b>	VIN:	1FUJAPCK97DX54145	Type:	CONV	
	Common Data		Calibration Data		
~	License Plate Number	AF89750	EOBR Serial Number	1101233000003C5	
	VIN	1FUJAPCK97DX54145	W	8000	pulse:
	Make	FREIGHTLINER	N	10000	pulse
	Туре	CONV	Synchronization type	CAN Synchronization	~
	Туре	Property Carrying	Total vehicle odometer	0	Miles
	Seats		WakeUp Condition	Ignition or vehicle data	~
Create Driver	Axle		Low Pressure	100	KPa
Create Vehicle		lbs	High Pressure	400	KPa
Create vehicle	Weight		Printing speed	low printing speed	~
Create Trailer	Fuel Type	×	Automatic update server query	Disabled	~
Import from RoadLog	Tire Size		Update Server Query Period		hrs
	Vehicle Number	896	Update Server IP address		Ŧ.
Export to RoadLog	Manufacturing Date				=
	Can Pull Trailer	<ul> <li>✓</li> </ul>	Update server URL		
	IRP / IFTA		GSM / GPRS network registration da	ata	
	Purchase Date	▼	ICCID		
	IRP Registration Date	10/26/2012	PIN		
	Date of Sale.	*	PUK		
	Apportional Vehicle	$\checkmark$	APN		
	List Price		Username		
	Purchase Price		Password		
'iewer	Sale Price		GPRS usage in roaming	Disabled	~
ic wei	Owner	CONTINENTAL AUTOMOTIVE SYSTEMS US, INC.			
Report					



#### Vehicle data includes:

#### **Common Data**

- License Plate Number.
- VIN.
- Make.
- Model.
- Type.
- Seats.
- Axle.
- Weight.
- Fuel Type.
- Tire Size.
- Vehicle Number (this is a unique identifier assigned when the vehicle entry is created, and cannot be edited).
- Manufacturing Date.
- Can Pull Trailer (checkbox to indicate whether or not the vehicle can pull a trailer).
- Is Active (checkbox to indicate whether or not the vehicle is active in the fleet).

#### **Configuration and Calibration Data**

- EOBR serial number (The RoadLog EOBR serial number can be found on the sticker on the RoadLog's underside. It is the number on the right side of the sticker).
- W (a calibration factor). See Setting <u>Configuration</u> <u>Parameters).</u>
- Synchronization type: The type of cable connection used to connect RoadLog to the vehicle (see <u>Setting</u> the Vehicle Synchronization Parameter).
- Total vehicle odometer: The odometer reading at the time you create the vehicle profile.
- Wake up condition: The event that triggers the EOBR to begin recording data (see <u>Setting the Wake up</u> <u>condition).</u>

**Important note:** Improper calibration of the WakeUp Condition may result in the RoadLog EOBR screen failing to turn off after the engine has been shut off. This can lead to failure of the vehicle's battery.

- Low pressure: The lower tire-pressure threshold that generates a warning to the Driver and records an EOBR event in vehicles with a Tire Pressure Management System (TPMS).
- High pressure: The upper tire-pressure threshold that generates a warning to the Driver. (*This feature is not yet implemented*)
- Printing speed (for instructions on selecting the printing speed see <u>Setting the Printing Speed</u>).

#### Additional fields are included that will not be used until GSM/GPRS functionality is made available in a future release:

- Automatic update server query.
- Update server query period.
- Update server IP address.
- Update server URL.

#### IRP/IFTA data

IRP/IFTA data fields are included but will not be used until IRP/IFTA functionality is made available in a future release:

- Purchase date.
- IRP Registration Date.
- Date of Sale.
- Apportional Vehicle (checkbox).
- List Price.
- Purchase price.
- Sale price
- Owner.

#### GSM/GPRS network registration data

GSM/GPRS data fields are included but will be optional in future GSM RoadLog enabled devices:

- ICCID (Integrated Circuit Card ID).
- PIN (Personal Identification Number).
- PUK (Pin Unlocked Key).
- APN (Access Point Name).

- Username.
- Password.
- GPRS (General Packet Radio Service) usage in roaming.

#### **Calibration Data**

"W" and "N" factors are utilized in RoadLog EOBR calibration on trucks that feature a non-computerized interface with RoadLog. These trucks are uncommon, and are usually older models. Installation on these trucks is done with the RoadLog Open-end cable.

