

EXHIBIT 1

The license is used by the E. F. Johnson Company to continue research into the development of two-way communications for the market in the United States. This is an on going project for the development of radios for sale in the United States.

Normal two-way communications, pertaining to sales and service of our equipment will not be done on this system.

These radios are being developed, initially, for U.S. markets.

EXHIBIT 2:

