

Exhibit to FCC Form 703

On April 2, 2006, Lucent Technologies, Inc., a Delaware corporation (“Lucent”), Alcatel S.A., a société anonyme organized under the laws of the Republic of France (“Alcatel”), and Aura Merger Sub, Inc. (“Merger Sub”), a Delaware corporation and a direct wholly-owned subsidiary of Alcatel, entered into an Agreement and Plan of Merger (the “Merger Agreement”). Under the terms of the Merger Agreement and pursuant to the General Corporation Law of the State of Delaware, Merger Sub will be merged with and into Lucent, and Lucent will be the surviving Delaware corporation and a direct, wholly-owned subsidiary of Alcatel (the “Merger”). At the conclusion of the Merger, the licenses and authorizations that are the subject of this application will continue to be held by Lucent.

Alcatel will be renamed “Alcatel Lucent” effective upon completion of the Merger; Lucent will retain its existing name. Alcatel Lucent will be managed by Lucent’s existing CEO, and will have a board of directors with equal representation from Lucent and Alcatel.

Alcatel Lucent will be a widely held company. As of April 2, 2006, when the transaction was announced, the largest shareholder in Alcatel was Brandes Investment Partners, L.P., an investment advisor headquartered in San Diego, California, which was the beneficial owner of approximately 10.7 percent of Alcatel’s capital. No foreign government, or entity controlled by a foreign government, controls Alcatel or the mechanics of its operation. Prior to the Merger, Caisse des Dépôts et Consignations, a financial institution in France and manager of retirement funds under the authority of the Minister of Finance, owned less than 4.25 percent of the capital and voting rights in Alcatel. No foreign government, or entity controlled by a foreign government, has the right or power to appoint any of the principal officers or members of the board of directors of Alcatel.

Alcatel and Lucent are undergoing review of the Merger by the Committee on Foreign Investment in the United States (“CFIUS”), pursuant to a Joint Voluntary Notice filed on August 23, 2006. No Federal Communications Commission licenses for the provision of telecommunications services are at issue in the CFIUS review process, and the licenses that are the subject of the instant application include only private wireless licenses and experimental authorizations issued pursuant to parts 90 and 5 of the Commission’s rules. In addition, Lucent does not currently provide Commercial Mobile Radio Services using the licenses, nor will such services be offered by Alcatel Lucent following the Merger. *See* 47 C.F.R. § 90.115(b).