

DESCRIPTION OF TRANSACTION AND PUBLIC INTEREST STATEMENT

As part of a corporate reorganization, Blueline Comm LLC (“Blueline”) hereby seeks Federal Communications Commission (“FCC”) consent to the *pro forma* transfer of control of its direct, wholly owned subsidiary Services Development Company LLC (“Licensee”) to Virtu Financial Operating LLC (“Virtu”), the direct parent company of Blueline. The FCC licenses held by Licensee are listed in the attachment to this narrative. Upon FCC approval and consummation of the proposed transaction, Virtu will directly control Licensee, instead of indirectly controlling Licensee through Blueline. Accordingly, the proposed transfer of control is *pro forma* in nature. Approval of the application will allow Virtu to continue operation of its authorized facilities serving the public interest, convenience and necessity.

Attachment – FCC Licenses

	Call Sign/File Number	Service
1)	WH2XVO	Experimental License
2)	0167-EX-CM-2017	Pending modification application for above license