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March 4, 2005

VIA COURIER

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MAR - 4 2005

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, SW., Room TW-A325
Washington, DC 20554

Federal Communication Commission
Bureau / Office

Re: *Notice of Consummation of Pro Forma Transfer of Control*

Dear Ms. Dortch:

Intelsat (Bermuda), Ltd., Intelsat Subsidiary Holding Company, Ltd. (together, the "Transferring Parties"), Intelsat LLC, Intelsat North America LLC, and Intelsat MTC LLC (the "Intelsat Licensees," and, together with the Transferring Parties, "Intelsat") hereby notify the Federal Communications Commission ("FCC") that the Commission authorized *pro forma* indirect transfer of control of the Intelsat Licensees from Intelsat (Bermuda), Ltd. to Intelsat Subsidiary Holding Company, Ltd. was consummated on March 3, 2005. The file numbers of the applications involved in the transaction are:

Part 25 – Satellite Communications: File Nos. SAT-T/C-20050203-00022, SAT-T/C-20050203-00023; SES-T/C-20050203-00137; SES-T/C-20050203-00138; SES-T/C-20050203-00139; SES-T/C-20050203-00140; SES-T/C-20050203-00141.

Part 90 Private Land Mobile Licenses: WTB File No. 0002034757

Experimental Licenses: OET File No. 0005-EX-TU-2005

Intelsat today also filed the necessary electronic consummation notice for the wireless authorization subject to this transaction. See File No. 0002034757.

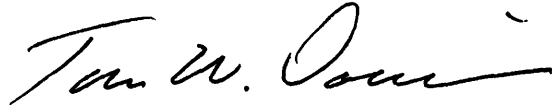
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Please do not hesitate to contact us should you have any questions concerning this matter.

Sincerely,



Tom W. Davidson
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Washington, D.C. 20036
Counsel for Intelsat

cc: Ms. Janette Spriggs, Satellite Division, International Bureau
Ms. JoAnn Lucanik, Satellite Division, International Bureau
Ms. Susan O'Connell, Policy Division, International Bureau
Mr. Jeff Tobias, Public Safety and Critical Infrastructure Division, Wireless Telecommunications
Bureau
Mr. John Kennedy, Experimental Licensing Branch, Office of Engineering and Technology