The vehicle's W factor is the number of pulses that are generated by the vehicle speed sensor when the vehicle travels a distance of 1 kilometer. By default, the W factor parameter is set to 8,000 pulses / km. If the vehicle's W factor is not known, it can be set by direct measurement through the RoadLog EOBR while driving. See <u>Setting the W Factor</u>.

If the W factor setting is changed in the vehicle, the value in the Fleet Management Software will be overwritten. This will happen when the data from the vehicle is downloaded to the Fleet Management Software from the Driver Key.

## **Creating Trailers**

To create a new Trailer profile from the Drivers / Vehicles screen:

- Click on Drivers / Vehicles in the main navigation.
- Click on <u>Create Trailer</u> in the Action Palette.
- Enter the Trailer's data. Fields with orange borders are mandatory and must be completed.
- Click <u>Save</u>. The Trailer record is created.



### Trailer Screen

To view the Trailer screen:

- Click <u>Drivers / Vehicles</u> in the main navigation.
- Click the 📸 Icon in the Action Palette and select the trailer that you want to view. If no trailers exist, you must first create one to see the Trailer screen.

When a Trailer is selected in the Action Palette, the Trailer Profile screen in shown. Data includes:

- Trailer number (this is a unique identifier assigned when the trailer entry is first created and cannot be edited).
- Make.
- Type.
- Axle.
- Weight.

### Trailer Assignments Tab

To view the Trailer Assignments tab:

- Click <u>Drivers / Vehicles</u> in the main navigation.
- Click the 📸 Icon in the Action Palette and select the Driver that you want to assign trailers to or from. The Trailer tab shows two columns used to assign trailers to a Driver and to remove trailer assignments from a Driver.

**Note:** Trailer numbers shown in the columns are assigned in the Create Trailer tab.

To assign a trailer to a Driver from the Trailer Assignments tab:

- From the Action Palette, click on the Driver icon and select the Driver that you want to assign the trailer to.
- Click on a trailer number in the left column to highlight it.
- Clicking on the right-pointing and left-pointing arrow buttons will move Trailer numbers from the "Not assigned" column to the "Assigned" column for the selected Driver.

**Note:** The double arrow buttons will move all entries in the column.

- To remove a trailer assignment from a Driver, use the left-facing arrows to move trailer assignments from the "Assigned" column to the "Not assigned" column.
- When completed, click Save.



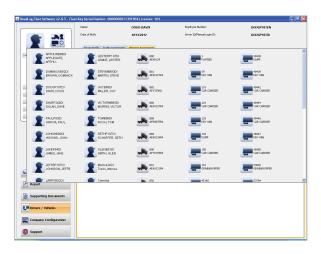


## Shipping Assignments Tab

When a Driver is selected using the 📷 icon in the Action Palette, the Shipping Assignments tab shows two columns used to assign Shipping Documents to a Driver and to remove Shipping Documents assignments from a Driver. The Shipping Documents shown in the columns are created in the Shipping Documents tab in the Company Configuration screen.

To assign a Shipping Document to a Driver from the Shipping Assignments tab:

- Click Drivers / Vehicles in the main navigation.
- Click on the Shipping Assignments tab.
- From the Action Palette, click on the Driver icon and select the Driver that you want to assign Shipping Documents to.
- Click on a Shipment number in the left column to highlight it.
- Click on the right-facing arrow buttons to move a Shipment number from the "Not assigned" column to the "Assigned" column. You can move all Shipments at once by clicking on the double arrow buttons.
- When you have completed your Shipment assignments, click <u>Save</u>.
- To remove a Shipping Document assignment from a Driver, use the left-facing arrows to move document numbers from the "Assigned" column to the "Not assigned" column.
- When completed, click <u>Save</u>.







## Company Configuration Screen

The Company Configuration screen contains tabs for the company's profile as well as information that supports other aspects of the RoadLog Fleet Management Software. Some of this information is used to automatically complete on-screen fields and reports. It also provides the settings that control how the software operates.

## Company Tab

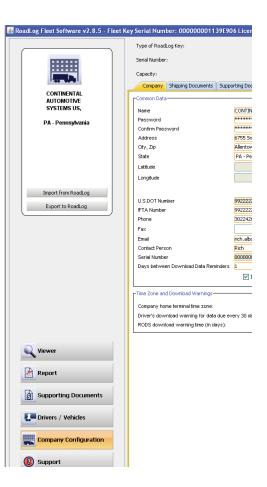
When you used the Fleet Management Software for the first time, you entered your company information to activate the software. Some of the information seen in the Company tab will have been entered automatically during your activation. Complete any empty fields, and correct any fields with incorrect or incomplete information.

