

## DESCRIPTION OF TRANSACTION

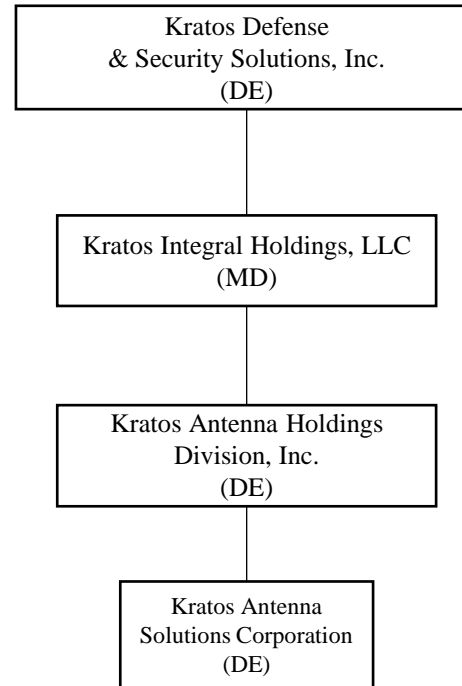
Kratos Defense & Security Solutions, Inc. (“Kratos”), through its subsidiary Kratos Antenna Holdings Division, Inc. (“Kratos Antenna Holdings”) seeks Federal Communications Commission (“Commission”) consent for the *pro forma* assignment of experimental license Call Sign WE2XDF held by Kratos Antenna Holdings to its wholly-owned subsidiary, Kratos Antenna Solutions Corporation (“Kratos Antenna Solutions”). Accordingly, as demonstrated in the appended structure chart, the Transaction involves a *pro forma* assignment because actual control of WE2XDF remains with Kratos. Kratos is a publicly-traded company, and its address is 1 Chisholm Trail, Suite 3200, Round Rock, TX 78681.

The Commission has historically deemed *pro forma* assignments and transfers of control “presumptively in the public interest.”<sup>1</sup> The license at issue facilitates the testing of radio communication equipment and will continue to be necessary after the assignment. Commission consent will authorize and support the continued and uninterrupted testing operations enabled by the experimental license.

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<sup>1</sup> See, e.g., *Fed. Commc’ns Bar Assoc.’s Petition for Forbearance from Section 310(d) of the Commc’ns Act Regarding Non-Substantial Assignments of Wireless Licenses & Transfers of Control Involving Telecommunications Carriers & Pers. Commc’ns Indus. Assoc.’s Broadband Pers. Commc’ns Servs. All.’s Petition for Forbearance for Broadband Pers. Commc’ns Servs.*, 13 FCC Rcd. 6293, ¶ 2 (1998) (“[W]here no substantial change of control will result from the transfer or assignment, grant of the application is deemed presumptively in the public interest[.]”).

## Kratos Ownership Structure



Note: Organizational chart omits other subsidiaries of Kratos Defense & Security Solutions, Inc., Kratos Integral Holdings, LLC, Kratos Antenna Holdings Division, Inc. and Kratos Antenna Solutions Corporation outside of the direct ownership chain.