

DESCRIPTION OF TRANSACTION AND PUBLIC INTEREST STATEMENT

General Dynamics Corporation (“General Dynamics), through its regulated subsidiary General Dynamics SATCOM Technologies, Inc. (“SATCOM”) seeks Federal Communications Commission consent for the transfer of control¹ of two experimental licenses held by SATCOM to Communications & Power Industries LLC (“CPI”). The subject licenses are currently held in the name of two licensees—General Dynamics SATCOM Technologies, Inc. (FRN 0017423351) and Vertex Communications Corporation (FRN 0014019541). SATCOM is the successor in interest to Vertex Communications Corporation. Accordingly, both licenses are held by the General Dynamics subsidiary SATCOM.² The proposed transfer of control of SATCOM will occur as a result of the sale to CPI of 100% of the stock of SATCOM, resulting in a transfer of control of both licenses.

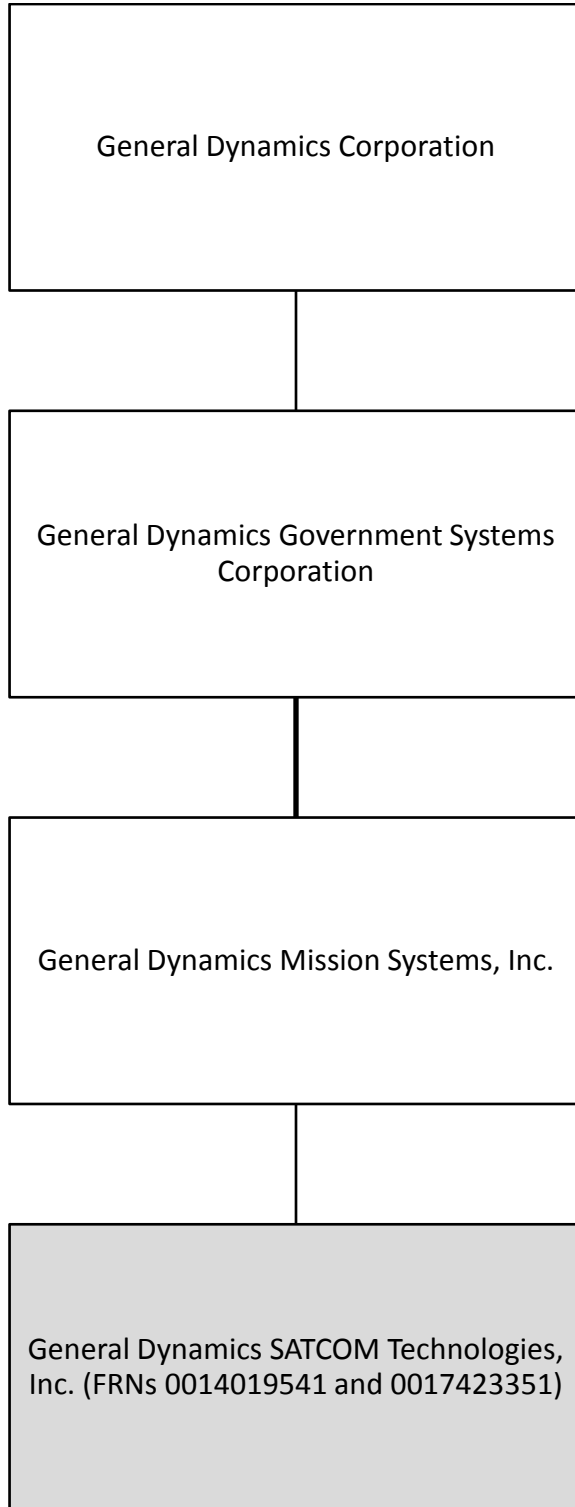
The transferee, CPI, is a global manufacturer of electronic components and subsystems focused primarily on communications and defense markets. CPI develops, manufactures and globally distributes innovative and reliable technology solutions used in the generation, amplification, transmission and reception of microwave signals for commercial and military applications. The proposed transaction contemplates that CPI will acquire 100% of the stock of SATCOM, which is the holder of experimental licenses WI2XTZ and WC2XPH. Attached are organizational charts showing the ownership of the affected licensee before and after the proposed transaction.

Grant of this application is in the public interest. A grant will support a transaction that enhances organizational efficiencies and will enable the licensees to continue using their experimental licenses in support of ongoing testing of satellite, microwave, and wireless antenna systems.

¹ 47 C.F.R. §§ 5.79.

² Both licensee FRNs are registered with SATCOM’s IRS Employee Identification Number.

PRE-TRANSACTION ORGANIZATIONAL CHART



- NOTES:
- All interests are 100% direct unless otherwise noted
 - Companies holding FCC licenses affected by this transaction are shaded
 - General Dynamics SATCOM Technologies, Inc. is the successor in interest to Vertex Communications Corporation

POST-TRANSACTION ORGANIZATIONAL CHART



NOTES:

- All interests are 100% direct unless otherwise noted
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- General Dynamics SATCOM Technologies, Inc. is the successor in interest to Vertex Communications Corporation