**Note:** The fields with orange borders are mandatory and must be completed.

Company data fields include:

#### **Common Data**

- Name (company name).
- Password.
- Confirm Password (must match Password).
- Address (address of the company's headquarters or the field office that the fleet is deployed from).
- City, ZIP.
- State.
- US DOT Number.
- Latitude.
- Longitude. (The button for "Fetch Latitude Longitude" provides the entry for the coordinates automatically. An Internet connection is required.)
- IFTA Number (International Fuel Tax Agreement).
- Phone.
- Fax.
- Email.
- Contact Person.
- Serial Number (for the Fleet Key).
- Days between Download Data Reminders (lets you select the number of days that will pass before you receive a reminder to back up your data).
- IRP Address Identical (If checked, the software automatically fills out the appropriate IRP data fields with entries identical to those in the Common Data).



#### **IRP Address**

- Name (company name).
- Address (address used for IRP reporting for the fleet).
- City, ZIP.
- State.
- IRP Account Number.
- IFTA Number.
- Phone.
- Fax.
- Email.

#### **Time Zone and Download Warnings**

The Company's home terminal time zone is the time zone from which the Fleet being managed is deployed.

Some types of data must be downloaded from RoadLog more frequently than other types. The Fleet Management Software provides warnings to remind you to perform downloads regularly. Download Warnings are displayed to the Driver three days before the oldest data is overwritten by default. The default download warnings can be modified to your preference.

#### The download warnings are as follows:

Drivers download warning for data due every 30 days: 30-day data must be downloaded before the end of the 30th day, or the oldest data will be lost. The "Drivers download warning for data due every 30 days" sets the number of days before the end of the 30th day that the Driver receives a reminder to download data before it is lost.

#### The RODS download warning time:

RODS data must be periodically downloaded or the oldest data will be lost. The "RODS download warning time" sets how far in advance the Driver receives a warning before it is lost.

CONTINENTAL AUTOMOTIVE SYSTEMS US,	Type of RoadLog Key: Serial Number: Capacity: Company Shipping Documents Supp	Fleet Key 000000001139E900 4 GB	5	U.S. DOT Numl IFTA Number:	ber:	99222222 99222222	
	Capacity:		5	IFTA Number:		99222222	
		4 GB					
AUTOMOTIVE	Company Shipping Documents Supp						
AUTOMOTIVE		orting Documents Annotations	Fuel Vendor List Fuel Types	Asset Part List	Applicatio	n	
	Common Data			- IRP Address			
	Name	CONTINENTAL AUTOMOTIVE SYS	TEMS US, INC.	Name		ONTINENTAL AUTOMOTIVE SYSTEMS US, INC.	
Pennsylvania	Password Confirm Password	****		Address		755 Snowdrift Rd Ilentown, 18106	
	Address	6755 Snowdrift Rd		City, Zip State		PA - Pennsylvania	
	City, Zip	Allentown, 18106				9222222	
	State	PA - Pennsylvania	~	IRP Accoun		9222222	
	Latitude	PA - Politisylvarila	•	Phone		9222222	
				Fax	6	022426309	
	Longitude				Ļ		
rom RoadLog			Fetch Latitude Longitude	Email	Ľ	ch.alborn-ext@continental-corporation.com	
	U.S.DOT Number	99222222					
to RoadLog	IFTA Number	99222222					
	Phone	3022426309					
	Fax						
	Email	rich.alborn-ext@continental-corp	oration.com				
	Contact Person	Rich					
	Serial Number	000000001139E906					
	Days between Download Data Reminders	1					
		🔽 IRP Address Identical					
	Time Zone and Download Warnings						
	Company home terminal time zone:	(CMT. OF	:00) Eastern Time (US & Cana				
			COD) Eastern Tille (US & Canal	(6L			
	Driver's download warning for data due e RODS download warning time (in days):	very 30 days (in days): 3					
	RODS download warning time (in days):	3					

## Shipping Documents Tab

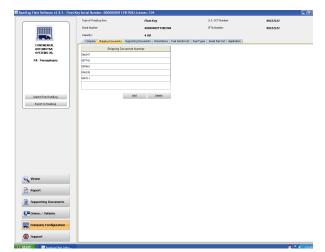
Shipping Documents are records relating to Bills of Lading or Pro Numbers.

