

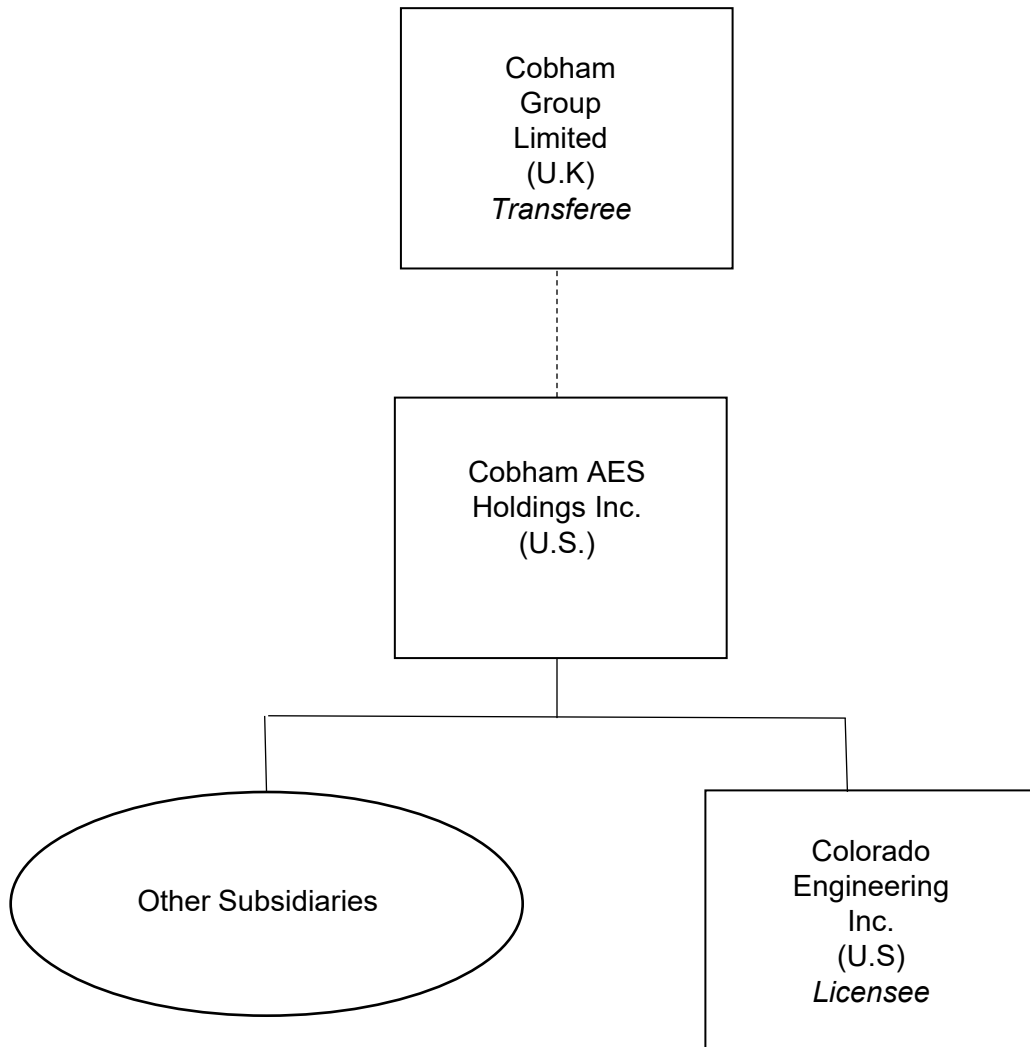
Public Interest Statement

By the instant application (“Application”), Cobham Group Limited (“Cobham”) and Colorado Engineering Inc. (“CEI” and together, the “Parties”) hereby request the Commission’s consent to the transfer of control from CEI to Cobham of an experimental license, call sign WJ2XHX. The proposed transaction will entail Cobham AES Holdings Inc. (“CAES”), a Cobham subsidiary, acquiring CEI. Post-transaction, CEI will continue as an indirect wholly-owned subsidiary of Cobham, as shown in the attached Post-Transaction Ownership Chart, and remain the licensee.

Grant of the Application will provide substantial public interest benefits. As the largest provider of analog and radiation hardened technology for the United States aerospace and defense industry, CAES provides innovative services and solutions to both commercial and governmental entities in industries that are vital to the nation’s economic and national security. CAES’ products facilitate mission assurance and enable technological breakthroughs in space exploration, avionics, and defense electronics, among many other areas. Grant of this Application will allow CAES to continue to develop and provide such offerings, thereby providing further benefits to its commercial and governmental clients. Moreover, CAES and several of its subsidiaries hold FCC licenses and therefore have demonstrated the requisite character and qualifications to acquire control of the license.

For the foregoing reasons, the Parties respectfully request that the Commission grant the application promptly.

Post-Transaction Structure^{1, 2}



1. All subsidiaries are wholly-owned.
2. Dotted line reflects intermediate subsidiaries not shown.