**Note:** Shipping Documents are assigned to Drivers in the Shipping Documents tab in the Drivers / Vehicles screen.

## **Creating Shipping Documents**

To create a new Shipping Document:

- Click on Company Configuration in the main navigation.
- Click on the <u>Shipping Documents</u> tab. An Add Shipping Document pop-up window appears.
- Add the Shipping Document number and click <u>OK</u>. The number is added to the list.



	Type of RoadLog Ke	ης:	Fleet Key		U.S. DOT Number:		99222222	
	Serial Number:		40040040112	\$E\$0\$	IPTA Number:		99222222	
	Capacitys		4 GB					
CONTINENTAL	Entry datertime	Litense Plate Number	Driver	Supporting Document number	Supporting Document	Browse	Description	Process
AUTOMOTIVE SYSTEMS US, INC.	9/12/2012/14:24:45		HEGGINS, JOHN	1			ROADSIDE INSPECTION	
PA - Pennsylvania	9/20/2012/17/33:20	AF56216	JAMES, JAKE	1			ROADSIDE INSPECTION	
from	2/1,/2013/14/35:28	AF56216	JAMES, JAKE	0			ROADSIDE INSPECTION	
09/12	9/8/2012/12:16:51	0000000000000000	APPLEGATE, ARTHUR	0			ROADSIDE INSPECTION	
to	9/14/2012/15:42:59	AF6987SPA	APPLEGATE, ARTHUR	1			ROADSIDE INSPECTION	
12/13	2/28/2015/16:07:23	кан	SARCIA, PAUL	0			ROADSIDE INSPECTION	
						∆*		
viewer						La.		
•						D#		
Report						L≱.		
Report Supporting Documents						Dir		
Report						D¢.		Stee

## Supporting Documents Tab

Supporting Documents are records of transactions that Drivers collect on a trip such as fuel bills, food bills, Bills of Lading, or, and Shipping Documents. Supporting Documents can be created by the Driver in the RoadLog EOBR or in the Fleet Management Software. In addition, physical documents can be scanned and added to a Supporting Document record in the Fleet Management Software.

Having predefined Document types makes creating Supporting Documents in the RoadLog EOBR faster and more consistent. The Supporting Documents tab in the Company Configuration screen is where you can add to the list of predefined Supporting Document types.

To add a Supporting Document Category:

- Click on <u>Supporting Documents</u> in the main navigation.
- Click on the <u>Supporting Documents</u> tab.
- Add Supporting Documents categories you wish to track. After each entry, click <u>OK</u>.

To learn how to create a Supporting Document in the RoadLog EOBR, see <u>EOBR Supporting Documents.</u>

To learn how to create a Supporting Document in the RoadLog Fleet Management Software, see the <u>Supporting</u> <u>Documents Tab</u>.

## Annotations Tab

Annotations are comments or corrections made to Duty Status records submitted by Drivers on their Driver Keys.

In the Annotations tab, you can create predefined Annotations to explain changes made in Duty Status records, such as "waiting while loading" or "traffic stopped." Having predefined Annotations makes creating reports from the RoadLog EOBR faster and more consistent.

To create a predefined Annotation from the Annotations tab:

- Click on Company Configuration in the main navigation.
- Click the <u>Annotations</u> tab. An Add Annotation pop-up appears.
- Add text explaining each Annotation you'll want to use. After each entry, click <u>OK</u>.

**Note:** Annotations are shown on the daily logs as required by FMCSA regulations.



## Fuel Vendor List Tab

The Fuel Vendor List tab allows you to create a predefined list of fuel suppliers and the Fuel Types purchased from them. The Fuel Vendor names are recalled when creating Supporting Documents.

To add a Fuel Vendor from the Fuel Vendor List tab:

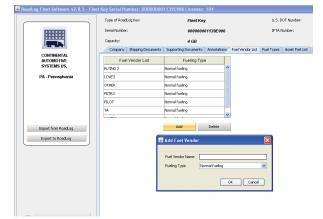
- Click on Company Configuration in the main navigation.
- Click the Fuel Vendor List tab.
- Click Add. An Add Fuel Vendor pop-up is displayed.
- Enter the Fuel Vendor Name and select the Fueling Type from the pull-down menu.
- Click OK. The vendor and type are added to the list.

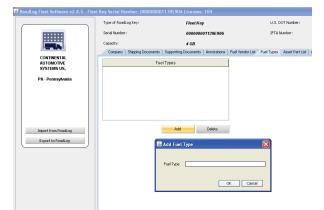
## Fuel Types Tab

The Fuel Types tab allows you to create predefined Fuel Types. The Fuel Types are used in your Fuel Vendor list records.

To add a Fuel Type from the Fuel Types tab:

- Click on <u>Company Configuration</u> in the main navigation.
- Click the Fuel Type tab.
- Click Add. An Add Fuel Type pop-up is displayed.
- Enter the Fuel Type.
- Click <u>OK</u>. The Fuel Type is added to the list.





## Asset Part List Tab

The Asset Part List allows you to create predefined lists of Part Names and Part Codes for the Part Names. It also allows you to create predefined lists of Defects for each of the Part Names. Each Defect Name is assigned to a specific Part Name. Defect Codes are assigned to each Defect name and Defects can be flagged as being "High Priority."

The Part Names and Codes and Defect Names and Codes are used by the Driver when creating DVIRs in the RoadLog EOBR. All Part Names are established as either a Trailer part or a Tractor part.

To add Part Name and Part Code to the Asset Part List:

- Click on Company Configuration in the main navigation.
- Click the Asset Part List tab.
- Select <u>Tractor</u> or <u>Trailer</u> from the Asset Type list.
- Click the <u>Add</u> button below the Part Name / Part Code grid to add a Part Name for the vehicle type selected. An Add Part pop-up appears.
- Enter the Asset Part Name and Part Code and click <u>OK</u>. The Asset Part Name and Code are entered.

For each Asset Part, you can establish a list of predefined Defects and Defect Codes associated with that part.

To create a Defect Name and Defect Code for a specific asset:

- Click on Company Configuration in the main navigation.
- Click on the asset in the Part Name list.
- Click the Add button below the Defective Name grid.
- Enter the Defect Name and a Defect Code. Check High Priority, if appropriate and click <u>OK</u>. The Defect Name and Code are entered.
- After each Defect is entered, click OK.

		.og Key:	FR	et Key			U.S. DOT Num
	Serial Number:		00	0000001139E90	96		IFTA Number:
	Capacity:		40	в			
100-00-0	Company	Shipping Documents	Supporting Docume	ts Annotations	Fuel Vendor List	Fuel Types	Asset Part Lis
CONTINENTAL			_	-			
SYSTEMS US,	Tranker	Asse	Туре				
PA - Pennsylvania	Tractor Trailer						
	Taller						
Import from RoadLog Export to RoadLog	Air Brakes Air Compress Air Connector Air Lines Brake Chamba Brake Drums Brake Drums Brake Hoses Catwalk Coupling	rs 🔝 Ad ers Pa	d Part t Name t Code	Part Code			
	Туре	of Defect	High Priority	Defe	ict Code		
swer							
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ivers / Vehicles							
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Koadcog Heet Software vz.o.5 - Heet Key	Serial Humber: 000000	0113727001					
	Type of RoadLog Key:		Fleet	(ey			U.S. DOT N
HITTER	Serial Number:		00000	0001139E90	5		IFTA Numb
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	Company Shipping Docur	nents Supportin	g Documents	Annotations	Fuel Vendor List	Fuel Types	Asset Par
CONTINENTAL AUTOMOTIVE SYSTEMS US, PA - Pennsylvania	Tractor Trailer	Asset Type					
	Part Name			Part Code			
	Air Brakes			FantCode	~		
Import from RoadLog	Air Compressor						
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	Air Lines Brake Chambers	Type of Defe	ct				
	Brake Drums	Defect Code					
	Brake Hoses	High Priority					
	Catwalk						
	Coupling			OK	Cancel		
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	Cradis				^		
Q Viewer	Dents Holes						
_	Linings Less Than 1/4"						
🕑 Report	Loose/Missing Bolks				~		
Supporting Documents			A	bi	Delete		
Trivers / Vehicles							
Company Configuration							
<b>O</b> Support							

#### **Application Tab**

The Application Tab allows you to set the parameters for the Fleet Management Software itself. The application settings are established during first start up, but they can be edited at any time.

To edit the application parameters:

- Click on Company Configuration in the main navigation.
- Click the Application tab.
- Click in the appropriate field to edit settings for Common Data, Regulations and Measurement and Path.

#### Application Tab fields include:

#### **Common Data**

- Language: Choose the language to be used from the pull-down menu.
- **SD Type:** A list of the file types that can be used for Supporting Document scanned file links. Only image files (jpeg, png, gif), .pdf and .txt files can be linked as Supporting Documents. The .doc, .exe and .cmd files cannot be used.

• **SD Max Size:** Set the maximum file size for scans associated with Supporting Documents.

**Note:** Limiting the scan file size will help maintain lower times required for transfers and back ups.

#### **Regulations and Measurements**

- Regulation: Select the region whose regulations will be used to calculate HOS compliance.
- **Distance:** Choose miles or kilometers as unit for distance.
- Volume Unit: Choose gallons or liters as the unit for volume.
- **Speed Unit:** Choose either miles/hr or km/hr as the unit for speed.

#### Path

- Database Backup Path: Sets the location where backup files will be stored.
- Database Backup Period: The number of days before a backup reminder is given to the user.

leet Software v2.8.5 - Fleet Key Serial Number: 00	0000001139E906 Licenses: 104		
Type of RoadLog Key:	Fleet Key	U.S. DOT Number:	99222222
Serial Number:	00000001139E906	IFTA Number:	99222222
Capacity:	4 GB		
	Documents Supporting Documents Annotations Fuel Vend	or List Fuel Types Asset Part List Application	
Common Data-			
Language	English		*
	File Type (gif, jpg, png, etc) bmp,doc,docx,gif,jpeg,jpg	),pdf,png,psd,tif,×ls,×ls×	
Supporting Document	max size 10		MB
Show Welcome Scree			
Show Sold Tractors /	—		
Use Proxy			
Proxy Host	10.211.10.10		
Proxy Port	8080		
Regulations and Measu	rement-		
Regulation	US		×
Distance Unit	miles		×
Volume Unit	Gallons		×
Speed Unit	miles/h		×
Path-			
Backup Path	C:\285		
Backup Period	1		V Days
Automatic Backup			
			Save
ation			

### Support Screen

The Support page allows you to download updates for the Fleet Management Software and the EOBR and to work with VDO RoadLog technical and customer support. Your PC must be connected to the Internet to use most of these functions.

# Update RoadLog EOBR Software

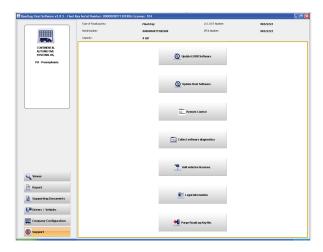
To check for updates available for the RoadLog EOBR from the Support screen:

- Click <u>Support</u> in the main navigation.
- Click <u>Update EOBR Software</u>. The RoadLog Fleet Management Software will automatically check the RoadLog User Portal for software updates. Note, the check may take a few minutes, and you will not see a new window or progress bar as the check is made.
- If a newer version of EOBR software is available, you will be asked whether you wish to download the new version. Click <u>Yes</u> to begin the download.
- The file will automatically be downloaded to your computer and onto the Fleet Key or Driver Key connected to the PC. The next time that Key is inserted into the RoaLog, you will be able to upload the newer software.

### Update RoadLog Fleet Management Software

To check for updates available for the RoadLog Fleet Management Software from the Support screen:

- Click <u>Support</u> in the main navigation.
- From the Support screen click <u>Update Fleet</u> <u>Management Software</u>. The software will automatically check the RoadLog User Portal for software updates. The check may take a few minutes, and you will not see a new window or progress bar as the check is made.
- If there is a Fleet Management Software version available that is newer than what you are using, you will be asked whether you wish to download the new version. Click <u>Yes</u> to begin the download.
- When the download is complete, the update will load automatically and restart the Fleet Management Software automatically. No action is required.



# Start Remote Control (FastViewer)

FastViewer is an internet-enabled program that allows RoadLog technical support personnel to share your screen and controls in order to diagnose problems and answer questions.

To use this feature, contact RoadLog Technical Support to schedule a FastViewer Session. Technical Support is available from 8:00 am to 5:00 pm EST.

## **Technical Support**

Email: roadlog-support@vdo.com Tel.: (855) ROADLOG, or (855) 762-3564 Fax: (800) 752-7224 or (610) 366-9837

To start a FastViewer session:

- Click <u>Support</u> in the main navigation.
- Click Start FastViewer. A Connection pop-up appears.
- Choose the method you'll use to connect to the Internet and click <u>Connect</u>.
- Enter the session number received from Technical Support and confirm the transfer of screen control by clicking "On" on the remote control.

**Note:** By participating in a FastViewer session, you are agreeing to let VDO Technical Support personnel take temporary control of your PC.

Technical support personnel will assist you in the FastViewer procedure. They may ask you to use the Collect Software Diagnostics function to collect diagnostic files for the Net Viewer Session.

## **Collect Software Diagnostics**

The Collect Software Diagnostics function creates an archive of data and diagnostic files that will help technical support personnel deal with your issues.

To perform a Collect Software Diagnostics:

- Click <u>Support</u> in the main navigation.
- Click Collect Software Diagnostics.

## Adding Vehicle Licenses

The RoadLog Fleet Management Software includes built-in licenses to track two RoadLog EOBRs. In order to track additional vehicles, you must purchase additional licenses.

VDO RoadLog<sup>™</sup> Fleet Management Software License Extension Cards will enable you to add additional Vehicles to your list of tracked Vehicles. License cards can be purchased from RoadLog retailers. If a RoadLog retailer is not available in your area, licenses can be ordered by phone through VDO RoadLog Customer Support by calling (855) ROADLOG, or (855) 762-3564.

# Adding Vehicle Licenses through the RoadLog Fleet Management Software

**Note:** The procedure described here requires Internet access to complete the license addition process. If you do not have Internet access, see the instructions for Adding Vehicle Licenses through the VDO Portal.

To add Vehicle licenses from the VDO RoadLog<sup>™</sup> Fleet Management Software License Extension you've purchased:

- Click <u>Support</u> in the main navigation.
- Click Add vehicle licenses.
- Enter the License Key number from the License card you've purchased. Click <u>OK</u>. The Fleet Management Software communicates with the RoadLog portal to activate the licenses.
   Note: This communication may take several minutes.
- When communication is completed, the Fleet Management Software will display a confirmation message confirming the number of licenses that have been added. The number of licenses is shown in the Windows bar on the RoadLog Fleet Software application.

#### Adding Vehicle Licenses through the VDO Portal

If you do not have Internet access on the PC that you use to run the Fleet Management Software, you will have to use a different PC that has Internet access to add licenses. Purchase the RoadLog Fleet Management Software License Extension card(s) you need. Take the extension card(s) and your RoadLog Fleet Portal User Name and Password to the Internet-connected PC (your User Name is the email address that you entered when you created your RoadLog Fleet Management Software account).

Go to <u>http://www.vdoroadlog.com/software-downloads</u>. Log in with your User Name (email) and Password.

- Click on Update Fleet Manager licenses.
- Enter the license code from one License card into the field Add Device Licenses.
- Click Add License.
- Click on <u>View Licenses</u>. The portal will display your License Card Number(s) and Activation Code(s).
- Write down the Activation Code for each newly entered License Card number(s).
- Note: Copy carefully! All numbers must be exactly correct for the Activation Code to work.
- Take your Activation Code(s) back to your PC and launch the Fleet Management Software.
- Click <u>Support</u> in the main navigtion.
- Click Add vehicle licenses.
- In the field seen on the Add vehicle licenses screen, enter NOT AVAILABLE. Click <u>OK</u>.
- You'll see the Extend License Error screen with the message "Error occurred while getting Activation key from web service." Click <u>OK</u>. You'll see the Activation Key screen.
- Enter the Activation Code you copied from the RoadLog Portal. Click <u>OK</u>.
- The RoadLog Fleet Management Software will update your license record to reflect the additional licenses you purchased. The number of licenses is shown in the Windows bar on the RoadLog Fleet Software application.

# If you need assistance, call VDO RoadLog support personnel are available at:

#### **Technical Support & Customer Service**

Email: RoadLog-support@vdo.com Tel.: (855)-ROADLOG, or (855) 762-3564 Fax: (800) 752-7224 or (610) 366-9837 Customer service is available 8:00 am – 5:00 pm EST Email: RoadLog-sales@vdo.com www.vdoRoadLog.com

### Purging old data

Whenever you import files, the Fleet Management Software will automatically purge data from the Driver Key and Fleet Key that is older than you are legally required to keep. Backup files are not affected; the Fleet Management Software keeps a copy of those files in the backup folder.

**Note:** The backup folder location is defined in the Company Configuration / Application tab in the Backup Path field.

To choose the backup location:

- Click <u>Company Configuraton</u> in the main navigation.
- Click the Application tab.
- Click on the ••• button and navigate to the directory/ folder you want to use.
- When you've selected the directory/folder, click Open.

# You may want to periodically purge old data from the Driver or Fleet Key, manually.

As it is used, the Driver Key will continue to accumulate data. The Key will eventually fill up and need to be purged of old data.

To manually purge older data from the the Driver or Fleet Key:

- Click Support in the main navigation.
- Click Purge RoadLog Key file. The default choice is to purge all records shown with a checkmark.
- If you want to purge only selected files, unclick the Purge All checkbox and select those you want to purge in the check box column. If you want to purge all, leave the box checked.
- Click OK. The selected records are purged from the RoadLog Key.

### Replacing Lost or Damaged RoadLog Keys

If your Fleet Key or Driver Keys are ever lost or damaged, VDO Technical Support can replace them. They will assist you in restoring the data on the keys and enabling the new keys to work with your existing Fleet Management Software.

**Note:** Buying a new key to replace a lost or damaged one is only one part of what you'll need to do to restore your operations. Your Fleet Management Software records are tied to the specific serial numbers of your Fleet Key and Driver Keys. To enable your Fleet Management Software to work with new serial numbers, you'll need assistance from VDO Technical Support.

If you need to replace lost or damaged keys, contact VDO Technical Support:

#### VDO RoadLog support personnel are available at: Technical Support & Customer Service

Email: RoadLog-support@vdo.com Tel.: (855)-ROADLOG, or (855) 762-3564 Fax: (800) 752-7224 or (610) 366-9837 Customer service is available 8:00 am – 5:00 pm EST Email: RoadLog-sales@vdo.com www.vdoRoadLog.com

# 8. Resolving Conflict Files

Using the Fleet Key and Driver Keys, data can be imported from the RoadLog Fleet Management Software to the RoadLog EOBR, and from the RoadLog EOBR to the Fleet Management Software.

As a result of such data transfers, there may be instances of conflicting files, where data from the Fleet Management Software does not match the data from the RoadLog EOBR. When the Fleet Management Software detects conflicting data, it will prompt you to resolve "Conflict Files." You will need to choose which file to retain – the file generated at the RoadLog EOBR or the File generated in the Fleet Management Software.

Often, the newer file will be the correct one to retain, but there may be instances where the opposite is true. Check with the Driver who created the records in the RoadLog EOBR to help determine where the conflict occurred and which record is the correct record to retain.

**IMPORTANT:** When you choose the conflicting file to retain, it will overwrite the other record! Be sure to choose carefully before proceeding.

# 9. Backing up your RoadLog Data

Moving from paper logbooks to electronic fleet data does not change the regulatory requirements for maintaining compliance records. The US and Canada require that operators maintain HOS and other records for specific periods of time – in the US, for six months.

You are legally responsible for maintaining that data. That means establishing a data backup routine and following it without exception. A daily backup is the best way to avoid falling out of legal compliance. Do not back up data to the same computer that holds your active Fleet Management Software. If it fails, you'll lose your data and your backup.

RoadLog Fleet Management Software supports easy backup with automatic reminders at intervals you select. You can backup RoadLog data to any storage location your PC can access – a USB memory stick, a CD or DVD, an external hard drive, a networked server or online "cloud" storage.

RoadLo	g Database and Data Backup	×
2	Database and Data backup is due. Do you want to backup	?
	Yes No	

In the Application settings tab, you can set in the back-up location, whether you want the back-up to take place automatically and how frequently.

Any one Key, hard drive, or computer can fail, or be lost or stolen. So always back up to multiple storage devices.

To guard against fire or other natural disasters, never keep all your backups in one location. We strongly recommend daily transport or copying of backups to an off-site location.

### Driver back up reminders at startup

When you've used the Fleet Management Software for a period of time, you'll see Driver backup reminders at startup. You'll see a grid that lists Drivers along with the date of their last download, the date their next download is scheduled for and the number of days until the next download will be overdue.